

REVIEW ARTICLE

Modulation of β -adrenergic receptor subtype activities in perioperative medicine: mechanisms and sites of action

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This review focuses on the mechanisms and sites of action underlying β -adrenergic antagonism in perioperative medicine. A large body of knowledge has recently emerged from basic and clinical research concerning the mechanisms of the life-saving effects of β -adrenergic antagonists (β -AAs) in high-risk cardiac patients. This article re-emphasizes the mechanisms underlying β -adrenergic antagonism and also illuminates novel rationales behind the use of perioperative β -AAs from a biological point of view. Particularly, it delineates new concepts of β -adrenergic signal transduction emerging from transgenic animal models. The role of the different characteristics of various β -AAs is discussed, and evidence will be presented for the selection of one specific agent over another on the basis of individual drug profiles in defined clinical situations. The salutary effects of β -AAs on the cardiovascular system will be described at the cellular and molecular levels. β -AAs exhibit many effects beyond a reduction in heart rate, which are less known by perioperative physicians but equally desirable in the perioperative care of high-risk cardiac patients. These include effects on core components of an anaesthetic regimen, such as analgesia, hypnosis, and memory function. Despite overwhelming evidence of benefit, β -AAs are currently under-utilized in the perioperative period because of concerns of potential adverse effects and toxicity. The effects of acute administration of β -AAs on cardiac function in the compromised patient and strategies to counteract potential adverse effects will be discussed in detail. This may help to overcome barriers to the initiation of perioperative treatment with β -AAs in a larger number of high-risk cardiac patients undergoing surgery.

Br J Anaesth 2002; **88**: 101–23

Keywords: sympathetic nervous system, adrenergic block; complications, side-effects; heart, heart rate, perioperative; heart, cardioprotection; sympathetic nervous system, beta-adrenergic receptor

Choice of literature

Literature relevant to the topic of the review was identified by literature search of Medline (1966 to March 2001) using 'beta-blocker', 'beta-adrenergic antagonist', 'beta-adrenergic receptor', 'cardioprotection', 'side-effect', 'perioperative' and combinations of these terms as keywords. The reference lists of relevant articles were further reviewed and personal files were searched to identify additional citations.

Clinical uses of perioperative β -adrenergic antagonists

Current clinical uses of β -adrenergic antagonists (β -AAs) include treatment of arterial hypertension, primary and secondary prevention of myocardial infarction in patients with coronary artery disease, treatment of atrial and ventricular arrhythmias, and, most recently, the treatment of the failing heart.^{28 29 37 60 111 121 167} β -AAs belong to the group of first-line antihypertensive agents, decreasing

Table 1 Perioperative administration of atenolol and bisoprolol. *If p.o. administration is not feasible in the perioperative period, esmolol, metoprolol or atenolol should be administered i.v. to maintain a heart rate of 50–80 beats min⁻¹

	Perioperative atenolol¹⁴² Major non-cardiac surgery under general anaesthesia with tracheal intubation	Perioperative bisoprolol¹⁷³ Vascular surgery under general or regional anaesthesia
Patients	With coronary artery disease (CAD) or at least two risk factors for CAD: age ≥65 yr diabetes current smoking hypertension hypercholesterolaemia	With mild to moderate ventricular wall-motion abnormalities as assessed by dobutamine stress echocardiography Concomitant cardiac risk factors: >70 yr diabetes angina prior myocardial infarction history of heart failure ventricular arrhythmias limited exercise capacity
Dosing	5–10 mg atenolol i.v. every 12 h 30 min before induction immediately after surgery until discharged (i.v. or 50–100 mg p.o.* every 12 h)	5–10 mg bisoprolol p.o.* once a day 1 week before surgery continued for 30 days postoperatively (p.o.* or nasogastric tube, or metoprolol i.v.)
Safety	heart rate >50 beats min ⁻¹ systolic blood pressure >100 mm Hg cave contraindications: active asthma, high-degree heart block, manifest congestive heart failure, allergies	heart rate >50 beats min ⁻¹ systolic blood pressure >100 mm Hg cave contraindications: active asthma, high-degree heart block, manifest congestive heart failure, allergies

cardiac death by 30%,¹⁷⁶ and long-term treatment with β -AAs after myocardial infarction reduces total mortality by more than 30%.⁷⁴ Decreased elevation of the MB heterodimer of creatine kinase after coronary interventions associated with improved intermediate-term survival was reported in patients with prior β -AA therapy compared with those not on β -AAs.¹⁹⁸ In addition, it has been estimated from crude annualized mortality rates, derived from trials with inhibitors of angiotensin-converting enzyme (ACE) and with β -AA conducted in heart-failure patients, that β -AAs are more than twice as effective as ACE inhibitors in terms of average reduction in mortality.^{34 65} Thus, β -AAs are highly potent cardiovascular drugs.

In spite of this overwhelming evidence, β -AAs are underused in current clinical practice, and physicians prescribe β -AAs only to approximately 50% of patients qualifying for this therapy.^{21 122 130 242} Notably, medical contraindications do not appear to explain the low use of β -AAs, and it has been speculated that pharmaceutical industry competitiveness may have contributed to it by leading to exaggeration of the side-effects of β -AAs (harmful lipid profile, decreased sexual function, potential for precipitating congestive heart failure, decreased exercise performance).^{112 210} The proof of the concept of β -adrenergic antagonism in cardioprotection, however, is now also firmly established in patients with coexisting disease states that were traditionally considered as contraindications. Particularly, patients older than 80 yr with heart failure (ejection fraction less than 20%), non-Q-wave infarction, diabetes or chronic obstructive pulmonary dis-

ease have a disproportionate high benefit from postinfarction β -adrenergic antagonism.^{74 205} Therefore, anaesthetists should assume the role of primary caregivers and initiate treatment with β -AAs in surgical patients with well-defined indications for β -AAs who are admitted to the hospital without proper treatment.^{78 232}

Because gaining control over the autonomous nervous system constitutes a significant part of perioperative medicine,^{59 184} β -adrenergic antagonism has been used traditionally to maintain blood pressure and heart rate within baseline values in various perioperative settings. In particular, β -AAs were successfully used to blunt haemodynamic responses to intubation,^{44 154} at the time of emergence caused by decreasing anaesthetic depth,⁶⁷ and during electroconvulsive therapy.^{46 262} High-dose β -AA treatment is used to maintain deliberate hypotensive anaesthesia,^{105 219} and has been used most recently to enable multiple-vessel coronary artery bypass grafting (CABG) on the beating heart.^{170 152} Esmolol-enriched normothermic blood also resulted in better myocardial protection compared with crystalloid cardioplegia in patients undergoing CABG surgery.¹⁹ In addition, perioperative β -AAs reduce the incidence of atrial fibrillation after cardiac surgery,^{94 191} as well as after thoracotomy for lung resection.¹⁰⁰ Nonetheless, it was not until the late 1970s that it became generally accepted that patients taking β -AAs preoperatively should be continued on β -AA treatment perioperatively. In one study, Slogoff and colleagues²⁰² reported pre-bypass ischaemia in patients undergoing CABG surgery in 26% of patients with

Table 2 Classification of β-adrenergic antagonists

Generation, class	Characteristics	Examples
1st I	No ancillary properties	Propranolol, timolol, nadolol
2nd II	β ₁ -selective	Metoprolol, atenolol, bisoprolol, esmolol
3rd III	β ₁ -selective or non-selective, important ancillary properties	Carvedilol, celiprolol, bucindolol, nebivolol

propranolol treatment continued in full dosage until operation, in 50% of patients with propranolol withdrawal and in 70% of patients with no β-AA treatment.

Administration of perioperative β-AAs controls haemodynamic variables and successfully decreases the incidence of ischaemic events in patients with or at risk of coronary artery disease. This is particularly relevant as patients with perioperative ischaemia have a nine-fold increase in the risk of developing a serious adverse cardiac outcome during hospitalization and more than a two-fold increase in the risk of dying prematurely over the first 6 months after surgery.¹⁴⁰ Patients with a postoperative in-hospital myocardial infarction have a 28-fold increase in the rate of subsequent cardiac complications within 6 months, a 15-fold increase within 1 yr and a 14-fold increase within 2 yr. Stone and colleagues²¹² administered a single oral preoperative dose of one of three different β-AAs (labetalol, oxprenolol, atenolol) to patients with mild uncontrolled hypertension undergoing non-cardiac surgery. The incidence of myocardial ischaemia was 28% in the untreated controls compared with 2% in the β-AA-treated patients, based on ECG criteria ($P<0.001$). Wallace and colleagues²³¹ administered i.v. atenolol preoperatively and i.v. and oral atenolol for up to 7 days postoperatively in patients with or at risk of coronary artery disease. Myocardial ischaemia was assessed by continuous three-lead Holter monitoring. Intraoperative myocardial ischaemia was reported to be 12% in each of the control and atenolol-treated groups. Conversely, the incidence of myocardial ischaemia was reported to be 34% in the control vs 17% in the treated patients in the first 48 h after surgery ($P<0.008$) and 39 vs 24% over days 0–7 ($P<0.029$). More recent studies by Raby and colleagues¹⁷⁹ and Urban and colleagues²²⁵ confirm the powerful anti-ischaemic effect of perioperative β-adrenergic antagonism and re-emphasize the importance of stress-induced increases in heart rate in the pathogenesis of perioperative myocardial ischaemia. The association between the occurrence of perioperative myocardial ischaemic events, perioperative tachycardia and an adverse long-term cardiac outcome led to therapeutic trials with β-AAs. However, it should be noted at this point that the association between postoperative myocardial ischaemia and adverse cardiac events does not necessarily imply a causal relationship and that postoperative myocardial ischaemia may represent only a manifestation of the

underlying cardiac disease. Factors other than reduced ischaemia may contribute significantly to the improvements in outcome observed after administration of β-AAs. These will be discussed extensively in this article. Using preoperative (1 h before surgery) and postoperative (until 7 days after surgery) atenolol (Table 1), Mangano and colleagues¹⁴² demonstrated in a well-designed study a significant reduction in postoperative myocardial ischaemia in patients with or at risk of coronary artery disease. This reduction in ischaemic events was associated with a 55% decrease in overall mortality and a 65% decrease in cardiac mortality at 2 yr for the atenolol-treated patients. The protective effects of atenolol were evident in these patients 6 months after surgery (overall mortality 0 vs 8%, $P<0.001$) and were preserved over the 2-yr follow-up period (overall mortality 10 vs 21%, $P<0.019$). Recently, Poldermans and colleagues¹⁷³ randomized patients undergoing vascular surgery with mild to moderate positive stress echocardiography to preoperative (from 1 week before surgery) and postoperative (until 30 days after surgery) bisoprolol treatment or placebo (Table 1). After the inclusion of 112 patients, this study was halted for ethical reasons associated with large differences in morbidity and mortality rates between the placebo and bisoprolol arms of the study. Notably, the study reports a 10-fold decrease in the 30-day perioperative incidence of death from cardiac causes and non-fatal myocardial infarction in bisoprolol-treated patients (3.4 vs 34%, $P<0.001$). A critical evaluation of these studies has been published recently in the *British Journal of Anaesthesia* and can be recommended as additional reading.⁹⁶ Taken together, these data indicate that β-adrenergic antagonism remains the sole proven pharmacological means of reducing perioperative cardiovascular short- and long-term cardiac morbidity and mortality in patients with or at risk of coronary artery disease. In the light of the benefits of perioperative β-AAs and the exceptionally low complication rate associated with the perioperative use of β-AAs, future trials have to clarify whether the cumulative morbidity and mortality associated with sophisticated and expensive preoperative testing can be justified in high-risk cardiac patients undergoing surgery.^{128 144 190}

New aspects of perioperative β-adrenergic antagonism have emerged recently. Johansen and colleagues^{102 103} demonstrated that esmolol could potentiate the reduction in minimum alveolar concentration for isoflurane by alfentanil (–26%) and decrease anaesthetic requirements for skin incision during propofol/nitrous oxide/morphine anaesthesia (–27%) in patients. The clinical utility of this effect was subsequently demonstrated by Zaugg and colleagues²⁵⁴ in a study with elderly surgical patients that evaluated three anaesthetic regimens, two of them with atenolol. High-dose intraoperative administration of atenolol decreased isoflurane requirements by 37% and still allowed an adequate depth of anaesthesia, as assessed by bispectral analysis (mean bispectral index ≈50–60). Pre- and postoperative atenolol as well as high-dose intraoperative atenolol also

Table 3 Ancillary properties of clinically used β -adrenergic antagonists. +=effect present; -=effect absent

Drug	β_1/β_2 selectivity	Membrane-stabilizing activity	Intrinsic sympathomimetic activity	Lipid solubility	Clearance	Special
Propranolol	2.1	+	-	+++	Hepatic	Inverse agonist
Metoprolol	74	-	-	+	Hepatic	Inverse agonist
					stereoselective	
Atenolol	75	-	-	-	Renal	-
Esmolol	70	-	-	-	Erythrocytes	-
Bisoprolol	119	-	-	(+)	Hepatic/renal	-
Celiprolol	~300	-	+	-	Hepatic/renal	β_2 -Agonist
Nebivolol	293	-	-	+	Hepatic	NO release, bronchodilation
Carvedilol	7.2	-	-	+	Hepatic	Antioxidant, anti-adhesive, α_1 -Antagonist
					stereoselective	α_1 -Antagonist
Bucindolol	1.4	-	+	+	Hepatic	α_1 -Antagonist

decreased requirements for intraoperative fentanyl (-27%) and postoperative morphine (-40%). As a consequence, extubation time and recovery in the postanaesthesia care unit were significantly faster in patients treated with atenolol.

The present armamentarium of β -adrenergic antagonists

Although all β -AAs are able to antagonize the transduction of the β -adrenergic receptor signal (β -AR), this class of drugs is far from being homogeneous. Recently, antisense oligonucleotides against β_1 -adrenergic receptor (β_1 -AR) mRNA, which suppress protein translation at the ribosomes, have been constructed and used successfully to treat hypertensive rats.²⁵⁸ Currently used β -AAs, however, competitively antagonize β -ARs and can be roughly classified into three generations depending on their ancillary properties (Table 2).²⁸⁻²⁹ The main ancillary properties of individual agents include partial agonist activity (intrinsic sympathomimetic activity), β -receptor subtype specificity (β_1 vs β_2), lipophilicity and membrane-stabilizing activity (Table 3). Other ancillary properties include vasodilator effects [β_2 (celiprolol)-, anti- α_1 (carvedilol)- or nitric oxide (NO)-mediated effects (niradilol, nebivolol)], class III anti-arrhythmic activity (sotalol), antioxidant effects (carvedilol) and stereoselective hepatic metabolism (carvedilol, metoprolol). Accordingly, carvedilol by oral administration exerts equal effects on α - and β -ARs, whereas carvedilol by i.v. administration exerts more β -AR effects than α -AR effects because of decreased stereoselective hepatic metabolism of the β -AR-specific *S*-isomer of carvedilol.¹⁶⁴ Interestingly, stereoselective metabolism of metoprolol may result in insufficient β -adrenergic antagonism in 'poor metabolizers' (*S/R* isomer ratio <1).²⁰¹⁻²⁰³

Recent research in transgenic animal models also emphasizes the importance of the two-state model of β -AR activation in characterizing β -AAs (Fig. 1). This model proposes an equilibrium between an inactive and an active conformation of the receptor, which is differentially modulated by various ligands (concept of inverse agonism:

neutral antagonist vs inverse agonist).¹⁸ Notably, it predicts spontaneous activation of β -ARs, which was verified recently for the β_2 - but not the β_1 -AR.²⁶¹ This model also explains the inability of some β -AAs with pronounced neutral antagonism to block the effects of receptor over-expression fully, as neutral antagonists counteract activation by endogenous catecholamines but not activation by spontaneous transition into the active receptor conformation.¹³⁴ The physiological consequences are not yet determined fully but may be of clinical relevance with respect to the tolerability of various β -AAs and the treatment of the withdrawal syndrome. Finally, there is growing evidence that β -ARs differentially couple to various G-proteins depending on the specific properties of the ligand, thereby stimulating differential cellular responses.²³³

Interestingly, a meta-analysis of randomized controlled trials revealed differential effects on cardiovascular events, such as reinfarction and sudden cardiac death, metoprolol being more effective than atenolol or propranolol. This led the authors to conclude that the so-called class effect of β -AAs may be less important than ancillary properties.²⁰⁴ However, the mechanistic concept of the class effect is greatly supported by the observation that selective as well as non-selective β -AAs decrease mortality significantly in chronic heart failure.¹²¹ Nonetheless, ancillary properties are important with respect to the side-effects and tolerability of the specific agents, which will be discussed separately.

Mechanisms and sites of action

The following sections will focus on the mechanisms and sites of action elicited by β -AAs.

Cardiac considerations

Bradycardia, the link to many cardioprotective effects of β -adrenergic antagonists

Elevated heart rate is a well-established independent predictor of coronary artery disease and cardiovascular morbidity and mortality.¹⁶⁸ Also, delayed decrease in heart

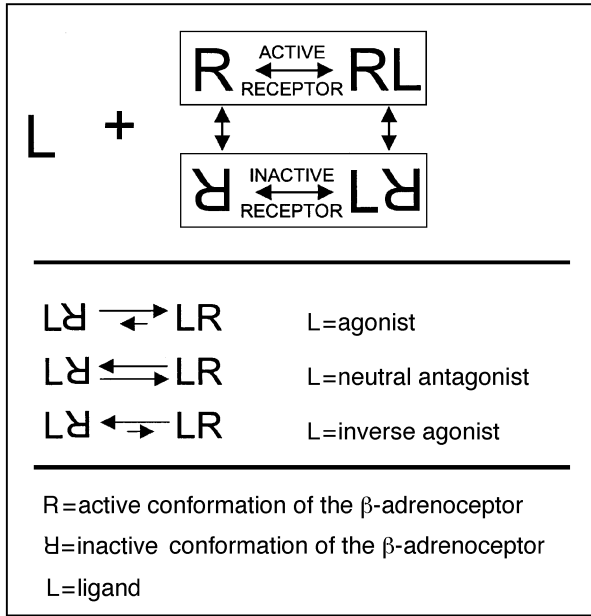


Fig 1 Two-state model of β-adrenergic receptor activation by competitive ligands. Signalling at the receptor includes binding of the ligand to the extracellular binding domain, transduction of the signal through conformational changes of the receptor and activation of the effector (G-protein complex). In the absence of a ligand, the receptor can undergo spontaneous transition from the inactivated to the activated state. Ligands can be classified into agonists, neutral antagonists and inverse agonists according to their tendency to shift this equilibrium. The agonist shifts the equilibrium towards the active state and the inverse agonist shifts it to the inactive state. Although most β-adrenergic antagonists (β-AAs) act as inverse agonists, some β-AAs with weak inverse agonism may be classified as neutral antagonists.¹⁸ The relative degree of inverse agonism increases in the following order: bucindolol<carvedilol <propranolol<metoprolol.²⁴⁹ This model explains the observed lower tolerability of patients treated with inverse β-AAs: they shift the receptor population almost completely to the inactive state, particularly when the sympathetic basal tone is low. On the other hand, β-AAs with weak inverse agonism leave a sizeable fraction of the receptor in the active state, thus explaining their better tolerability in clinical use.

rate after graded exercise predicts cardiovascular mortality.³⁸ Bradycardia is suggested to be one important mechanism of cardioprotection elicited by β-AAs. Importantly, a negative chronotropic response to β-AAs is preserved among diabetic patients with progressive autonomic dysfunction.¹¹¹

In the perioperative period, increased heart rate is strongly associated with myocardial ischaemia.^{141 143} Accordingly, myocardial oxygen balance is closely related to heart rate and must be examined on a beat-to-beat basis (Fig. 2). Increased heart rate results in elevated myocardial oxygen demand via the Bowditch effect, which is, however, nearly offset by decreased oxygen demand caused by the lower ventricular wall tension at higher heart rates. Because increased heart rate is usually accompanied by increased inotropy and the length of diastole is significantly decreased in tachycardia, myocardial oxygen balance can deteriorate seriously at higher heart rates in patients with coronary

Balance of myocardial O₂-supply/O₂-demand

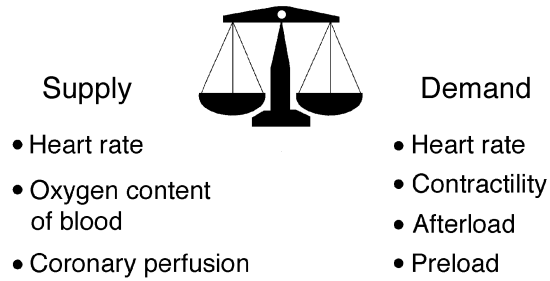


Fig 2 Myocardial oxygen balance. In patients with coronary artery disease, tachycardia decreases myocardial oxygen supply and concomitantly increases oxygen demand.

artery disease. Increased left ventricular stiffness further exacerbates impairment of ventricular filling. Importantly, the heart rate at which patients are considered at risk of developing ischaemia is not absolute and must be individualized. Patients with severe angiographic narrowing of the coronary arteries show a gradual decrease in cross-sectional area by 32% when heart rate reaches 90 beats min⁻¹.¹⁶⁰ Therefore, it is not surprising that patients with coronary artery disease and a heart rate greater than 100 beats min⁻¹ almost inevitably develop myocardial ischaemia.⁶⁹

The deleterious effects of an increased heart rate on infarction size have been reported. Augmentation of heart rate after experimental coronary occlusion in dogs, by ventricular pacing, isoproterenol or atropine, leads to increases of 40, 70, and 40% respectively in myocardial necrosis when compared with control.¹⁹⁹ Consistent with this notion, thiopental given during coronary occlusion doubles infarction size by increasing heart rate. Notably, tachycardia also accentuates endomyocardial to epimyocardial maldistribution of ventricular blood flow in ischaemia.¹² β-AAs effectively reverse all these untoward effects by lowering heart rate.²²⁷ β-AAs also exert a beneficial effect in coronary artery disease by decreasing the stiffness of atherosclerotic plaques, which results in increased tensile strength.¹²⁷ The stiffness of fibrous caps of human atherosclerotic plaques is directly related to heart rate, and increased heart rate promotes the fissuring of atherosclerotic plaques. β-AAs prevent the rupture of vulnerable atherosclerotic plaques, which leads to less inflammation in the plaque and decreases the gradual narrowing of the vessel lumen.^{63 66 178} Furthermore, tachycardia causes activation of platelets.⁵⁴ When coronary blood flow increases, platelets can be traumatized and activated across the coronary bed, particularly at sites with significant narrowing. Histopathological analyses of perioperative myocardial infarction stress the importance of plaque disruption and thrombosis as pivotal steps in the pathogenesis of perioperative myocardial infarction.⁴⁸ Alternatively, long-duration subendocardial ischaemia and

subsequent non-Q-wave infarction resulting from prolonged tachycardia were also proposed as the underlying mechanism of perioperative myocardial infarction.¹²⁴ The view that postoperative myocardial ischaemia is a mere manifestation of the underlying cardiac disease is specifically supported by the findings of the post-mortem study by Dawood and colleagues.⁴⁸ In this study, fatal postoperative myocardial infarctions were associated with evidence of unstable plaques in 55% of the patients. In contrast, imbalance of myocardial oxygen supply/demand may play a causal role in the pathogenesis of postoperative cardiac events. This view is supported by the fact that most postoperative myocardial infarctions are non-Q-wave infarctions that are preceded by long-duration (>2 h) postoperative ischaemia.¹²⁵ Because cardiac complications are preceded by long-duration ST-segment depression rather than elevation, it seems plausible that the cascade of events leading to postoperative cardiac complications does not begin with acute coronary occlusion but with long-duration subendocardial ischaemia. This is further supported by a recent study by Badner and colleagues,⁸ which determined the incidence of postoperative myocardial infarction after non-cardiac surgery in a large group of patients at high risk. This study also reports the preponderance of non-Q-wave infarction, which differs from that seen in non-surgical patients presenting to the emergency room. From a mechanistic point of view, non-Q-wave infarctions result from prolonged ischaemia rather than from total occlusion of the coronary arteries. Certainly, further studies are needed to elucidate the role of postoperative myocardial ischaemia in the cascade of events leading to perioperative cardiac morbidity and mortality.

The institution of bradycardia was recently found to cause restoration of contractile function in a canine model of mitral regurgitation-induced left ventricular dysfunction.¹⁶¹ In this model, optimized myocardial Ca^{2+} handling and bioenergetics are direct consequences of bradycardia and are suggested to be responsible for the observed improvement in contractility.²⁵⁷

At the cellular level, rapid electrical stimulation of contraction reduces the density of β -ARs and their responsiveness,¹¹⁶ which appears to be associated with disassembly of microtubules secondary to undue micromechanical stress.²⁴⁸

Cardioprotective effects of β -adrenergic antagonists not apparently associated with bradycardia

Stangland and colleagues²⁰⁷ addressed the important question of whether decreased heart rate is the only mechanism responsible for cardioprotection elicited by β -AAs. They treated anaesthetized cats with alinidine (a clonidine analogue that decreases heart rate independently of β -ARs) or timolol. Heart rate was similarly reduced by 40 beats min^{-1} in the treatment groups compared with the control group, and regional ischaemia was induced by occluding the left descending coronary artery. After 6 h of ischaemia, the necrotic tissue was measured and expressed

as a percentage of necrotic tissue in the area at risk. Notably, alinidine significantly decreased necrosis from 87% present in the control group to 77% ($P < 0.01$), whereas timolol decreased necrosis to 65% ($P < 0.001$). This observation clearly indicates that mechanisms other than decreased heart rate contribute substantially to cardioprotection by β -AAs.

β -Adrenergic signal transduction in cardiomyocytes. Biological responses mediated by β -ARs involve positive chronotropy, dromotropy, inotropy and cardiomyocyte growth and death (Fig. 3). β -ARs are members of the G-protein-coupled superfamily, which share the characteristic feature of the seven-transmembrane-spanning domains. In healthy mammalian cardiomyocytes, β_1 -ARs constitute around 70–80% of the β -ARs in human and rat hearts.^{52 236} In many disease states with heightened sympathetic drive, β_1 -ARs are down-regulated by phosphorylation (desensitization), translocation (sequestration) and finally by degradation of the receptor.⁸⁸ Conversely, β_2 -ARs do not decrease in number; however, they show some loss of contractile response to agonist stimulation as a result of the up-regulation of β -AR kinases (β -ARK) and Gi proteins (Table 4).²⁶ In the failing human heart, β_2 -ARs represent 40% of β -ARs and are of great importance in mediating inotropic and chronotropic responses.²⁵ Key steps in signal transduction of β_1 - and β_2 -ARs involve coupling to G-proteins and activation of the cAMP/protein kinase A (PKA) pathway, which leads to phosphorylation of target proteins such as phospholamban, the ryanodine receptor, troponin I and L-type Ca^{2+} channels.^{209 244} However, apart from changes in myocardial contractile function, β -ARs exert important effects on cellular metabolism, growth and death (gene expression) through the activation of PKA and protein kinase C (PKC).⁹⁰ Because the β_1 -AR and the β_2 -AR share only 54% of amino acid sequences overall, it is possible that β -AR subtypes couple to distinct signal transduction pathways.^{243 245} Although both β_1 - and β_2 -ARs increase the contractile response and hasten relaxation in ventricular myocytes, several striking differences with respect to G-protein binding characteristics and signal transduction downstream from the receptor have been revealed. In contrast to β_1 -ARs, β_2 -ARs exhibit dual coupling to Gs and Gi that can completely negate Gs-mediated responses. Also characteristic of β_2 -mediated signalling is the exceptionally modest increase in cAMP and the compartmentalized increase in PKA activity, which is restricted to the vicinity of L-type Ca^{2+} channels.^{124 260} Finally, β_2 -ARs may also bind to Gq-activating phospholipase C (Fig. 3). These data indicate that β -AR subtypes differentially modulate cardiac function and cardiomyocyte phenotype. Therefore, the subtype specificity of various β -AAs affects biological responses significantly.

Little is known about the role of β_3 -ARs in cardiomyocytes. Whereas β_3 -ARs are known to exert important physiological effects in brown adipose tissue, gut relaxation and vasodilation, β_3 -ARs mediate negative inotropy by a NO-dependent pathway in cardiomyocytes.^{70 226} Studies

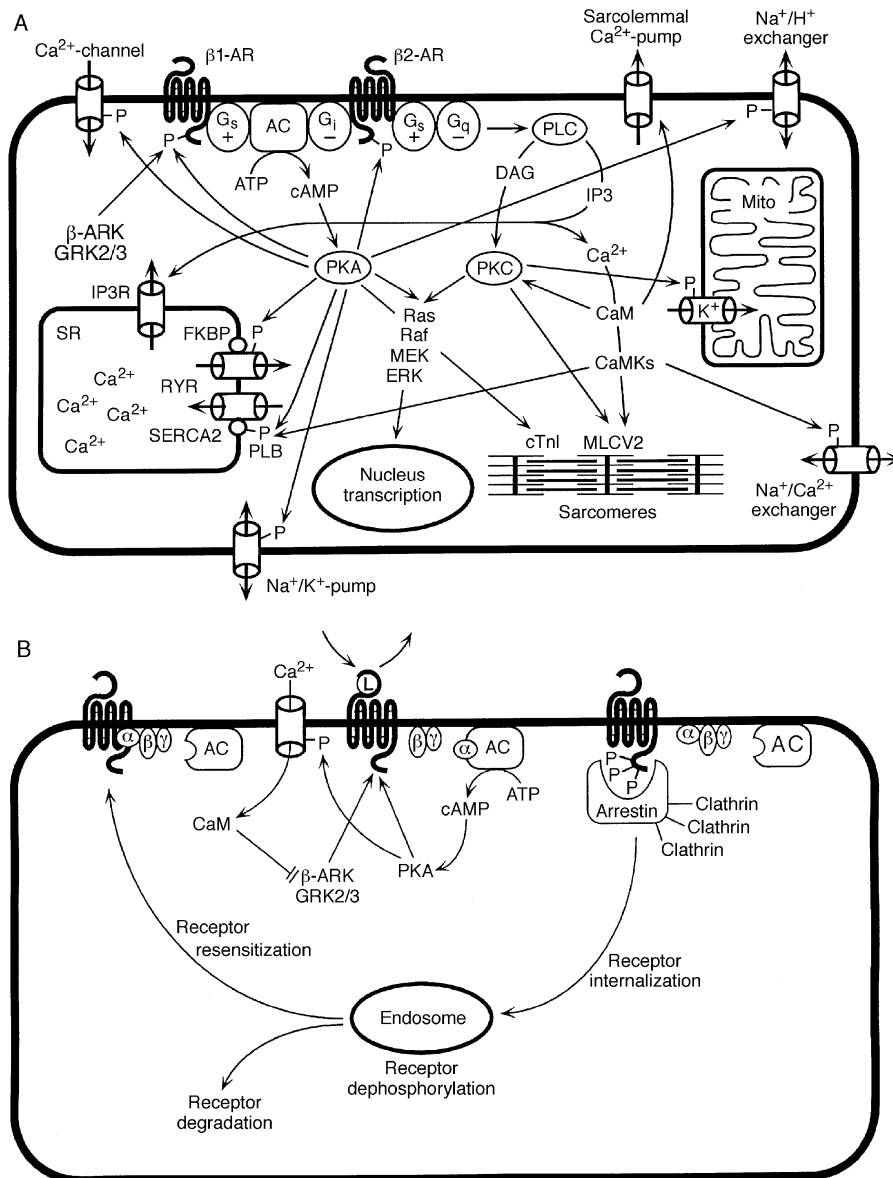


Fig 3 β -Adrenergic signalling cascades in cardiomyocytes. (A) Binding of an agonist (L) to either the β_1 - or the β_2 -adrenergic receptor (β_1 -AR, β_2 -AR) stimulates Gs protein, which dissociates from the receptor and binds to adenylate cyclase (AC), causing production of cAMP from ATP and activation of protein kinase A (PKA). G-protein-coupled receptors interact by their intracellular loop 3 with the heterotrimeric G complex and promote GDP release. PKA phosphorylates the voltage-dependent L-type Ca^{2+} channels, the Na^+/H^+ exchange channels and the Na^+/K^+ pump at the sarcolemma, phospholamban (PLB) and the ryanodine receptor (RyR) at the sarcoplasmic reticulum (SR) and cardiac troponin-I (cTnI) in the sarcomeres, leading to increased inotropic and lusitropic (relaxation) responses. In contrast, the β_2 -AR is also able to couple to G_i or G_q proteins. G_i inhibits adenylate cyclase (AC) and opposes the effects of G_s . G_q activates phospholipase C (PLC). By splitting phosphatidylinositol bisphosphate, PLC liberates the two intracellular second messengers diacylglycerol (DAG) and inositol trisphosphate (IP3). IP3 binds to the IP3 receptor (IP3R), which releases Ca^{2+} from the SR. Ca^{2+} combines with calmodulin (CaM) and directly activates the sarcolemmal Ca^{2+} pump as well as several CaM-dependent protein kinases (CaMKs). This signalling pathway leads to phosphorylation of PLB, ventricular myosin light chain 2 (MLCV2) and the Na^+/Ca^{2+} exchanger. DAG and CaM together activate PKC, which in turn phosphorylates the mitochondrial ATP-dependent K^+ -channel and MLCV2. In its unphosphorylated state, the regulatory protein PLB is bound to the SR Ca^{2+} -pump (SERCA2), inhibiting its activity. When phosphorylated by PKA and/or CaMK, it dissociates from SERCA2, relieving the inhibitory effect. On the other hand, direct phosphorylation of RyR at Ser-2809 dissociates the regulatory component FKBP (FK506 binding protein), leading to increased activity of the RyR channel. PKA and PKC both affect gene expression in the cell nucleus via the common MAPK (mitogen-activated protein kinases) signalling pathway: Ras (monomeric GTPase), Raf (a MAPKKK), MEK (mitogen-activated ERK activating kinase) and ERK (extracellular signal regulated kinase). To protect the cardiomyocyte from β -adrenergic overstimulation, a negative feed-back loop (not shown in the diagram) is built in, which degrades cAMP to AMP by means of CaM-activated phosphodiesterase III. (B) Diagram showing in more detail the dissociation of the heterotrimeric G complex from the β -AR upon binding of the agonist (L). After this dissociation, the adenylate cyclase (AC) becomes activated by binding to the α -subunit. Desensitization of the β_1 - and β_2 -ARs is mediated by phosphorylation of the intracellular C-terminal part of the receptor by either PKA or the β -adrenergic receptor kinase (β -ARK, GRK2 and 3). Binding of arrestin and clathrin to the phosphorylated β -AR mediates internalization to the endosome. After dephosphorylation, β -ARs may be either degraded or resensitized. Note that an additional negative feed-back loop leads to inhibition of the β -ARK via increased Ca^{2+} -calmodulin (CaM).^{17 58 90 147 148 171 189}

Table 4 Major changes in components of β -adrenergic signalling in the failing human heart^{28 147 171}

	mRNA	Protein	Function
<i>Signalling components</i>			
β_1 -ARs	↓	↓	↓
β_2 -ARs	↔	↔	↔
Gs protein	↔	↔	↔
Gi protein	↑	↑	↑
β -adrenergic receptor kinase (β -ARK)	↑	↑	↑
Adenylate cyclase	↑	?	↓
<i>Intracellular Ca²⁺ handling</i>			
L-type Ca ²⁺ channel	↔	↔	↔
Na ⁺ /Ca ²⁺ exchanger	↑	↑	↑
SR Ca ²⁺ pump (SERCA2)	↓	↓	↓
Phospholamban	↔	↔	↑

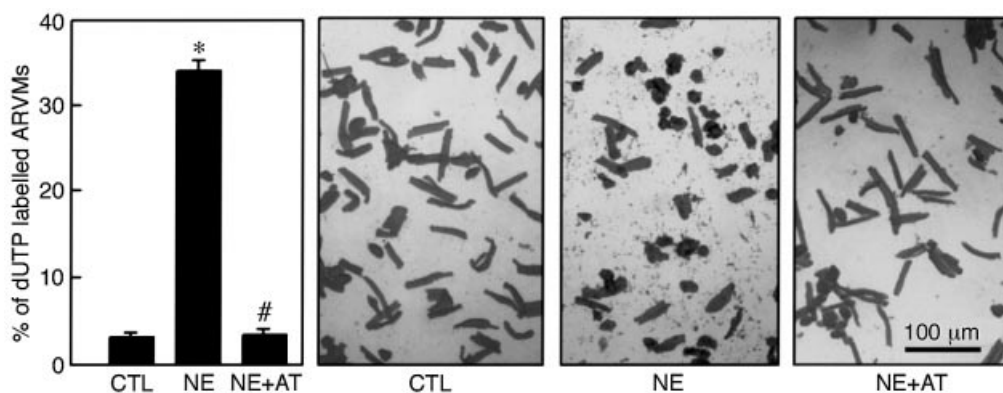


Fig 4 Cardiotoxicity of catecholamines. Adult rat ventricular myocytes (ARVMs) grown on coverslips were exposed to norepinephrine (NE) ($10 \mu\text{mol litre}^{-1}$) alone or in the presence of atenolol (AT) ($10 \mu\text{mol litre}^{-1}$) for 12 h and subjected to TUNEL (terminal dUTP nick end labelling) staining, which is specific for apoptotic cell death. (A) Mean percentage of TUNEL-positive ARVMs on coverslips. Data are mean (SEM). * $P < 0.0001$ vs control; $P < 0.0001$ vs NE. (B) Control ARVMs with rod-shaped morphology. (C) NE-exposed ARVMs with rounded morphology and black apoptotic nuclei. (D) NE+AT-treated ARVMs. Note preservation of rod-shaped morphology with NE treatment (reproduced with permission from *Circulation*²⁵⁵).

evaluating the distribution and quantification of $\beta_1/\beta_2/\beta_3$ -AR subtypes in heart tissue have revealed subtype proportions for the left porcine ventricle as follows: $\beta_1:\beta_2:\beta_3=72\%:28\%:0.25\%$.¹⁵¹ This implies that, in the normal myocardium, β_3 -AR may be of less importance. However, recent observations in heart failure patients demonstrate that opposite changes in the abundance of β_1 -AR (down-regulation) and β_3 -AR (up-regulation) occur and may play a role in the progressive functional degradation in the failing human heart.¹⁵⁵

Cell death signalling: apoptosis and necrosis. Catecholamines, although beneficial in the short-term cardiovascular response, exert significant cardiac toxicity. The toxic effects of catecholamines on cardiomyocytes have been known since the beginning of the 20th century.⁸² However, necrotic and apoptotic cell death has been closely related to enhanced β -adrenergic signalling only recently.¹⁴⁵ Apoptotic cardiomyocyte death by activation of the β -adrenergic signalling pathway was reported in norepinephrine-stimulated adult rat ventricular myocytes.³⁹

Zaugg and colleagues²⁵⁵ further demonstrated that apoptotic cardiomyocyte cell death is dissociated from β_2 -ARs and selectively mediated by β_1 -ARs in adult ventricular myocytes (Fig. 4). This is in line with clinical observations that cardiac lesions associated with massive catecholamine bursts were prevented with atenolol in patients with subarachnoid haemorrhage.⁴³ Communal and colleagues⁴⁰ and Chesley and colleagues³⁶ further showed that β_2 -AR stimulation may protect cardiomyocytes from apoptosis-inducing stimuli. The abilities of β -AR stimulation and tachycardia to induce cardiomyocyte apoptosis were addressed by Shizukuda and colleagues²⁰⁰ in an *in vivo* rat model. Rats were treated with placebo or isoproterenol to establish whether catecholamines *per se* in the absence of significant increases in systolic load and tachycardia induce myocardial damage via apoptosis. After only 24 h of isoproterenol treatment, a significant increase in apoptotic events was detected. Animals exposed to ventricular pacing to induce tachycardia equivalent to that produced by isoproterenol treatment did not show an increase in

Table 5 Gene-targeted mice mimicking enhanced β-adrenergic signalling

Cardiac-specific overexpression of (increase in expression compared with control)	Changes in phenotype/outcome
Gsα (×3–5) ⁷¹	Hypertrophy, apoptosis, premature death due to congestive heart failure
Gqα (×2–4) ⁴⁵	Hypertrophy, apoptosis, premature death due to congestive heart failure
β ₁ -AR (×5) ⁶¹	Hypertrophy, apoptosis, premature death due to congestive heart failure
β ₂ -AR (×30–60) ¹³⁴	Enhanced cardiac function, no long-term adverse effects
β ₂ -AR (×200) ^{42 56}	Enhanced cardiac function, but long-term adverse effects: decrease recovery after ischaemia and premature death with aortic constriction
β ₂ -AR (×350) ¹³⁴	Hypertrophy, apoptosis, premature death due to congestive heart failure
Gqα+β ₂ -AR (×30) ⁵⁵	Reversal of hypertrophy and prevention of death from cardiac cause induced by Gq overexpression

apoptosis. The authors concluded that apoptotic cardiomyocyte death resulting from isoproterenol treatment may not be explained by increased heart rate alone. Conversely, in a canine model, rapid ventricular pacing *per se* increased apoptotic cell death and led to cardiac myopathy.¹³⁶ Importantly, decreased apoptosis has been reported in carvedilol- and propranolol-pretreated rabbit hearts subjected to ischaemia–reperfusion injury.²⁵² Because apoptotic cell death occurs in only a few hours, apoptosis may be an important mechanism for loss of viable cardiomyocytes and myocardial dysfunction in the immediate perioperative period.²⁵³

New insight from gene-targeted animals. While experimental results indicate incontrovertibly that enhanced β₁-AR signalling is exceptionally cardiotoxic, data on the effects of the β₂-AR with respect to beneficial and detrimental effects are contradictory. Recent research in the field of heart failure tried to construct genetically altered mouse models mimicking increased sympathetic nervous system activity (Table 5). In particular, transgenic mouse models with cardiac-specific overexpression of various G-proteins and β-AR subtypes were constructed.^{3 45 61 71 134 153} Mice with Gsα overexpression typically develop a characteristic hypertrophic cardiomyopathy at 15 months of age. Sections of these hearts reveal hypertrophic myocytes with increased cross-sectional areas and an increased number of apoptotic myocytes. Importantly, propranolol, a non-selective β-AA, abolished the hypertrophic response and the development of dilated chambers, thereby improving survival. Similar results were reported for mice overexpressing Gqα- and β₁-AR. Notably, mice with only five-fold overexpression of the β₁-AR develop fatal cardiomyopathy,⁶¹ whereas mice with 30- to 60-fold overexpression of the β₂-AR exhibit enhanced cardiac function and do not develop overt cardiomyopathy.¹³⁴ Although no long-term toxic effects were reported by some authors in mice with 200-fold overexpression of the β₂-AR,^{209 244} increased susceptibility to ischaemic injury⁴² and augmented after-load⁵⁶ were clearly observed. Nonetheless, it was suggested that manoeuvres that serve to augment β₂-adrenergic signalling, which improves systolic and diastolic function, may offer a potential therapeutic approach in patients suffering from impaired cardiac function. For this purpose,

pharmacological means and ultimately *in vivo* gene transfer strategies were proposed and investigated.^{110 150 196} Accordingly, the contractility of single myocytes isolated from the ventricles of rabbits chronically paced to produce heart failure can be functionally restored by adenovirus-mediated transfer of β₂-ARs.⁴ Consistent with this notion, a dual-expressing ‘designer’ mouse with cardiac-specific Gqα expression and concomitant β₂-AR expression at low (30×), medium (150×) and high levels (1000×) was constructed recently.⁵⁵ Gqα mice with low concomitant expression of β₂-ARs, i.e. a ~30-fold increase in β₂-AR compared with wild type, displayed rescue of hypertrophy and ventricular function. Importantly, these effects occurred in the absence of any improvement in basal or agonist-stimulated adenylate cyclase (AC) activity, indicating the restoration of a compartmentalized β₂-AR–AC signalling pathway.^{124 260} The summarized experimental results, which clearly demonstrate beneficial effects of modest β₂-adrenergic signalling in an animal model of heart failure, have found their clinical counterpart very recently.³⁰ Studies of β₂-AR gene variations in twins revealed that specific β₂-AR polymorphisms, which resulted in enhanced down-regulation of the β₂-AR, increased cardiac dimensions (septum thickness, posterior wall thickness, left ventricular mass).

In summary, the concept that β-adrenergic signalling may not mediate deleterious effects exclusively but may also have beneficial effects in the compromised heart is based on several experimental observations. In this regard it is interesting to note that, in patients with symptomatic heart failure, pan-adrenergic antagonism using central sympatholysis (moxonidine, an α₂-agonist) was terminated because of excess mortality.¹²¹ β₂-AR agonism as an adjunct to β₁-AR antagonism may therefore have the potential to improve the therapeutic tolerance, particularly during the initiation of β-AA therapy, and to improve survival in the treatment of the failing heart. Interestingly, β₁-AR antagonism enhances the β₂-AR-mediated inotropic response to catecholamines, which may, in part, also explain the better tolerability of selective β₁-AAs.⁸⁴

Mechanical unloading and modulation of gene expression. β-AAs allow the heart to ‘rest’ by emulating a state of ventricular unloading. Accordingly, the expression of

tumour necrosis factor α (TNF- α), an indicator of increased mechanical load, is similarly reduced by β -AAs and by mechanical circulatory support.^{174 221} High-dose atenolol also prevents angiotensin II- and tachycardia-induced activation of metalloproteinases and diastolic stiffening.¹⁹⁵ Changes in gene expression caused by β -AAs also involve a decrease in endothelin-1⁶⁸ and sarcoplasmic reticulum proteins²¹⁷ and an increase in atrial natriuretic factor.²⁵⁰ Furthermore, carvedilol decreases Fas receptor expression (cell death signalling receptor) after ischaemia–reperfusion injury, which leads to decreased apoptotic cell death.²⁵² Taken together, these observations suggest altered gene expression as a potential site of cardioprotection by β -AAs.

Platelet aggregability and coagulation. The adrenergic system influences coagulation and fibrinolysis, particularly during episodes of heightened adrenergic drive, but contributes much less to baseline levels of coagulatory and fibrinolytic function. Epidemiological studies revealed a significant morning increase in the incidences of infarction, sudden cardiac death and transient myocardial ischaemia, which appears to be related to increased morning catecholamine levels and coagulation.^{158 238} Perioperatively, increased catecholamine levels and tissue damage greatly increase the propensity to coagulation. Propranolol decreases thromboxane synthesis and platelet aggregation in patients receiving long-term propranolol treatment.³² One study evaluating the effect of metoprolol on platelet function did not find any inhibitory effect,²³⁹ whereas another study reports decreased platelet aggregability in patients with stable angina being tested for exercise stress.²⁴¹ Metoprolol also prevents stress-induced endothelial injury by increasing prostacyclin biosynthesis⁷⁵ and decreasing epinephrine-induced increases in von Willebrand factor antigen.¹²⁶ Esmolol has *in vivo* inhibitory action on neutrophil superoxide generation and platelet aggregation in a canine model of myocardial ischaemia–reperfusion.¹⁸⁶ β -AAs also decrease the affinity of low-density lipoprotein to arterial proteoglycans and endothelial wall damage by reducing plasminogen activator inhibitor-1.²¹⁶ Conversely, increased platelet aggregability and decreased platelet cAMP production were reported after timolol treatment.²⁴⁰

β -Adrenergic receptor down-regulation and target protein hyperphosphorylation. Prolonged and intensive perioperative agonist stimulation leads to desensitization and down-regulation of β -ARs, which may seriously impair cardiac function.^{28 29} Conversely, down-regulation of the sensitivity and number of receptors may be beneficial with respect to arrhythmogenicity.²⁵¹ Tachycardia,¹¹⁶ free oxygen radicals¹³³ and increased serum levels of TNF- α ,⁷⁹ which are, notably, all factors significantly affected by β -AAs, were further implicated in the down-regulation of β -ARs and the subsequent attenuated cardiovascular response. Importantly, down-regulation occurs after only a few hours of agonist stimulation.⁸⁸ At the molecular level, the process involves uncoupling of the β -AR from Gs-proteins by PKA

and β -adrenergic receptor kinase 1 (β -ARK) and binding of inhibiting arrestin to the receptor, which is followed by internalization and degradation or resensitization of the receptor (Fig. 3B). Early uncoupling and late down-regulation of myocardial β -ARs were reported after cardiopulmonary bypass.^{72 193} Similarly, persistent down-regulation and desensitization of β -ARs were reported after thoracotomy or laparotomy throughout the first week after surgery.⁵ Hyperphosphorylation of channels and regulatory proteins such as the sarcoplasmic ryanodine receptor (RYR) may occur, resulting in hypersensitivity to cytosolic Ca²⁺.^{147 148} β -AAs potentially prevent hyperphosphorylation in the perioperative period, which is similar to their effects in congestive heart failure.⁹¹

Anti-arrhythmic effects. Sustained arrhythmias may be haemodynamically relevant and may affect the outcome adversely.¹³ Almost half of all high-risk cardiac patients undergoing non-cardiac surgery have ventricular ectopic beats or some sort of ventricular tachycardia.¹⁶⁶ Patients undergoing cardiac surgery have a high risk of developing new-onset atrial fibrillation.⁶ From a mechanistic point of view, sympathetic tone plays an important role in most ventricular as well as atrial arrhythmias.¹⁹² β -AAs shift the autonomic balance towards a higher vagal and lower sympathetic tone.²²⁴ Studies on infarctions in pigs clearly showed that β -adrenergic mechanisms play a major role in ventricular fibrillation threshold during experimental coronary occlusion.¹¹⁹ This is consistent with the notion that β -AAs prevent sudden electrical cardiac death.^{62 112} Regarding atrial arrhythmias, β -AAs may be superior to newer class-III anti-arrhythmic drugs in the treatment of perioperative atrial fibrillation, as these drugs carry the risk of drug-induced polymorphic ventricular tachycardia. Notably, β -AAs also counteract epinephrine-induced hypokalaemia, which significantly predisposes to arrhythmias.

Bioenergetics. β -AAs are known to reduce NADH oxidase activity in mitochondria, which may lead to an energy-sparing effect.¹⁷⁷ Also, β -AAs shift cellular metabolism from fatty acid oxidation to glucose utilization, which effectively reduces the myocardial oxygen requirement.²² Recently, oxidative metabolism was evaluated in patients with ventricular dysfunction using C-11-acetate positron emission tomography. The results of this study showed a significant reduction in cellular oxidative metabolism under metoprolol treatment.¹⁰ Accordingly, in patients undergoing cardiopulmonary bypass, chronic propranolol treatment reduces oxygen consumption.¹⁰⁸ Interestingly, patients receiving chronic β -AA treatment compensate for reduced arterial oxygen content by increases in cardiac output and oxygen extraction, whereas patients not receiving β -AA treatment demonstrate only an increase in oxygen extraction.²⁰⁶ Reduced production of lactate during exercise and increased oxygen extraction as a result of decreased cardiac output were reported previously under β -adrenergic antagonism.¹⁷⁵ β -AAs also prevent the decrease in mitochondrial CK activity after myocardial infarction.⁹⁷

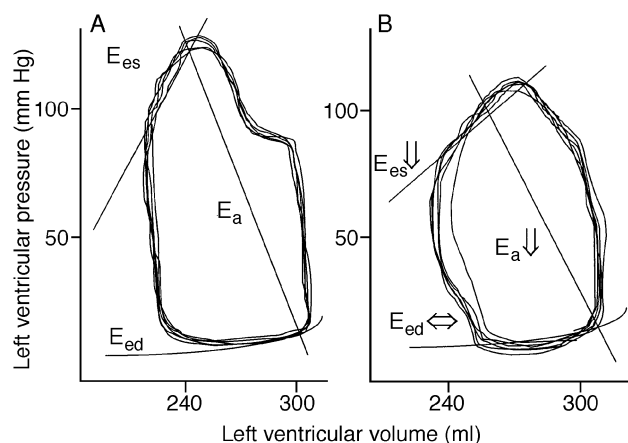


Fig 5 Schematic depiction of left ventricular volume–pressure loops in a patient with heart failure. (A) Volume–pressure loop without β_1 -adrenergic receptor (AR) antagonism. (B) Volume–pressure loop with acute exposure to β_1 -A antagonism. End-systolic elastance (E_{es}) is decreased under β_1 -AR antagonism, which is accompanied by decreased cardiac output, decreased stroke volume and decreased $+dP/dt_{max}$. In contrast, whereas the duration of active isovolumetric relaxation may increase only slightly (decrease in $-dP/dt_{max}$), passive diastolic function, as indicated by end-diastolic elastance (E_{ed} , chamber stiffness), remains largely unaffected by β_1 -AR antagonism. Importantly, afterload, as indicated by arterial elastance (E_a), is decreased by β_1 -AR antagonism. Also, the ratio E_{es}/E_a , which represents ventriculoarterial coupling (the relationship between systolic function and afterload), is well preserved. Note that the area enclosed by the volume–pressure loops is closely related to myocardial oxygen consumption and is markedly reduced by β -AAs.

Neuroendocrine stress response. There is a reduction in renin activity by selective as well as non-selective β -AAs mediated by antagonizing β -ARs, and some studies have even reported decreased catecholamine release after initiation of β -adrenergic antagonism.¹⁵⁷ Most studies, however, did not observe a decrease in catecholamine serum levels²⁵⁴ but rather an increase.⁹³ One study in pigs reported decreased neuropeptide Y serum levels associated with increased heart rate variability after treatment with metoprolol.¹

Preconditioning. Theoretically, β -AAs may prevent preconditioning of the heart, which renders it more resistant to subsequent sustained ischaemia. However, metoprolol does not neutralize the favourable effects of preconditioning.²³⁷ On the contrary, nipradilol, a nitric oxide-generating β -AA, clearly induces preconditioning by itself.⁹⁵

Non-cardiac considerations

Effects of β -adrenergic antagonism on core components of an anaesthetic regimen

Anaesthetic and analgesic requirements. Previous studies focused on the anti-ischaemic properties of peri- and intraoperative β -adrenergic antagonism. Recently, it was shown that esmolol can potentiate the reduction in the minimum alveolar concentration (MAC) for isoflurane

(-26% at esmolol $250 \mu\text{g kg}^{-1} \text{min}^{-1}$) and decrease anaesthetic requirements for skin incision during propofol/nitrous oxide/morphine anaesthesia (-27% at esmolol $250 \mu\text{g kg}^{-1} \text{min}^{-1}$).^{102 103} Esmolol also decreases nociception in a variety of experimental settings, suggesting the potential to decrease the intraoperative anaesthetic requirements.⁴⁷ Altered distribution and decreased metabolism of opioids by β -AAs may underlie this anaesthetic-sparing effect.¹⁸² Furthermore, although β -AAs *per se* do not provide analgesia or hypnosis, they are known to have central nervous system modulating activities and anxiolytic effects.^{76 146 158} β -AAs potentially affect central nervous system pathways, which include neurones in the hypothalamus, hippocampus and cerebral cortex.^{120 234} Accordingly, the favourable changes in heart rate variability after β -AA treatment are ascribed to lower activity of the central sympathetic nervous system. In mice and rats, the locus coeruleus-associated noradrenergic system participates in arousal, and β -adrenergic antagonism within this region reduces forebrain electroencephalographic activity.¹⁶ Similarly, amphetamine-induced activation of the rat forebrain is clearly inhibited by timolol, and in humans norepinephrine is known to enhance the responsiveness of the cerebral cortex to excitatory neuronal transmission.^{15 181} Notably, pure β -adrenergic antagonism is crucial for the observed anaesthetic-sparing effect because labetalol increases the anaesthetic requirement.⁴⁷ Even though esmolol and atenolol are hydrophilic β -AAs, they produce the same plasma/cerebrospinal fluid ratio as lipophilic β -AAs, thereby affecting the centrally located surface β -ARs.¹²⁰ Another mechanism that may significantly contribute to the anaesthetic-sparing effect elicited by β -AAs involves decreased excitatory stimulation of central nervous effector sites of hypnosis and somatic response. In this case, peripheral interruption of centripetal β -adrenergic autonomic pathways, like spinal and epidural anaesthesia, decreases afferent input and anaesthetic requirement.¹⁶³

Memory storage. β -AAs also possess attenuating effects on memory storage. Effects of opioids on memory are known to be mediated through noradrenergic influences.⁹⁸ Importantly, propranolol was reported to impair memory storage of particularly emotional events in humans.³¹ Also, β -AAs impair arousal-induced enhancement of working memory in elderly patients.¹⁶⁵ As intraoperative recall and subconscious processing of information is particularly increased for emotionally charged information,¹³² it is tempting to speculate that β -AAs, as anaesthetic adjuvants, might actually decrease the risk of intraoperative awareness and recall. However, this may be different for haemodynamically compromised patients with concomitant cardiovascular medication. Nonetheless, adequate depth of anaesthesia, as indicated by the bispectral index, was achieved in a group of elderly patients using high-dose intraoperative atenolol and a restricted amount of anaesthetic.²⁵⁴

Table 6 Haemodynamic effects of β -adrenergic antagonists (β -AA), phosphodiesterase 3 inhibitors (PDE3I) and their combination in heart failure patients

Variable	β -AA	PDE3I	β -AA+ PDE3I
Heart rate	↓	↑	↓
Systolic function	↓ then ↑	↑	↑
Diastolic function	↔ or ↑	↑	↑
End-diastolic pressure	↔ then ↓	↓	↓
Myocardial oxygen consumption	↓	↔ or ↑	↓
Propensity to arrhythmia	↓	↑	↔

Recovery. Faster recovery from anaesthesia was reported in patients receiving propranolol or metoprolol^{101 208} and in patients receiving intra- or perioperative atenolol.²⁵⁴ Titration of anaesthetics to heart rate and blood pressure without administration of β -AAs may lead to prolonged recovery from anaesthesia as a result of ‘relative overdosing’ with administered anaesthetics ($MAC_{BAR} > MAC_{AWAKE}$).¹⁸³ Furthermore, specific properties of β -AAs may alleviate recovery from anaesthesia. In cats receiving atenolol, waking times were significantly prolonged,⁹² and human sleep disturbance is a well-known side-effect of β -AAs.¹⁵⁹

Immune response and β -adrenergic antagonism

The perioperative stress response impairs immune competence, particularly natural killer cell cytotoxic activity.²²⁰ In the experimental setting, reduction of natural killer cell cytotoxicity was achieved by electrical stimulation of the splanchnic nerve in rats, and was completely antagonized by nadolol.¹⁰⁹ Recently, Ben-Eliyahu and colleagues¹⁴ reported that hypothermia in barbiturate-anaesthetized rats suppresses natural killer cell cytotoxic activity and thereby accelerates the spread of tumour cells. Interestingly, nadolol attenuated the effect of hypothermia on natural killer cells and increased resistance to tumour metastasis.

Tolerability of perioperative administration of β -adrenergic antagonists

Contraindications to the use of β -AAs result directly from their anti-adrenergic action. Drug intolerance greater than 20% as a result of decreased contractile function and increased afterload were previously reported in first-generation compounds.²¹⁵ However, drug tolerability for second-generation compounds is 80–100% and for third-generation compounds 90–100%.²⁷ Recent research has revealed an exceptionally low complication rate associated with the use of β -AAs in heart failure patients as well as perioperatively in high-risk cardiac patients.^{142 173 179 225 231 254} Specifically, these studies do not report an increased number of episodes with severe hypotension, bradycardia or bronchospasm. Therefore, administration of β -AAs according to the reported dosing by Mangano and colleagues¹⁴² and Poldermans and colleagues¹⁷³ does not

require additional monitoring. Even when started acutely with high doses and in combination with potentially negative inotropic agents, β -AAs were well tolerated in compromised patients. Nonetheless, certain contraindications to β -AAs must be considered.

Haemodynamics

Excessive sympatholysis is undesirable in patients who depend heavily on central sympathetic tone for adequate circulatory function. While chronic administration of β -AAs improves systolic and diastolic function in heart failure patients,^{73 115 228} acute exposure to β -AAs may lead to intolerable bradycardia and arterial hypotension and potentially result in an adverse outcome.²¹⁵ Accordingly, eye-drops with β -AAs were implicated in the progression of ischaemic optic nerve disorders and the progression of visual loss attributable to recurrent nocturnal hypotensive episodes.⁸⁹ Therefore, patients with advanced conduction defects or symptomatic bradycardia should not receive β -AAs without concomitant pacemaker therapy. However, patients with a resting heart rate below 60 beats min^{-1} may receive therapy with caution. One study evaluating the tolerability of β -AA titration in patients with idiopathic dilated cardiomyopathy found that generally accepted measures of the severity of heart failure were not predictive of problematic up-titration of β -AAs.⁷ A low systolic blood pressure (<120 mmHg) was the strongest predictor of complications. The mechanisms underlying the good tolerability of initiation of β -AAs in patients with heart failure was previously investigated by Halpern and colleagues⁸¹ (Fig. 5). Acute effects of metoprolol on systolic and diastolic function as well as on ventriculoarterial coupling were evaluated using volume–pressure loops. The results of these studies indicate that decreased afterload, as assessed by arterial elastance and the preservation of ventriculoarterial coupling and passive ventricular properties, explain the excellent tolerance of β_1 -AR antagonists in heart failure patients (Fig. 5). Notably, β_1 -AR antagonists also leave inotropic responses to β_2 -AR receptors intact and thereby produce less cardiac depression and vasoconstriction. Conversely, studies using a pulmonary artery catheter technique showed an increase in systemic vascular resistance (SVR) after metoprolol administration in chronically treated, mostly NYHA III heart-failure patients.¹²³ Similarly, acute graded administration of esmolol in patients with severe ventricular dysfunction increased SVR to compensate for the decrease in cardiac output.⁹⁹ Intraoperatively, SVR decreases significantly during undisturbed anaesthesia, but increases markedly under surgical stimulation in metoprolol as well as placebo-treated patients.¹³⁹ However, SVR depends on loading conditions and contractility, which were not measured in all these studies. Therefore, SVR may not properly reflect the effects of β -AAs on distension in the arterial system, i.e. afterload. Accordingly, in mitral regurgitation-induced left ventricular

dysfunction β -AAs decrease left atrial hypertension independently of changes in heart rate, which is thought to result from decreased afterload.^{33 228}

Experience with recent large trials indicates that fewer than 5% of patients need to be withdrawn from β -AAs because of worsening heart failure when they are carefully monitored. The favourable haemodynamic effects and safety of perioperative β -AA administration is now also documented in several studies with brittle elderly surgical patients.^{142 173 179 225 231 254} As the potentially adverse clinical effects of esmolol completely disappear within minutes of its discontinuation, current experience suggests the initiation and up-titration of this short-acting β_1 -AR antagonist even in compromised patients perioperatively.⁹

Coronary vascular resistance

Sympathetic nerve stimulation in the presence of propranolol was reported to increase diastolic coronary resistance by 30%.⁶⁴ This coronary vasoconstriction is less likely to occur after administration of β_1 -AR antagonists.² More importantly, in a study that measured simultaneously total coronary flow (sinus outflow) and local tissue flow (heated thermocouples), sympathetic stimulation after β -AA administration resulted in a decrease in sinus outflow but an increase in the nutritional microcirculatory flow.¹⁰⁷ This implies that a reduction in total coronary outflow does not necessarily parallel a decrease in tissue flow at the microcirculatory level. Also, the mechanism of the reduction in blood flow after administration of β -AAs is likely to be a result of decreased myocardial oxygen demand. This is strongly supported by the notion that atenolol decreases myocardial blood flow by 16% and increases coronary vascular resistance by 23%.²¹¹ At the same time, however, the myocardial arteriovenous oxygen difference remains unaltered. Furthermore, when paced at the pre-atenolol heart rate, there is no decrease in coronary blood flow or increase in vascular resistance under atenolol treatment, which again clearly indicates that the observed decreases in coronary flow can be ascribed solely to decreased left ventricular work and myocardial oxygen demand. Adverse effects of β -AAs on feed-forward coronary vasodilation (mediated by β_2 -ARs) clearly do not occur. Importantly, even in patients with vasospastic angina, administration of propranolol does not precipitate coronary spasms.⁵¹

Strategies to treat bradycardia and hypotension caused by β -adrenergic antagonists

In general, untoward circulatory effects can be treated easily with vagolytic drugs (atropine) or can be overcome pharmacologically with inotropic agents. If atropine is not effective in treating bradycardia, i.v. glucagon 2.5 $\mu\text{g kg}^{-1}$ may be administered.^{137 187} The haemodynamic improvements after glucagon treatment result mainly from its pronounced chronotropic effect. Importantly, β -adrenergic

agonists are not the inotropic agents of choice in treating cardiac decompensation from β -adrenergic antagonism.¹³⁸

In the presence of fully established β -adrenergic antagonism, high doses of catecholamines, which significantly increase afterload and pulmonary artery pressure, have to be administered to overcome the receptor antagonism.^{137 138 222}

In metoprolol-treated patients, the response to phosphodiesterase III inhibitor (PDE3I) is superior to the response to dobutamine. Milrinone 25 $\mu\text{g kg}^{-1}$ given over 10 min is well tolerated in patients with heart failure under carvedilol treatment and significantly improves the cardiac index with virtually no changes in heart rate and mean arterial pressure. PDE3Is retain their full haemodynamic effects in the face of β -adrenergic antagonism, because their site of action is beyond β -ARs. PDE3Is act specifically on the phosphodiesterase III isoenzyme, which is anchored to the sarcoplasmic reticulum.²⁴⁶ Inhibitory effects on degradation of cAMP remain compartmentalized and thereby lead selectively to increased activity of sarcoplasmic reticulum PKA, which preferentially improves systolic and diastolic function.¹²⁹ Notably, the combination of glucagon and milrinone effectively restores cardiac output, but may increase heart rate excessively.¹⁸⁷ Interestingly, the combination of PDE3I and β -AA, administered on a short- or long-term basis, confers additive beneficial but subtractive adverse effects (Table 6).¹⁹⁷ Accordingly, concomitant administration of PDE3Is was used to improve the tolerability of starting β -adrenergic antagonism in patients with severe heart failure by counteracting the myocardial depressant effect of adrenergic withdrawal. The results of these studies suggest that the combined treatment may have beneficial effects beyond those produced by β -AAs. Similarly, the use of prophylactic concomitant PDE3I administration may have the potential to facilitate the introduction of acute preoperative β -adrenergic antagonism. Along with their favourable effects on cardiac function, PDE3Is also partially activate protein kinase G in bronchial smooth muscle, counteracting the bronchoconstriction of β -AAs. In the future, adverse negative inotropic effects of β -AAs may be reversed by the transient use of Ca^{2+} sensitizers, which are currently under investigation.¹⁹⁴

Management of acute poisoning with β -adrenergic antagonists

Most poisoning is uneventful, but serious effects of agents with membrane-depressant effects, such as propranolol and oxprenolol, have been reported.⁴¹ In very high doses, respiratory and cardiovascular depression occurs and artificial ventilation may be necessary.²¹⁸ Insulin improves survival in a canine model of acute β -AA toxicity and seems to be a better antidote than glucagon or epinephrine.¹¹⁴ In an animal model of spontaneously breathing rats and propranolol intoxication, administration of catecholamines (dopamine and isoprenaline) significantly reduced survival time.²¹⁸ Importantly, an effect of extracellular ions on β -

AA cardiotoxicity had been described.¹¹³ Low extracellular K^+ and high extracellular Na^+ may reverse refractoriness to pacing associated with atenolol and propranolol, which is consistent with the hypothesis that β -AA toxicity is mediated by membrane hyperpolarization.

Drug interactions and the withdrawal phenomenon

Concurrent administration of β -AAs with drugs that alter gastric, hepatic or renal function may affect the blood levels, duration of action and efficacy of β -AAs. In general, doses of lipophilic β -AAs must be reduced in the presence of liver dysfunction, whereas doses of hydrophilic β -AAs need to be adjusted in renal dysfunction. Although lipophilic substances generally have larger volumes of distribution, they usually have shorter plasma elimination half-lives because of the greater capacity for drug clearance by the liver than the kidneys. Polymorphic metabolism of β -AAs is of clinical relevance. In particular, lipophilic β -AAs are metabolized by oxidative pathways and glucuronidation, and oxidative clearance is influenced by the debrisoquine hydroxylation gene.^{104 201 203} Poor metabolizers with polymorphic variants of cytochrome P450 may therefore have increased plasma levels. Also, changes in metabolism related to the genetic background appear to be responsible for decreased efficiency of β -AAs in black patients. Notably, bisoprolol is independent of any genetic polymorphism of oxidation.¹³¹

Concomitant administration with Ca^{2+} channel blockers results in additive myocardial depression, and QT prolongation may occur with hypokalaemia, particularly if treatment with β -AAs is associated with the use of diuretics.¹¹⁸ Sinus arrest and atrioventricular block were described under combined administration of diltiazem and β -AAs, but this seems to occur only rarely.¹⁵⁶ A combined infusion of nifedipine and metoprolol has been used successfully in patients undergoing CABG surgery.¹⁷² Importantly, sinus node dysfunction may be further enhanced by digoxin, guanidine, procainamide, disopyramide, methyl dopa, reserpine, clonidine, cimetidine, lithium and lidocaine. The practice of concomitant amiodarone and β -AA treatment is not hazardous.²⁰ However, the potential for conduction abnormalities and arterial hypotension must be considered carefully.

In patients receiving β -AAs, the duration of regional anaesthesia is prolonged by 30–60% after administration of local anaesthetic containing epinephrine.²⁵⁶ Severe complications were reported in cancer patients receiving β -AA treatment after administration of aminoglutethimide as a hormonal cancer therapy.⁸⁵ Although the novel ultra-short-acting opioid remifentanil is metabolized by the same non-specific esterases in the blood as esmolol, there is no apparent pharmacokinetic interaction between remifentanil and esmolol in a rat model.⁸³ Importantly, the use of non-steroidal anti-inflammatory drugs offsets the antihypertensive effects of β -AAs.⁵⁷ Carvedilol may increase plasma

levels of digoxin by 15%. Conversely, the bioavailability of digoxin may be decreased after oral administration of talinolol, a β_1 -AR antagonist, as a result of competition for intestinal P-glycoprotein between digoxin and talinolol.²³⁵ Interference of propofol and volatile anaesthetics with β -adrenergic signal transduction has been reported and may modulate the response to β -AAs.^{86 253 259}

When combining α_2 -agonists and β -AAs, the following issues need to be addressed. Concomitant administration of sotalol and clonidine produces an increase in blood pressure. Conversely, propranolol potentiates clonidine-induced decreases in blood pressure, which is even more pronounced with atenolol.¹³⁵ Special caution must be used in treating withdrawal syndromes from α_2 -agonists, as α_2 -agonists and β -AAs cannot be used interchangeably. Whereas clonidine successfully blunts β -AA withdrawal, β -AA substitution in clonidine withdrawal provokes hazardous hypertension.¹⁰⁶ Abrupt autonomic changes occur with β -AA withdrawal, and sudden cardiac death may occur.^{223 230} This withdrawal phenomenon is virtually absent in β -AAs with intrinsic sympathetic activity. Importantly, inadvertent withdrawal, particularly from hydrophilic β -AAs, must be considered after massive intraoperative transfusion. Although ACE inhibitors may induce catecholamine-resistant intraoperative hypotension, preoperative withdrawal of ACE inhibitors may lead to decreased β -AR responsiveness and down-regulation.²⁴⁷

Renal function

In general, β -AAs decrease renal blood flow and glomerular filtration rate as a result of decreased cardiac output.¹¹ However, this is not of clinical significance, and most β -AAs, particularly the β_1 -AR antagonists, alter renal haemodynamics only slightly. β -AAs reduce tubular reabsorption of fluid and electrolytes leading to reduced sodium and water retention, while renal function is well maintained.^{169 213} This effect is beneficial, particularly in the perioperative period. Very few cases of clinically evident deterioration in patients with already impaired renal function have been reported.

Pulmonary function

Chronic obstructive pulmonary disease is not a contraindication for perioperative β -adrenergic antagonism, and even patients with inactive stable asthmatic disease might be given a trial of a low dose of a highly selective β -AA with appropriate ancillary properties [nebivolol (NO release), celiprolol (β_2 stimulation), bisoprolol].³⁵ However, patients with active asthma and a demonstrable bronchodilator response should not receive β -AAs. Celiprolol (200 mg day⁻¹) and atenolol (25 mg day⁻¹) can be used relatively safely in stable asthmatic patients, while metoprolol significantly increases airway resistance.²¹⁴ Albuterol administered as four puffs before tracheal intubation blunts

airway response significantly in patients with reactive airway disease and should be used prophylactically in these patients.¹⁴⁹ Interestingly, β -AAs increase hypoxic pulmonary vasoconstriction, which may be favourable in patients undergoing one-lung ventilation.²⁴

Metabolic changes associated with β -adrenergic antagonists

Several large studies indicate that there is some hyperglycaemic effect in patients receiving β -AAs.⁷⁷ However, as pointed out earlier, this is not a reason to withhold β -AA treatment. Early treatment of myocardial infarction with β -AAs results in a 13% reduction in mortality in all patients compared with a 37% reduction in diabetic patients.¹¹⁷ Similarly, reinfarction is reduced by 21% in patients without diabetes compared with 55% in diabetic patients.⁸⁰ Nonetheless, β -AAs impaired glucose tolerance and appeared to increase the risk of diabetes on a long-term basis by 28% in a recent study.⁷⁷ Other studies (atenolol, acebutolol) did not show an increased risk of hyperglycaemia or diabetes in subjects taking long-term β -AA treatment.^{162 188} Importantly, prolonged hypoglycaemia with delayed recovery may complicate β -AA treatment in diabetic patients, particularly those with non-insulin-dependent diabetes mellitus.⁵⁰ Sweating, but not tachycardia or palpitations, may be present in hypoglycaemic episodes.²²⁹ Also, diastolic blood pressure may be increased significantly as a result of unopposed epinephrine-induced α -AR stimulation. Hypoglycaemia as a complication of β -AA therapy is virtually absent with β -AAs that have intrinsic sympathetic activity.

Although not of immediate concern in the perioperative period, unfavourable changes in lipid metabolism have been reported with β -AA treatment. β_1 -AR antagonists and labetalol do not increase triglycerides but may elevate very low density lipoproteins.⁴⁹ Atenolol does not affect high-density lipoproteins, whereas metoprolol decreases them.¹⁸⁵ However, total cholesterol, is largely unaffected by β -AA treatment and a myriad of clinical and experimental studies document the anti-atherosclerotic effect of β -AAs.

Cognitive dysfunction

The association between β -adrenergic antagonism and depression remains controversial. More recent studies did not find any relationship between β -AA use and depression or cognitive impairment.^{23 53} However, sleep disturbances, difficulty in falling asleep and vivid dreams with nightmares are clearly associated specifically with the use of lipophilic β -AAs.

Vascular complications

Large studies on patients with peripheral occlusive artery disease do not show any adverse effects of β -AAs on

walking capacity or symptoms of intermittent claudication, even in patients with severe disease.¹⁸⁰ Also, β -AAs do not increase vascular complications in these patients.⁸⁷ Because of epinephrine-induced effects mediated by the β_2 -AR, the administration of β_1 -AR antagonists may even result in decreased arterial resistance, which may increase nutritive blood flow.

Conclusions

The collective interpretation of the experimental and clinical data summarized here is that the consistently demonstrable beneficial effects of β -adrenergic antagonism on the cardiovascular system, as well as on stress acting through the nervous system, translates into favourable changes in outcome. β -Adrenergic antagonism should therefore be employed more generously in the stressful perioperative period. Many favourable effects on the biology of cardiomyocytes are closely related to bradycardia. By cautious dose titration and selection of a highly specific β_1 -AA, the majority of patients, even those with impaired ventricular function, can be started safely on β -AAs and up-titrated successfully to cardioprotective doses. However, β -AAs with strong inverse agonism should be avoided in these patients. Diabetes and chronic obstructive pulmonary disease are not contraindications to perioperative β -AA therapy. Patients with obstructive pulmonary disease should be treated with a highly selective β_1 -AA with bronchodilating ancillary properties (β_2 -adrenergic agonism, NO release). Many important questions regarding the optimal drug profile of β -AAs for specific patient subpopulations and the optimal dosing and duration of perioperative β -AA treatment remain to be addressed in future studies. For improved safety, the potential benefit of combined treatment with β -AAs and PDE3Is should be evaluated in severely compromised patients. If we accept that β -AAs act on fundamentally detrimental biological processes, we will use them more comfortably perioperatively.

Addendum

During the review process of this article, two important studies concerning perioperative β -AAs were published and need consideration.^{263 264} Poldermans and colleagues reported that postoperative continuation and up-titration of perioperative bisoprolol treatment enhanced the protective effects in the study population described previously.¹⁷³ Most of the effect was observed in the first 6 months after surgery and was preserved over the following 2 yr. Therefore, combined perioperative and long-term bisoprolol treatment leads, in this highly selected patient population, to a reduction of more than 50% in cardiovascular morbidity and mortality.

Using a retrospective and non-randomized approach, Boersma and colleagues²⁶⁴ investigated 1351 consecutive

vascular patients to assess the relationship between clinical characteristics, dobutamine stress echocardiography, β -AA therapy and perioperative cardiac events. The reported cardiac complication rates were greatly reduced in most patient categories (98% of patients) by β -AA treatment. Only 2% of patients with three and more risk factors (age >70 yr, current angina, prior myocardial infarction, congestive heart failure, prior cerebrovascular accident, diabetes and renal failure) and extensive dobutamine stress echocardiography-induced ischaemia (at least five segments) would not profit from β -AAs.

These studies thus support the conclusion that perioperative β -adrenergic antagonism is likely to improve long-term outcome in selected groups of patients with or at risk of coronary artery disease.

Acknowledgements

This study was supported by a grant from the Swiss Society for Anesthesiology and Resuscitation, the Myron B. Laver Grant 2000 of the Dept. of Anesthesiology Basle, and the Grant 3200-063417.00 of the Swiss National Science Foundation.

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