

**Implication of DNA methylation and PAX5 factor
in the transcriptional regulation of hTERT, the human
telomerase reverse transcriptase gene**

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**Implication of DNA metylation and PAX5 factor
in the transcriptional regulation of hTERT,
the human telomerase reverse transcriptase gene**

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pour Le Doyen
de la Faculté de Biologie et de Médecine



Prof. Luc Pellerin

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et grâce à qui je suis devenue celle que vous connaissez.*

SUMMARY

Human telomerase is an "immortalizing" enzyme that enables cells to maintain telomere length, allowing unlimited replicative capacity to reproductive and cancer cells. Conversely, normal somatic cells that do not express telomerase have a finite replicative capacity. The catalytic subunit of telomerase, hTERT, is defined as the limiting factor for telomerase activity. Between activators and repressors, and the role of DNA methylation and histone acetylation, an abundance of hTERT regulatory models have been suggested. The discovery of the implication of CTCF in the transcriptional regulation of hTERT in part explained the mechanism of silencing of telomerase in most somatic cells and its reactivation in neoplastic cells. In telomerase-positive cells, the inhibitory activity of CTCF is blocked by methylation-dependent and -independent mechanisms.

In most carcinoma cells, hypermethylation of the hTERT 5' region has been shown to block the inhibitory effect of CTCF, while a short hypomethylated region allows a low transcription level of the gene. We have demonstrated that MBD2 protein specifically binds the methylated 5' region of hTERT in different cell lines and is therefore involved in the partial repression of hTERT transcription in methylated tumor cells. In contrast, we have shown that in normal and neoplastic B cells, hTERT regulation is methylation-independent. The PAX5 factor has been shown to bind to the hTERT 5' region downstream of the ATG translational start site. Ectopic expression of PAX5 in telomerase-negative cells or repression of PAX5 expression in B lymphoma cells respectively activated and repressed hTERT transcription. Thus, PAX5 is strongly implicated in hTERT expression activation in telomerase-positive B cells. These results reveal differences between the hTERT methylation patterns in telomerase-positive carcinoma cells and telomerase-positive normal B cells. The potential of hTERT methylation as a cancer biomarker was evaluated and applied to the detection of metastasis. We have shown that hTERT methylation correlates with the cytological diagnosis in cerebrospinal fluids.

Our results suggest a model of hTERT gene regulation, which helps us to better understand how hTERT transcription is regulated by CTCF in methylation-dependant and independent mechanisms. Our data also indicate that hTERT methylation is a promising new cancer biomarker.

RESUME

La télomérase est une enzyme dite "d'immortalité" qui permet aux cellules de maintenir la longueur de leurs télomères, ce qui confère une capacité de réplication illimitée aux cellules reproductrices et cancéreuses. A l'inverse, les cellules somatiques normales, qui n'expriment pas la télomérase, ont une capacité de réplication limitée. La sous-unité catalytique de la télomérase, hTERT, est définie comme le facteur limitant l'activité télomérasique. Entre activateurs et répresseurs, le rôle de la méthylation de l'ADN et de l'acétylation des histones, de nombreux modèles ont été suggérés. La découverte de l'implication de CTCF dans la régulation transcriptionnelle de hTERT explique en partie le mécanisme de répression de la télomérase dans la plupart des cellules somatiques et sa réactivation dans les cellules tumorales. Dans les cellules télomérase-positives, l'activité inhibitrice de CTCF est bloquée par un mécanisme dépendant ou non de la méthylation.

Dans la plupart des carcinomes, une hyperméthylation de la région 5' de hTERT bloque l'effet inhibiteur de CTCF, alors qu'une petite région hypométhylée permet un faible niveau de transcription du gène. Nous avons démontré que la protéine MBD2 se lie spécifiquement sur la région 5' méthylée de hTERT dans différentes lignées cellulaires et qu'elle est impliquée dans la répression partielle de la transcription de hTERT dans les cellules tumorales méthylées. Par contre, nous avons montré que dans les lymphocytes B normaux et néoplasiques, la régulation de hTERT est indépendante de la méthylation. Dans ces cellules, le facteur PAX5 se lie sur la région 5' de hTERT en aval du site d'initiation de la traduction (ATG). L'expression exogène de PAX5 dans les cellules télomérase-négatives active la transcription de hTERT, alors que la répression de PAX5 dans les cellules lymphomateuses inhibe la transcription du gène. PAX5 est donc directement impliqué dans l'activation de l'expression de hTERT dans les lymphocytes B exprimant la télomérase. Ces résultats révèlent des différences entre les niveaux de méthylation de hTERT dans les cellules de carcinomes et les lymphocytes B exprimant la télomérase. La méthylation de hTERT en tant que biomarqueur de cancer a été évaluée, puis appliquée à la détection de métastases. Nous avons ainsi montré que la méthylation de hTERT est positivement corrélée au diagnostic cytologique dans les liquides céphalorachidiens.

Nos résultats conduisent à un modèle de régulation de hTERT, qui aide à comprendre comment la transcription de ce gène est régulée par CTCF, avec un mécanisme lié ou non à la méthylation du gène hTERT. La méthylation de hTERT s'est aussi révélée être un nouveau et prometteur biomarqueur de cancer.

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LIST OF ABBREVIATIONS

Aicda or AID	Activation-induced cytidine deaminase
ALL	Acute lymphoblastic leukemia
ALT	Alternative lengthening of telomeres
AML	Acute myeloblastic leukemia
AP-1	Activator protein-1
APBs	ALT-associated promyelocytic leukemia bodies
APC	Adenomatous polyposis coli
BIO box	Biogenesis box
BORIS	Brother of the regulator of imprinting sites
Blimp1	B lymphocyte induced maturation protein
B-NHL	B-cell non-Hodgkin lymphomas
BSAP	B-cell-specific activator protein
CAB box	Cajal bodies box
CAF-1	Chromatin assembly factor
CBP	CREB-binding protein
CDKN	Cyclin dependent kinase inhibitor
ChIP	Chromatin immunoprecipitation
CIMP	CpG island methylator phenotype
cfDNA	circulating DNA or cell-free DNA
CLP	Common lymphoid progenitors
CMF	Common myeloid progenitors
COBRA	Combined bisulfite restriction analysis
CSF	Cerebrospinal fluids
CTCF	CCCTC-binding factor
DAPK	Death-associated protein kinase
DC	Dyskeratosis congenita
DC	Dendritic cell
DDR	DNA damage repair
DIG	Digoxigenin
DMH	Differential methylation hybridization
DMSO	Dimethyl sulfoxide
DNA	Deoxyribonucleic acid
DNMT	DNA methyltransferase
DSB	Double stranded break
ECTR	Extrachromosomal telomeric repeat
EGF	Epidermal growth factor
EMSA	Electrophoretic mobility shift assay
ERE	Estrogen-responsive element
GC	Germinal centre

GSTP1	Glutathione S-transferase P1
hALP	human N-acetyltransferase-like protein
HAT	Histone acetyltransferase
HDAC	Histone deacetylase
HELP	HpaII tiny fragment enrichment by ligation-mediated PCR
HIF-1	Hypoxia-inducible factor 1
HL	Hodgkin lymphomas
HMT	Histone methyl transferases
hnRNP	Heterogeneous nuclear ribonucleoproteins
HP1	Heterochromatin protein 1
HPCE	High-performance capillary electrophoresis
HPLC	High-performance liquid chromatography
HPV	Human papillomavirus
HR	Homologous recombination
HRE	Hypoxia response element
HRM	high resolution melting analysis
HSC	Hematopoietic stem cells
Ig	Immunoglobulin
IHC	Immunohistochemistry
K	Lysine
KD	Knock down
LM	Leptomeningeal metastasis
LMP1	Latent membrane protein 1
LSD1	Lysine-specific demethylase 1
MAP	Mitogen-activated protein
MBD	Methyl-CpG binding domain proteins
MC	Methylcytosine
MCA	Methylated CpG-island amplification
M-CSF	Macrophage colony-stimulating factor
MECP	Methyl CpG binding protein
MGMT	O ⁶ -methylguanine DNA methyltransferase
MLH1	MutL homolog 1 gene
MS-DBA	Methylation-sensitive dot blot assay
MS-DGGE	Methylation-specific denaturing gradient gel electrophoresis
MS-HRM	The methylation-sensitive resolution melting analysis
MSP	Methylation specific polymerase chain reaction
MS-SSCA	Methylation-sensitive single-strand conformation analysis
MZF-2	Myeloid-specific zinc finger protein 2
NHEJ	non-homologous DNA end-joining
NK	Natural killer
PARP	Poly(ADP-ribose) polymerase
PAX	Paired box
PCR	Polymerase chain reaction
PKC	Protein kinase C

PML	Promyelocytic leukemia
POT1	Protection of Telomere
PP2A	Protein phosphatase 2A
PRC	Polycomb repressive complex
pre-BCR	Pre-B-cell receptor
QAMA	Quantitative analysis of methylated alleles
RASSF1A	Ras association domain family 1 gene
RB	Retinoblastoma protein
RLGS	Restriction landmark genomic scanning
RNA	Ribonucleic acid
RNP	Ribonucleoproteins
RT-PCR	Reverse transcription polymerase chain reaction
SAGA	Spt–Ada–Gcn5 acetyltransferase
SCC	Small cell carcinoma
siRNA	small interfering RNA
SMART-MSP	Sensitive Melting Analysis after Real Time MSP
SMYD3	SET- and MYND-domain-containing protein-3
sno	small nucleolar
TBP	TATA-binding protein
TCR	T cell antigen receptor
TEIF	Transcriptional elements-interacting factor
TERRA	TElomeric Repeat containing RNA
TERT	Telomerase reverse transcriptase
TGF- β	Transforming growth factor beta
TIN2	TRF1 interacting protein 2
TNF- α	Tumor necrosis factor alpha
TM (T _m)	Melting temperature
TPE	Telomere position effect
TR ou TERC	Telomerase RNA component
TRD	Transcriptional repression domain
TRF2	Telomere Repeat Factor
TSA	Trichostatin A
USF	Upstream Stimulatory Factor
VDJ	Variable Diversity Joining
WT1	Wilms' Tumor 1
WRN	Werner protein
Xbp1	X-box binding protein1

CHAPTER 1

General introduction

In tissues of a multicellular organism, each cell has a limited lifespan. As cells divide, most of them gradually lose terminal DNA sequences of the chromosomes, which are capped with specialized DNA-protein structure called telomeres. The telomeres are crucial for maintaining the integrity of genetic information but also for the stability of the genome. As telomere erosion occurs at each replication round, telomeres will progressively shorten until cell death is induced. Nevertheless, some cells, such as stem and germ cells, require a mechanism to counteract telomere attrition. These cells possess telomerase, a highly regulated specific enzyme that maintains telomere length. This enzyme is not expressed in adult tissues but is reactivated in about 85% of cancers. For that reason, inhibition of telomerase in cancer cells has become an important point of interest in the anti-cancer strategies. In particular, regulation of its catalytic subunit hTERT, which is crucial for the telomerase activity, is a subject of intense investigation.

This study focuses on the hTERT gene regulation in both normal and cancer cells. For better understanding of the importance of telomeres and telomerase in the protection of genome integrity, we review the telomere structure in general. Then, the composition of the telomerase complex and its mechanism of action are discussed. Our interest focuses on new knowledge in telomerase regulation, and in particular regulation of hTERT expression is developed. As CpG methylation plays an important role in the regulation of hTERT expression, we describe how this occurs in normal and pathological situations. Furthermore, how transcriptional silencing occurs through DNA methylation is elaborated, and modes of detection and clinical implications of DNA methylation are summarized. The final paragraph pays particular attention to the B-cell specific PAX5 factor that might be involved in hTERT regulation in differentiating lymphocytes.

1. Telomeres and the maintenance of the genome integrity

The ends of chromosomes are formed by DNA nucleoprotein complexes termed telomeres. The telomere cap structure is essential to stabilize the chromosomes and thereby conserve the genetic information and maintain genome stability (Greider, 1996; Blackburn, 1997). In addition, telomeres anchor the chromosomal extremity to the nuclear matrix and assist chromosome alignment, which is essential for accurate segregation during meiosis (De Lange, 1992; Kirk *et al.*, 1997; Smith and De Lange, 1997; Smilenov *et al.*, 1999). The

special chromatin structure formed by telomeres allows cells to discriminate chromosome ends from intrachromosomal double stranded breaks (DSBs), and therefore prevent degradation, recombination, and/or fusion by cellular repair systems such as homologous recombination (HR) and non-homologous DNA end-joining (NHEJ) (Lundblad, 2000; Chan and Blackburn, 2002; Verdun and Karlseder, 2007). When the telomere extremities are damaged, cells can acquire structural chromosomal abnormalities, undergo a permanent cell cycle arrest called senescence, or die by apoptosis (Shay and Wright, 2001; Yaswen and Stampfer, 2002). Both aging and cancer phenotypes can be driven by these genomic changes (Klapper *et al.*, 2001; Pandita, 2002).

1.1 Telomere structure

The telomeric sequences were characterized for the first time in *Tetrahymena thermophila* in 1978 (Blackburn and Gall, 1978). Telomeric sequences and lengths depend on chromosomes and species (Baird *et al.*, 2003). In man, telomeres are made up of an average of 5 to 15 kb of (TTAGGG)_n repeats and telomere-binding proteins. The telomere structure involves a lasso-like structure, termed t-loop, with a three-stranded DNA displacement loop, called D-loop (Figure 1) (Griffith *et al.*, 1999; Munoz-Jordan and Cross, 2001; Nikitina and Woodcock, 2004; de Lange, 2004). Specific proteins associated to telomeres are crucial for forming and maintaining the protective cap structure. In addition to protect chromosomal integrity, telomeres can also influence the expression of genes. Indeed, telomeres are subject to epigenetic regulation that silences expression of nearby genes, which is called telomere position effect (TPE) (Baur *et al.*, 2001; Koering *et al.*, 2002; Garcia-Cao *et al.*, 2004; Pedram *et al.*, 2006). Nevertheless, it was recently shown that mammalian telomeres are not only silent genomic regions, but they can transcribe into Telomeric Repeat containing RNA (TERRA) molecules (Azzalin *et al.*, 2007; Schoeftner and Blasco, 2008). They constitute a novel class of mammalian RNAs present both in the nucleus of telomerase positive and negative cells. Mammalian TERRA molecules contain UUAGGG repeat sequences and range in size from 100 bases up to >9 kb. These RNA molecules have been suggested to have a role in organizing telomere architecture.

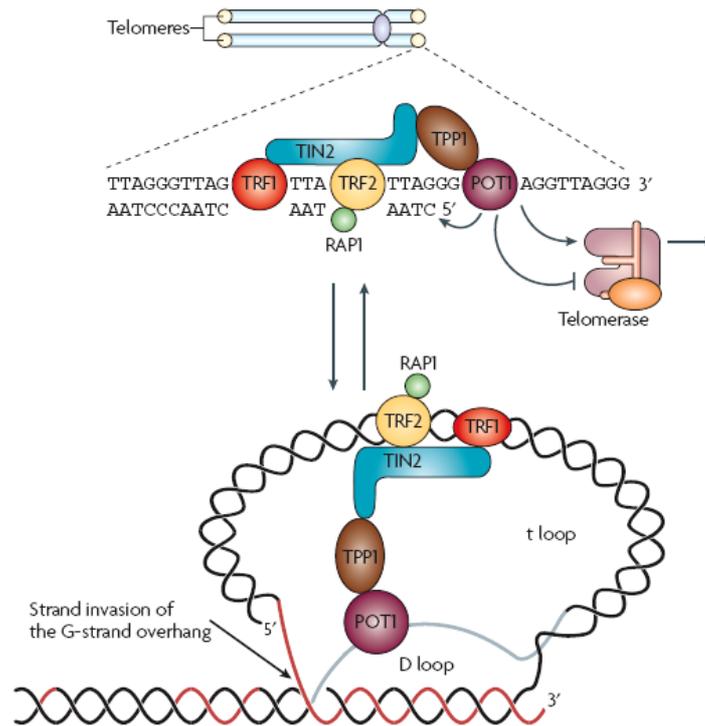


Figure 1. Telomere structure. Telomeres cap mammalian chromosomes and are composed of TTAGGG repetitive sequences that terminate in a 3' single-stranded (ss) overhang. Telomeric DNA is associated with the six-protein shelterin complex (TRF1, TRF2, RAP1, TIN2, TPP1 and POT1). The ss overhang can invade the double-stranded region of the telomere to form a protective telomere (t) loop with a ss displacement (D) loop at the invasion site (cited from Deng *et al.*, 2008).

A large number of proteins have been found to be associated with telomeric DNA. Three proteins have been identified to bind directly and specifically to telomeric DNA. These proteins are TRF1, TRF2 (Telomere Repeat Factor) and POT1 (Protection of Telomere) (Kim Sh *et al.*, 2002). TRF1 and TRF2 bind as homodimers to double stranded telomeric repeats (Broccoli *et al.*, 1997), where they assemble the six-protein (TRF1/TRF2/RAP1/TIN2/TPP1/POT1) shelterin complex (Figure 1) (de Lange, 2005). POT1 associates with the 3' single stranded overhang through its oligonucleotide binding fold motif (Baumann and Cech, 2001; Baumann *et al.*, 2002). All these proteins can be found on telomeres at any time. TRF2 has been shown to be essential for the formation of the t-loop structure (Stansel *et al.*, 2001; Amiard *et al.*, 2007).

The three proteins, TRF1, TRF2 and POT1, primarily interact together and then cooperate directly or indirectly with other proteins to modulate telomere structure, function and length. TRF1 recruits numerous proteins to the telomere. TRF1 is modified by the poly(ADP-ribose) polymerase (PARP) Tankyrase 1 and 2 (Kaminker *et al.*, 2001; Cook *et al.*,

2002). The ADP-ribosylation of TRF1 inhibits its ability to bind telomeres (Smith *et al.*, 1998). TRF1 also directly binds TIN2 (TRF1 interacting protein 2), an association that appears to protect TRF1 from tankyrase. TIN2 has been proposed to regulate the access of telomerase to the telomeres (Kim *et al.*, 1999; Ye *et al.*, 2004b) and appears to bring together TRF1 and POT1 through the TPP1 bridge protein (TPP1 was previously called PTOP/PIP1/TINT1). A third direct TRF1 interacting factor is PINX1, a protein that binds to TERT, the telomerase catalytic subunit (see hTERT part 2.1.2) (Zhou and Lu, 2001). TRF2 also has numerous interacting factors. For instance, the TRF2 protein makes a complex with the RAP1 protein (Li *et al.*, 2000), which interacts with different proteins as the DNA repair complex (Zhu *et al.*, 2000) and the nucleotide base excision repair endonuclease (Zhu *et al.*, 2003). Moreover, TRF2 can interact with PARP2, that will modulate its activity (Dantzer *et al.*, 2004).

Both TRF1 and TRF2 proteins interact with a number of proteins involved in DNA repair or checkpoint control as the DNA damage sensing protein ATM, whose kinase activity is thought to be inhibited at the telomere locus (Karlseder *et al.*, 2004), but also interact with the BLM helicase (Lillard-Wetherell *et al.*, 2004), the protein WRN (Opresko *et al.*, 2002), and the NHEJ protein Ku (Hsu *et al.*, 2000; Song *et al.*, 2000). Finally, the TRF1 and TRF2 complexes are linked through binding of TIN2 factor, thereby stabilizing their levels and localization at telomeres and modulating their function (Kim *et al.*, 2004; Ye *et al.*, 2004b). Consequently, both telomere length and capping can be influenced by perturbations to either TRF1 and TRF2, or their associated proteins POT1, RAP1 or TIN2 (Van Steensel B. and De Lange, 1997; Baumann and Cech, 2001; Colgin *et al.*, 2003; Loayza and De Lange, 2003; Iwano *et al.*, 2004).

1.2 Mechanisms of telomere dysfunction

Dysfunctional telomeres are unable to exert their chromosome end-protective functions. The most common mechanism of telomere disruption is their progressive erosion due to the end-replication problem (Figure 2). This problem predicts that each round of DNA replication is accompanied by telomere shortening due to the failure of DNA polymerase to fully synthesize the extreme terminus of DNA strands. Semi-conservative DNA replication is accomplished by a cooperation between leading and lagging strand DNA syntheses. The direction of the leading strand DNA synthesis is the same as that of the replication fork

movement. Consequently, leading strand synthesis is processive and replicates one strand of the original DNA from an RNA primer until the end. On the contrary, the lagging strand DNA synthesis, which is in a direction opposite to replication fork movement, requires short pieces of newly synthesized DNA fragments from RNA primers, named Okazaki fragments. These fragments are then ligated to form a continuous DNA strand. Most RNA primers are replaced with DNA from an upstream Okazaki fragment, but the terminal RNA primer is never replaced with DNA (Figure 2) (Dhaene *et al.*, 2000). Telomeres are then shortened with 50-100 bp at each round of replication, for a total lifetime loss of approximately 2-4 kb. This shortening of telomeres acts as a mitosis counter that determines the maximum number of cell divisions and thus limits the proliferative capacity of any cell type.

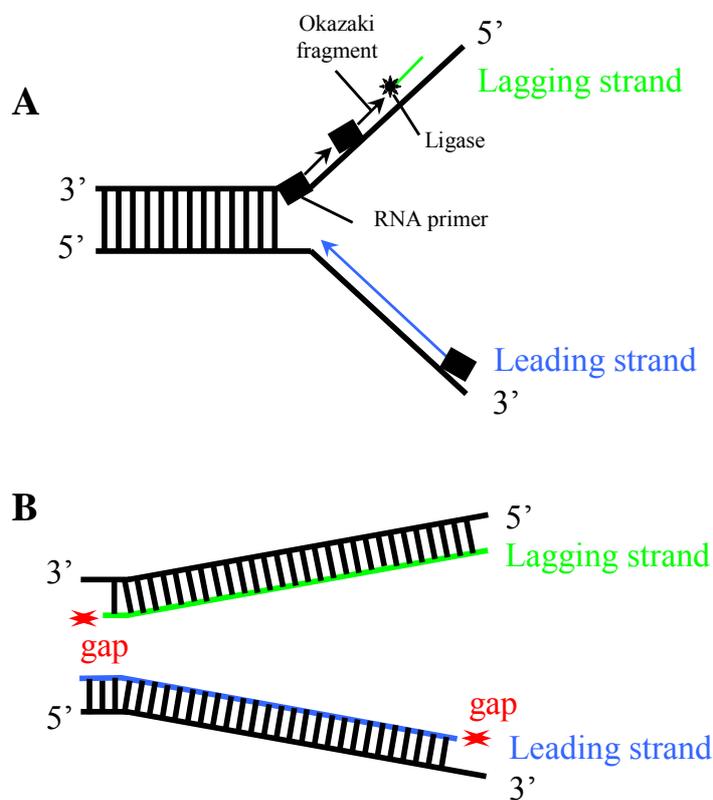


Figure 2. The “end-replication problem”. A. As the replication fork opens, lagging strand synthesis proceeds from 3' to 5' as the overall result of removal of RNA primers and ligation of the individual 5' to 3' synthesized Okazaki fragments, B. After removal of the terminal RNA primers, gaps remain at the 5' end of the lagging and leading strand which can not be filled (cited from Dhaene *et al.*, 2000).

1.3 Consequences of telomere dysfunction

Normal somatic cells in tissues have a limited lifespan and undergo a process called replicative senescence, in which cells stop to proliferate (Figure 3) (Harley *et al.*, 1990; Wright *et al.*, 1996a; Harley, 1997).

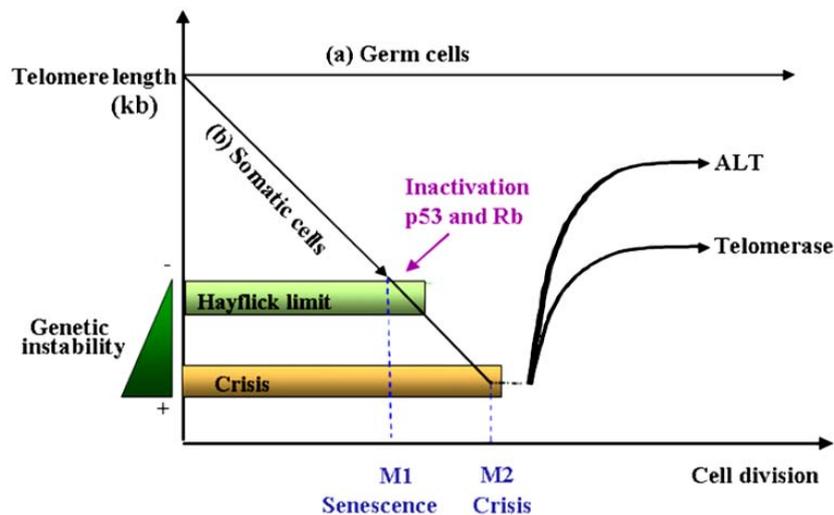


Figure 3. The telomere length evolution. As cells continue to divide, telomere length is lost until cells reach the first proliferative block, senescence. Bypass of senescence requires loss of both p53 and RB tumor suppressor pathways. After the loss of both pathways, cells continue to divide until they encounter the second proliferative block, crisis. Rare cells emerge from crisis and maintain their telomere length through activation of telomerase or the ALT mechanism. Germ cells maintain telomere length through telomerase activity (cited from Nittis *et al.*, 2008).

Senescence arises when cells contain some critically short telomeres and this is recognized by a DNA damage repair (DDR) signaling program (Campisi, 1997; Sedivy, 1998; di Fagagna *et al.*, 2003). Moreover, oxidative DNA damage or alterations in expression or function of the shelterin complex or the telomere-associated proteins can also induce telomere dysfunctions and engage DDR pathways (Rubio *et al.*, 2004). Indeed, dysfunctional telomeres can activate kinases, such as ATM (Denchi and de Lange, 2007; Guo *et al.*, 2007), which will phosphorylate downstream factors, like CHK1 and CHK2, that will consequently phosphorylate p53 (Gire *et al.*, 2004). Phosphorylation of p53 results in the stimulation of the expression of the cyclin-dependent kinase inhibitor p21. The p21 protein inhibits cell cycle progression by inhibiting cyclin-dependent kinases that phosphorylate and inactivate the retinoblastoma protein (RB). In fact, dysfunctional telomeres can lead to two tumor suppressive activities through p53 activation: cellular senescence (permanent cell cycle arrest) but also apoptosis (programmed cell death). When critical cell-cycle checkpoint functions are

lost (p53), cultured cells with short telomeres can escape senescence and continue to divide until they enter crisis. At this point, telomeres drastically shorten, chromosome end fusions and massive cell death occurs (Shay *et al.*, 1991; Wright and Shay, 1992; Hande *et al.*, 1999). Rare immortalized cells overcome the crisis after abnormal activation of telomerase or a telomerase-independent mechanism (alternative lengthening of telomeres described below) (Wright *et al.*, 1989; Murnane *et al.*, 1994; Bryan *et al.*, 1997; Duncan and Reddel, 1997). These events lead to the cell becoming immortal by maintaining stable telomere lengths (Shay and Roninson, 2004). A malignant process can begin when the cells persist to divide.

A model of cancer development in human breast cancers has been developed by Deng and Chang (Figure 4) (Deng and Chang, 2007). Dysfunctional telomeres, like telomere shortening, can lead to an increase of genomic instability along with the transition from benign hyperplasia to malignant carcinoma (Chin *et al.*, 2004; Meeker and Argani, 2004). Moreover, genetic changes can favorize cancer cells with aggressive tumor characteristics, such as the ability to induce an angiogenic response, metastasize, and eventually resistance to chemotherapeutic drugs (Maser *et al.*, 2007).

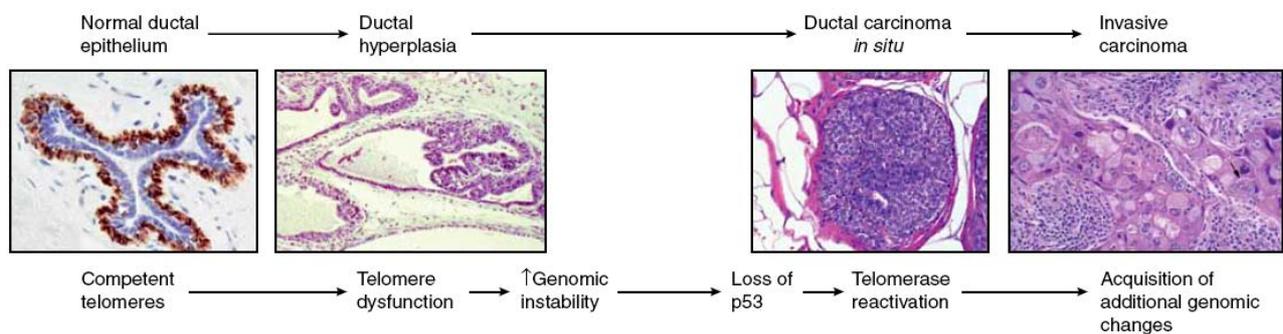


Figure 4. Speculative model of cancer development in human breast cancers. The model is based on available evidence, of how telomere dysfunction initiates genomic changes to promote the development of breast cancer. Loss of the p53-dependent DNA damage checkpoint is postulated to be important for tumor progression. Transition from normal ductal breast epithelium to invasive carcinoma correlates with the presence of dysfunctional telomeres and loss of p53 (cited from Deng and Chang, 2007).

1.4 Telomere maintenance

In human cells, one mechanism of telomere maintenance is named Alternative Lengthening of Telomeres (ALT). Epithelial tumors rarely activated ALT mechanism, contrary to neuroectodermal tumors (astrocytomas) or tumors derived from the mesenchyme (osteosarcomas, liposarcomas and glioblastomas), (Hakin-Smith *et al.*, 2003; Ulaner *et al.*,

2003; Montgomery *et al.*, 2004; Henson *et al.*, 2005; Costa *et al.*, 2006). However, the ALT pathway is not fully understood, it seems to involve telomere recombination (Dunham *et al.*, 2000) and is characterized by telomere length heterogeneity, ranging in size from 2 to 80 kb (Bryan and Reddel, 1997; Reddel, 2003).

ALT cells are characterized by the presence of ALT-associated promyelocytic leukemia bodies (APBs). APBs are nuclear structures containing telomeric DNA, telomeric proteins (TRF1, TRF2, TIN2, RAP1), promyelocytic leukemia (PML) protein, as well as proteins involved in DNA repair proteins (MRE11, RAD50, NBS1, RAD51 and RAD52) (Yeager *et al.*, 1999; Henson *et al.*, 2002; Wu *et al.*, 2000; Jiang *et al.*, 2007). However, it has been shown that APBs are not always required for ALT to occur contrarily to telomere recombination (Fasching *et al.*, 2005; Marciniak *et al.*, 2005). ALT cells are also marked out by the presence of extrachromosomal telomeric DNA (ECTRs, extrachromosomal telomeric repeats), including t-circles (Cesare and Griffith, 2004; Fasching *et al.*, 2007). APBs could have the role to sequester linear DNA away from DNA repair proteins that detect DSBs (Fasching *et al.*, 2007).

However, the mechanism frequently used by human tumor cells as well as several normal cells involves a macromolecular complex capable of maintaining telomere length. This complex is known as telomerase.

2. The human telomerase

Most cells maintain telomeres using telomerase. Telomerase is expressed in embryonal cells and in adult germline cells (Kim *et al.*, 1994a; Wright *et al.*, 1996b), but is undetectable in normal somatic tissues except for proliferative cells of renewing tissues such as basal epidermal cells, lymphocytes, and other hematopoietic cells (Broccoli *et al.*, 1995; Hiyama *et al.*, 1995c; Chiu *et al.*, 1996) (Forsyth *et al.*, 2002; Mason, 2003). In the absence of telomerase, normal human cells in culture have a finite life span and undergo cellular senescence normally after 40 to 70 population doublings. Telomerase is reactivated in more than 85-90% of all human cancers (Kim *et al.*, 1994a; Avilion *et al.*, 1996; Shay and Gazdar, 1997; Meeker and Argani, 2004).

Telomerase elongates critically short telomeres, stabilizes the length of other telomeres, and permits continued cell division (Bodnar *et al.*, 1998; Ouellette *et al.*, 2000; Steinert *et al.*, 2000; Stewart *et al.*, 2003). It also protects telomeres from NHEJ (Zhu *et al.*, 1999; Chan and

Blackburn, 2003). However, numerous non-canonical functions of telomerase have been revealed. For instance, telomerase has been implicated in DNA damage response (Masutomi *et al.*, 2005; Kedde *et al.*, 2006), in promotion of cell growth (Smith *et al.*, 2003b; Geserick and Blasco, 2006), in stem cell proliferation (Sarin *et al.*, 2005; Choi *et al.*, 2008), and finally in inhibition of apoptosis (Fu *et al.*, 2000; Cao *et al.*, 2002; Forsythe *et al.*, 2002; Smith *et al.*, 2003a; Rahman *et al.*, 2005; Del Bufalo D. *et al.*, 2005; Santos *et al.*, 2006).

2.1 Telomerase components

Telomerase is a large nucleoprotein complex, with a mass over 1000 kDa (Schnapp *et al.*, 1998). *In vitro*, two components are essential for its activity: the highly conserved reverse transcriptase, TERT, and an associated template RNA, TR (also referred to as TERC or TER) (Greider and Blackburn, 1989; Feng *et al.*, 1995; Lingner *et al.*, 1997; Nakamura *et al.*, 1997; Tesmer *et al.*, 1999). However, *in vivo*, a number of other proteins composed the telomerase complex.

2.1.1 hTR : human Telomerase RNA component

hTR RNA is one of the 2 components essential in obtaining telomerase activity *in vitro* (Weinrich *et al.*, 1997). In 1998, the hTR gene was cloned and localized on the human chromosome 3q26.3 (Soder *et al.*, 1997; Zhao *et al.*, 1998). This single-copy gene does not contain any intron.

hTR structure and protein associations

In man, the mature hTR transcript is 451 nucleotides long without polyadenosine tail and carries a 5' tri-methyl rather than mono-methyl guanosine cap (Feng *et al.*, 1995; Fu and Collins, 2006). The template region of hTR that is complementary to the (TTAGGG)_n telomere sequence comprises 11 nucleotides (5'-CUAACCCUAAC-3').

hTR possesses a stem-Hinge-stem-ACA (H/ACA) motif (Figure 5), which is required for cellular accumulation (Mitchell and Collins, 2000) and for telomerase activity *in vivo* (Fu and Collins, 2003). This motif is also present in small nucleolar (sno) RNAs and small Cajal body (sca) RNAs (Matera *et al.*, 2007). The H/ACA motif interacts with numerous proteins

like dyskerin, NHP2, NOP10, and GAR1 (Mitchell *et al.*, 1999b; Dragon *et al.*, 2000). Dyskerin, NHP2 and NOP10 form the H/ACA core proteins as they are crucial for the stability of hTR (Hoareau-Aveilla *et al.*, 2006; Fu and Collins, 2007; Walne *et al.*, 2007). They interact with the chaperone protein NAF1, which is consequently substituted by GAR1 (Darzacq *et al.*, 2006). Two other motifs identified as biogenesis box (BIO box) and CAB box are also needed for in vivo accumulation of hTR in Cajal bodies (Fu and Collins, 2003; Jady *et al.*, 2004; Fu and Collins, 2006; Fu and Collins, 2007). Finally, the CR4-CR5 domain of the hairpin is required for interaction with hTERT and thus for telomerase activity (Mitchell and Collins, 2000; Bachand and Autexier, 2001; Chen *et al.*, 2002).

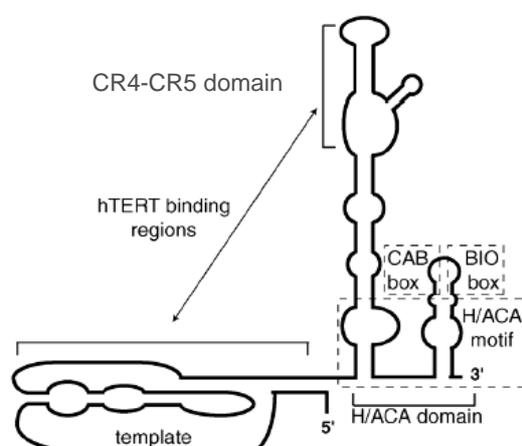


Figure 5. Motifs and domains of human telomerase RNA. Boxes or brackets indicate the locations of motifs involved in telomerase ribonucleoproteins biogenesis (the H/ACA motif and BIO box), hTERT binding or intranuclear localization (the CAB box) (cited from Collins, 2008).

Expression and tumorigenesis

RT-PCR analysis showed that hTR RNA is widely expressed in both tumor and non-tumor tissues such as testis, ovary, brain liver, small intestine, thymus, kidney, and prostate (Feng *et al.*, 1995; Yi *et al.*, 2001). Thus, it was concluded that hTR was not crucial for telomerase activation, even if the expression was shown to be up-regulated in cancer cells in comparison to normal cells (Heine *et al.*, 1998; Soder *et al.*, 1998; Atkinson *et al.*, 2005). In the mouse, the silencing of mTR expression leads to progressive telomere attrition over numerous generations because of a lack of telomerase activity (Blasco *et al.*, 1997). In addition, occurrence of chromosomal abnormalities like end-to-end fusions, and levels of apoptosis in highly proliferative tissues was found increased (Lee *et al.*, 1998; Rudolph *et al.*,

1999). In later generations, loss of telomere function and fusions occurred preferentially on chromosomes with critically short telomeres (Hemann *et al.*, 2001).

RT-PCR analyses on colon cancer showed that the hTR mRNA expression is correlated with telomerase activity (Yan *et al.*, 2001). Thus, this gene might be involved in telomerase-reactivation. Besides, a recent study showed that overexpression of both hTR and hTERT in cancer cells and in lung fibroblasts greatly increased telomerase activity and telomere length elongation, while independent overexpression of either hTR or hTERT has the same effect to a lesser extent (Wong and Collins, 2006; Cristofari and Lingner, 2006). The exact mechanisms by which TR promotes tumor growth remains unclear.

2.1.2 hTERT : human Telomerase Reverse Transcriptase

hTERT is the catalytic subunit of telomerase that harbors the reverse transcriptase activity. The human cDNA was isolated in 1997 (Kilian *et al.*, 1997; Meyerson *et al.*, 1997). The expression of hTERT is highly correlated with telomerase activity *in vitro* and *in vivo* (Meyerson *et al.*, 1997; Nakamura *et al.*, 1997). The hTERT expression is nearly imperceptible in the majority of differentiated somatic cells, which leads to inevitable telomeric attrition and subsequently cellular senescence. High levels of hTERT are detected in proliferative somatic cells like endometrial tissues or activated lymphocytes, but also in most immortalized and cancer cells.

The genomic sequence and the gene organization have been characterized by several groups (Cong *et al.*, 1999; Horikawa *et al.*, 1999; Takakura *et al.*, 1999; Wick *et al.*, 1999). The single-copy hTERT gene, which is composed of 16 exons and 15 introns spanning more than 40 kb, is localized very close to the telomere, on human chromosome 5p15.33 (Meyerson *et al.*, 1997; Bryce *et al.*, 2000). The hTERT promoter lacks traditional TATA and CAAT boxes. A consensus transcription start site has not been defined, however the various identified sites are all located 50 to 110 bp upstream of the translational start site of the gene.

The hTERT gene encodes a 127 kDa nuclear protein of 1132 amino acids (Meyerson *et al.*, 1997; Harrington *et al.*, 1997b). Four functional domains compose the hTERT protein: the N-terminal regulatory (R) domain, the RNA-binding (RB) domain, the reverse transcription (RT) domain, and the C-terminal dimerization domain (C) (Figure 6). hTERT protein also possesses a telomerase-specific motif (T). The RT domain, comprising 7 conserved reverse transcriptase motifs (1 and 2, A-E) is very important for the reverse transcriptase activity as

mutations in amino acids in these motifs switch off telomerase activity (Harrington *et al.*, 1997a; Weinrich *et al.*, 1997; Nakayama *et al.*, 1998). These motifs allow hTERT to recognize and subsequently reverse transcribe the hTR RNA template, leading to telomere elongation. Finally, substitutions in the C- and N-terminal domain also abrogate telomerase activity (Armbruster *et al.*, 2001; Banik *et al.*, 2002).

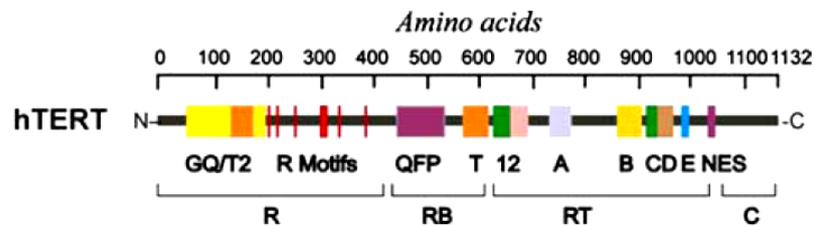


Figure 6. Working model for TERT domain architecture. The telomerase reverse transcriptase is divided into four major functional regions: the N-terminal regulatory (R) domain, the RNA-binding (RB) domain, reverse transcription (RT) domain, and the C-terminal dimerization domain (C) (cited from Dwyer *et al.*, 2007).

2.1.3 Auxiliary proteins

Numerous proteins or protein complexes bind to the telomerase complex and contribute to its activation or its stabilization. Auxiliary proteins of human telomerase include chaperone proteins, such as hsp90, p23, hsp70, p60, and hsp40. Hsp90 and p23 were found to bind hTERT protein, and promote assembly of the telomerase complex and are implicated in the *in vivo* activity of the telomerase complex (Holt *et al.*, 1999). In particular, the yeast hsp90 homolog has been shown to promote both telomerase DNA binding and nucleotide addition properties (Toogun *et al.*, 2008). Hsp40 and hsp70 also favor the accurate assembly of hTERT protein and hTR RNA into telomerase, by providing energy to the hsp90/p23 complex (Forsythe *et al.*, 2001).

The L22 and the hStau proteins are RNA-binding proteins associated with hTR RNA and hTERT protein (Le *et al.*, 2000). These two proteins might be involved in hTR transport, location, processing, and telomerase assembly (Le *et al.*, 2000).

The TEP1 protein was shown to bind hTR and hTERT and is associated with telomerase activity (Harrington *et al.*, 1997a; Beattie *et al.*, 2000).

As described previously, human telomerase interacts with the Dyskerin RNA binding protein, which is mutated in dyskeratosis congenita (DC) (Dokal, 2000). Dyskerin mutations lead to a decrease in telomerase activity, shorter telomeres and chromosome end fusions

(Dokal *et al.*, 1992; Mitchell *et al.*, 1999b; Kannan *et al.*, 2008). Dyskerin is involved in hTR processing and stabilization (Chen and Greider, 2004).

Heterogeneous nuclear ribonucleoproteins (hnRNPs) also interact with the telomerase complex. HnRNP A1 may help to place telomerase to the telomere extremity. Deficiency of hnRNP A1 leads to telomere shortening, whereas its restoration allows telomere elongation (LaBranche *et al.*, 1998). The complex hnRNP C1/C2 was found indispensable for telomerase activity as it directly binds to hTR RNA and co-localizes with telomeric proteins TRF1 and TRF2 (Ford *et al.*, 2000). Finally, hnRNP D might also interact with telomerase (Eversole and Maizels, 2000).

Other factors have been found to recruit and activate human telomerase at the 3' end of telomeres, such as homologs of the yeast Est1p protein: EST1A and EST1B. The overexpression of EST1A influences telomere length and capping (Snow *et al.*, 2003; Reichenbach *et al.*, 2003).

2.2 Mechanism of telomere maintenance by telomerase

The assembly of active telomerase involves the stabilization of hTR and its functional association with hTERT. The initial ribonucleoprotein (RNP) assembly of TR is thought to induce a conformational change of TR that stimulate TERT binding (Prathapam *et al.*, 2005; O'Connor and Collins, 2006; Stone *et al.*, 2007). A similar hierarchical RNP assembly mechanism is suggested for human telomerase in Figure 7.

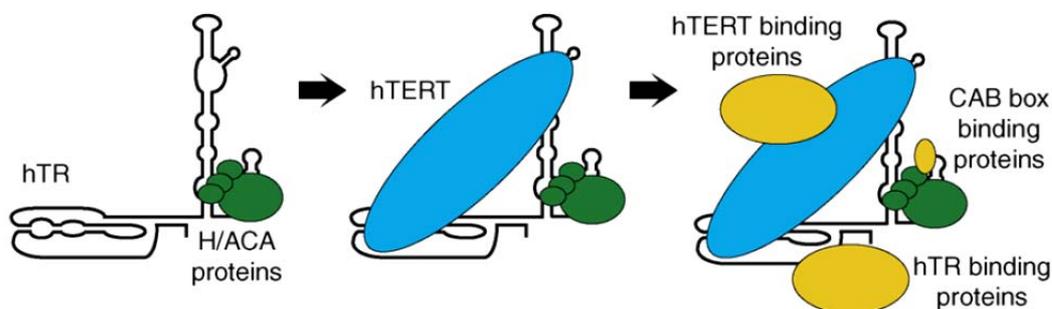


Figure 7. An ordered series of RNP assembly steps to product functional telomerase. First, assembly of hTR with the H/ACA-motif binding proteins (in green) dyskerin, NHP2, NOP10, and GAR1 is essential. RNP assembly on the hTR H/ACA motif would be predicted to influence the relative orientation of the hTR binding surfaces for hTERT (in blue), potentially promoting hTR–hTERT interaction. The numerous proteins that regulate human telomerase function (in yellow) may interact with the complex already formed (cited from Collins, 2008).

The association of hTR with the Dyskerin protein would control the position of the two hTR regions that bind hTERT (Mitchell *et al.*, 1999a; Mitchell *et al.*, 1999b; Vulliamy *et al.*, 2001; Chen and Greider, 2004). The hTERT association with telomerase RNP could be an hsp90-dependant process (Holt *et al.*, 1999; Forsythe *et al.*, 2001; Kim *et al.*, 2005). Finally, the hsp90/p23 complex is proposed to adjust and stabilize the telomerase structure in an active form (Keppler *et al.*, 2006). The nucleolar protein PinX1 and the two hTERT-interacting proteins NAT10 and the GNL3L are suggested to inhibit TERT–TR interaction (Lin and Blackburn, 2004) (Fu and Collins, 2007). Moreover, PinX1 could alternatively decrease RNP activity (Zhou and Lu, 2001; Banik and Counter, 2004).

The association of telomerase complex with telomeres requires either a pre-formed active complex or on the independent assembly of hTERT and telomerase RNP on telomeres (Holt *et al.*, 1997; Tomlinson *et al.*, 2006; Jady *et al.*, 2006). Elongation is then performed by hTERT until the end of the template region. The complex can subsequently translocate and reposition on the newly synthesized DNA, in order to continue telomere elongation. The lagging strand is then synthesized by the DNA polymerase complex (Figure 8).

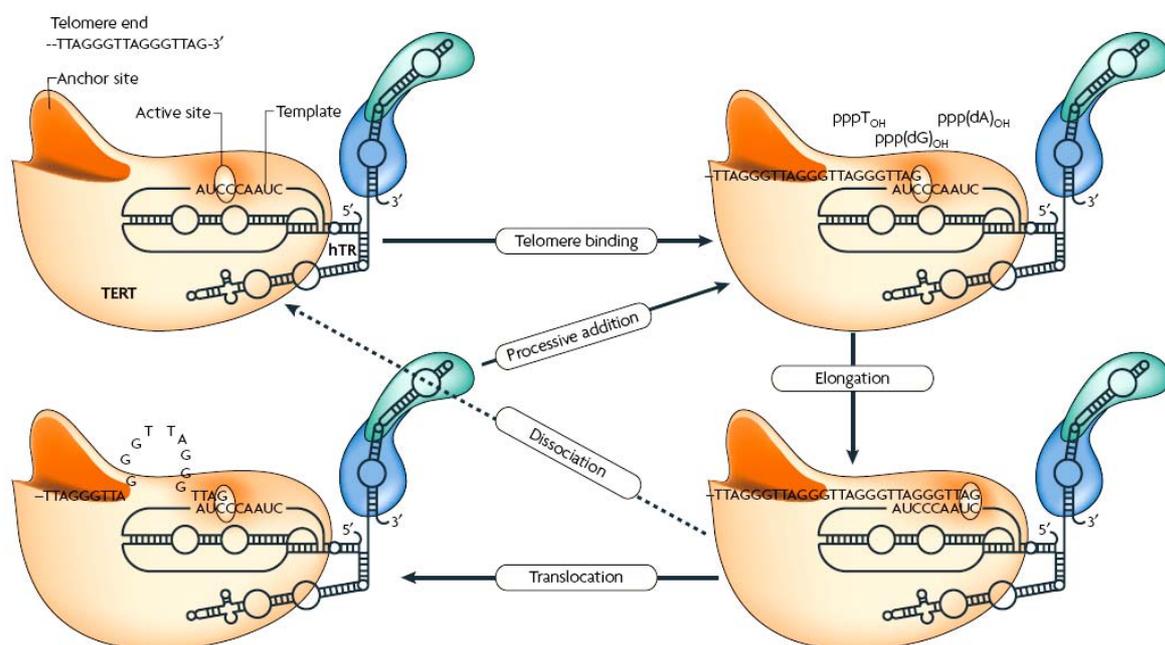


Figure 8. Mechanism of telomere elongation by telomerase. Two protein structures are schematically illustrated: the larger one represents telomerase reverse transcriptase (TERT), with shaded regions depicting the telomere substrate anchor site and the catalytic dNTP binding and template alignment site. The smaller protein structure represents dyskerin and other members involved in hTR processing and assembly into active telomerase. The sequence of the hTR template region is shown. The steps in telomere synthesis are (i) telomere binding, (ii) elongation, in which six nucleotides (GGTTAG) are sequentially added to the telomere, and (iii) translocation, in which the heteroduplex is shifted back by six nucleotides, positioning the enzyme for another round of elongation, that is, processive addition of GGTAG. The process can be interrupted (dotted arrow). The exact motions and structures of the single-stranded and heteroduplexed regions of the telomere relative to the TERT anchor and active sites are not known (cited from Harley, 2008).

The human telomerase enzyme appears to be a dimer with two hTRs and two hTERTs subunits (Beattie *et al.*, 2001; Wenz *et al.*, 2001). The telomerase multimerization could enhance the processivity of the enzyme (Moriarty *et al.*, 2004).

3. Regulation of telomerase

As reported previously, telomerase is inactive in most somatic cells. In contrast, several normal cells and more than 70 % of immortalized human somatic cell lines or human cancers express high levels of telomerase. They also exhibit stable telomere length compared to the cells from which they originate. Thus, a telomere length maintenance process seems to be necessary for tumorigenesis or immortalization (Bryan and Reddel, 1997; Shay and Gazdar, 1997; Saldanha *et al.*, 2003). The regulation of the telomerase complex in expression or activation of its components is of particular interest. Telomerase can be regulated at different level such as its recruitment to the telomere terminus, accumulation of its components and its catalytic activation via correct assembly of the complex in an active conformation (Smogorzewska and De Lange, 2004). Most cells that lack telomerase activity also lack hTERT expression and, to some extent, hTR expression, whereas the auxiliary components appear to be widely expressed. *In vitro* experiments revealed that hTR and hTERT are sufficient to reconstitute telomerase activity. The activation of their expression is therefore considered as a crucial event (Weinrich *et al.*, 1997).

3.1 Regulation of telomerase at the telomere terminus

The shelterin complex might sequester the telomere terminus in the t-loop conformation, preventing accessibility of telomerase to telomere ends (Figure 9) (Griffith *et al.*, 1999).

More generally, all the components of shelterin act as negative regulators of telomerase: these include TRF1 and TRF2 (Smogorzewska *et al.*, 2000), RAP1 (Li *et al.*, 2000; Li and de Lange, 2003; O'Connor *et al.*, 2004), TIN2 (Ye and de Lange, 2004; Houghtaling *et al.*, 2004), and POT1/TPP1 (Loayza and De Lange, 2003; Liu *et al.*, 2004; Veldman *et al.*, 2004; Ye *et al.*, 2004a; Ye and de Lange, 2004). Moreover, the hnRNP proteins, except hnRNP C, are thought to connect human telomerase to telomeres, because they can associate with both hTR and telomeric repeats (Ford *et al.*, 2002; Fu and Collins, 2007).

POT1 could bind to the D-loop of the telomere, stabilizing the t-loop structure and thereby preventing telomerase access to the 3' terminus (Loayza *et al.*, 2004; Lei *et al.*, 2005; Kelleher *et al.*, 2005). Telomeres could be switched in an active state by opening the t-loop folding. Depletion of POT1 in human cells can result in telomere elongation (Veldman *et al.*, 2004; Ye *et al.*, 2004a). On the contrary, association of POT1 with TPP1 can increase the telomerase activity and its processivity (Figure 9) (Wang *et al.*, 2007; Xin *et al.*, 2007).

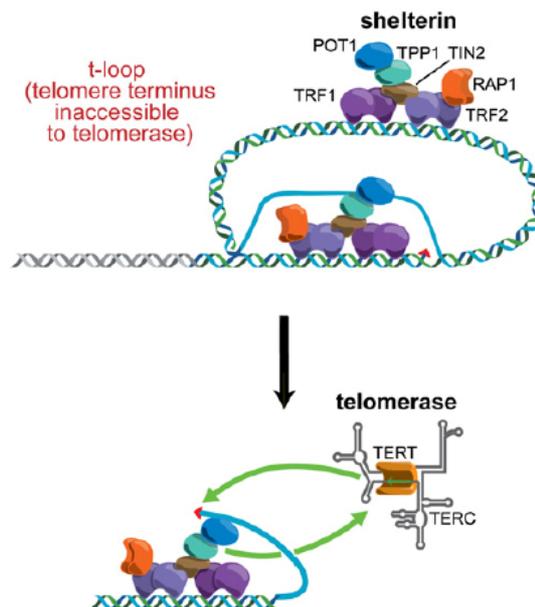


Figure 9. Possible mechanisms for Shelterin and POT1-TPP1 mediated regulation of telomerase. In mammalian cells, t loops are proposed to be non-permissive for telomerase activity due to sequestration of the telomere terminus (top). Opening of the t-loop could be in itself sufficient to allow telomerase to act (bottom) (cited from Bianchi and Shore, 2008).

A short telomere recruits less TRF1 factors than long telomere, that raise the chance of being elongated by telomerase (Ancelin *et al.*, 2002). In addition, two telomeric enzymes, TANK1 and 2, are shown to reduce the binding of TRF1 to telomere terminus (Smith and De Lange, 2000; Kaminker *et al.*, 2001; Cook *et al.*, 2002). PINX1, that interacts with TRF1, has also been proposed to be involved in the regulation of telomere length (Zhou and Lu, 2001).

Recently, PARP-1 has been proposed to inhibit telomerase activity as it can alter poly-ADP-ribosylation of TERT and the expression of TEP1 (Ghosh *et al.*, 2007). Finally, the newly discovered TERRAs were shown to be able to inhibit telomerase activity *in vitro*, possibly through matching with the template region of TR (Schoeftner and Blasco, 2008).

3.2 Regulation of the telomerase component: hTR

hTR expression might be regulated through several mechanisms, and the transcriptional regulation is emerging as the essential one. The promoter sequences of hTR contain numerous transcription factor binding sites that have been shown to be bound by activators and repressors (Zhao *et al.*, 1998). A minimal promoter region is localized 272 bp upstream of the transcriptional start site. This region encompasses Sp1-Sp3 binding sites in addition to a CCAAT box (Zhao *et al.*, 2000) (Figure 10). Only one site conferred a positive regulation on the promoter. Three other sites, located downstream of the CCAAT box, appeared to be repressive (Zhao *et al.*, 2003). Moreover, the MDM2 protein is found to transcriptionally repress the Sp1 activity. Activation of hTR also occurs through binding of RB, which is able to displace Sp1 from MDM2 (Zhao *et al.*, 2000; Johnson-Pais *et al.*, 2001). Recently, MDM2 was also found to directly inhibit transcriptional activity by binding hTR promoter (Zhao *et al.*, 2005). The CCAAT box seems to be recognized by the NF-Y transcriptional complex and appears as essential for the hTR transcription. In addition, induction of hTR expression was observed under hypoxic condition probably throughout the hypoxia response element (HRE) site (Anderson *et al.*, 2006).

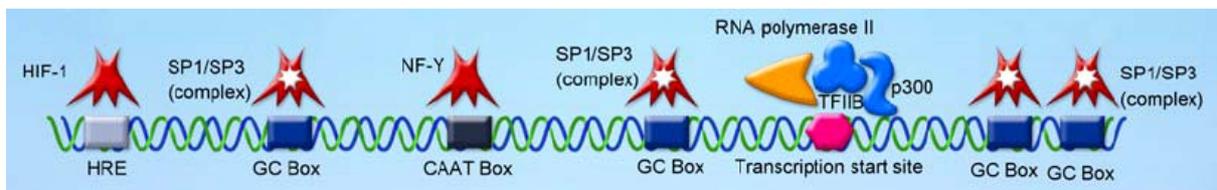


Figure 10. Transcriptional regulation of the hTR core promoter. Summary of known regulators of hTR transcription. The hTR core promoter contains binding sites for a number of transcription factors including Sp1 and HIF-1, which are positive regulators of hTR transcription and Sp3, which represses hTR transcription. Binding of the NF-Y complex to the CAAT box sequence is essential for transcriptional activation of hTR, however many regulators mediate their effects through Sp1 or Sp3 binding at the GC boxes (cited from Cairney and Keith, 2008).

The presence of a CpG island has suggested the possibility of hTR regulation by DNA methylation (see DNA methylation part 4). However, levels of DNA methylation are apparently not linked to hTR expression in both normal and tumor tissues or cell lines (Hoare *et al.*, 2001; Guilleret *et al.*, 2002b).

3.3 Regulation of the catalytic subunit of the telomerase: hTERT

hTERT expression is the limiting factor for telomerase activity (Meyerson *et al.*, 1997; Ramakrishnan *et al.*, 1998; Liu *et al.*, 2000) and its expression is sufficient to induce *in vitro* telomerase activity and avoid telomere erosion in fibroblasts (Bodnar *et al.*, 1998; Vaziri and Benchimol, 1998; Ramirez *et al.*, 2001). Genomic characterization of the hTERT gene has revealed that a minimum promoter region is essential for transcriptional activation. This includes the proximal 283 bp region upstream of the initiation ATG codon (Cong *et al.*, 1999; Horikawa *et al.*, 1999; Takakura *et al.*, 1999; Wick *et al.*, 1999). Several groups have found specific sites in the hTERT promoter sequence involved in transcriptional activation and repression (Li *et al.*, 1999; Wu *et al.*, 1999; Gunes *et al.*, 2000; Misiti *et al.*, 2000; Xu *et al.*, 2000; Poole *et al.*, 2001; Xu *et al.*, 2001; Ducrest *et al.*, 2002; Mauro and Foster, 2002). In addition, the hTERT promoter presents abundant CpG sites, suggesting a possible role of DNA methylation in its transcription regulation. Therefore, in the regulation of hTERT gene expression genetic, epigenetic, and post-transcriptional mechanisms are implicated.

3.3.1 Regulation at the genetic level

Identification of transcription factors involved in the control of hTERT transcription has been the centre of numerous investigations. The presence of sites for multiple activators and repressors suggests a complex system of regulation (Figure 11). Among these sites, several GC boxes for Sp1 transcription factor binding and two E-boxes (CACGTG) were identified within the hTERT promoter. E-boxes are able to bind the basic helix-loop-helix/leucine zipper transcription factors Myc/Max/Mad. Max can form heterodimers with Myc and Mad proteins, resulting in gene activation (Myc/Max) or repression (Mad/Max). Myc and Mad have antagonistic effects, and their expression is usually inverse. c-Myc is more highly expressed in proliferating and neoplastic cells (Luscher, 2001).

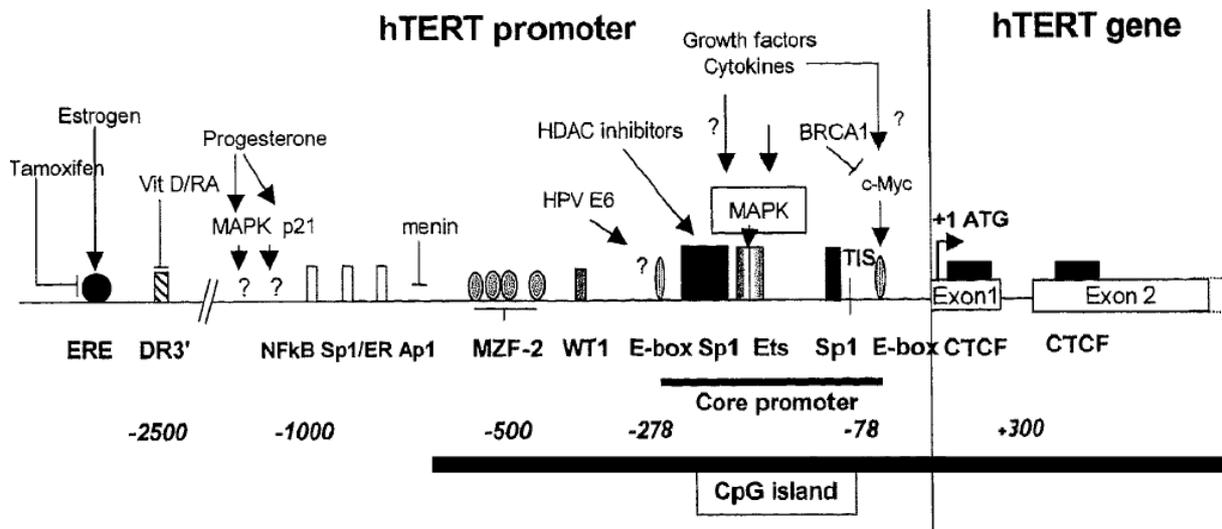


Figure 11. Regulatory sequences in the hTERT minimal promoter and the exonic proximal region (cited from Pendino *et al.*, 2006).

Factors downregulating hTERT transcription

In normal cells, inhibitors might repress hTERT expression and their action might be blocked in tumor cells, resulting in telomerase activation (Ducrest *et al.*, 2002). However, the inhibition can be partial and cell-type specific. Correspondingly, Mad is mostly activated in differentiating and non-proliferating cells (Luscher, 2001) and does not seem capable of totally suppressing hTERT expression (Poole *et al.*, 2001; Ducrest *et al.*, 2002). The WT1 factor downregulates hTERT transcription, but only in Wilm's tumor cells (Oh *et al.*, 1999). Other factors such as USF1 and USF2 can inhibit hTERT expression through direct binding at the E-box sites in oral cancer cells (Chang *et al.*, 2005). Another transcription factor, MZF-2 significantly limits hTERT transcription but it is suggested to play a minor role in hTERT regulation (Fujimoto *et al.*, 2000). Likewise, E2F-1 can bind to the hTERT promoter at two sites and inhibit hTERT transcription in cancer cells, whereas it allows its activation in normal cells (Crowe *et al.*, 2001; Won *et al.*, 2002a). The COUP-TIFII transcription factor, which plays a major role in development and cell differentiation, was shown to inhibit telomerase activity through reducing hTERT transcription by E-box binding in telomerase-positive cells (Wang *et al.*, 2004). The CBFA1 transcription factor was recently shown to repress hTERT transcription in human mesenchymal stem cell populations in order to favor

cell differentiation (Isenmann *et al.*, 2007). The transcription factor activator protein (AP-1), which is expressed in both cancer and normal cells and induces cell proliferation, apoptosis, differentiation, appears to be a constitutive transcriptional repressor of the hTERT gene (Takakura *et al.*, 2005). Viral regulators, such as NFX1-91, were shown to repress hTERT expression in high-risk human papillomavirus (HPV) E6 or c-Myc-expressing keratinocytes. NFX1-91 interacts with hTERT promoter and with the corepressor Sin3A/Histone deacetylase to directly repress hTERT transcription (Xu *et al.*, 2008). Moreover, NFX1-91 can be degraded by the HPV E6/E6AP complex, upon which a hTERT derepression occurs (Gewin *et al.*, 2004).

However, the repression of hTERT transcription by all these inhibitors cannot explain the absence of hTERT expression in most telomerase-negative cells. Importantly, the CCCTC-binding factor (CTCF) was shown to be a specific repressor of telomerase-negative normal cells. CTCF directly binds to a region situated in the first two exons of hTERT and thus blocks transcription, whereas this binding is lacking in telomerase-positive cells (Renaud *et al.*, 2005). CTCF, which is ubiquitously expressed, is a methylation-sensitive factor with versatile regulatory functions (Ohlsson *et al.*, 2001). CTCF is able to employ diverse combinations of its 11 zinc fingers to target various DNA sequences (Filippova *et al.*, 1996). This factor is involved in transcriptional activation of the amyloid beta-protein precursor promoter (Vostrov and Quitschke, 1997), silencing of c-myc (Filippova *et al.*, 1996), insulation of β -globin gene (Bell and Felsenfeld, 2000; Farrell *et al.*, 2002) and imprinting control of the H19 region (Kanduri *et al.*, 2000). The mechanism of CTCF inhibition could involve inhibition of either the transcription–initiation complex or the transcription elongation. Hypermethylation of the two first exons of the hTERT gene in most telomerase-positive cells blocks CTCF binding (Guilleret and Benhattar, 2004).

Repression of hTERT transcription is not always due to a direct effect of inhibitors. A more general repressor could be p53. Over-expression of p53 can lead to a rapid decrease of hTERT expression in a Sp1-dependent manner (Xu *et al.*, 2000; Kanaya *et al.*, 2000), but inhibition of p53 activity did not induce hTERT expression (Lin and Elledge, 2003). It was proved that p53 can form a complex with Sp1, which disturbs the transcriptional activity of Sp1 and leads to transcriptional repression (Xu *et al.*, 2000; Kanaya *et al.*, 2000). Likewise, p16 was shown to repress telomerase activity through transcriptional inhibition of hTERT in malignant glioma (Saito *et al.*, 2004). Transforming growth factor beta (TGF- β), which restrains cell proliferation and stimulates cell differentiation, represses hTERT transcription in

normal and cancer cells (Li *et al.*, 2006b). The mechanisms of hTERT repression are controversial: while some studies demonstrated that TGF- β repressed hTERT transcription via indirect down-regulation of c-Myc expression (Hu *et al.*, 2006), others reported direct interaction of Smad3 and c-Myc disturbing c-Myc activity (Li *et al.*, 2006a; Lacerte *et al.*, 2008). TNF- α (Tumor necrosis factor alpha) was also found to indirectly inhibit hTERT transcription in normal and leukemic human myeloid cells (Beyne-Rauzy *et al.*, 2005).

Factors activating the hTERT transcription

Numerous transcription factors able to activate hTERT transcription have been identified, including c-Myc, Sp1, AP-2 and AP-4. In particular, c-Myc binds to the two E-boxes on the hTERT promoter and activates the transcription in a dose-dependent manner (Ducrest *et al.*, 2002; Wang *et al.*, 1998; Zou *et al.*, 2005). However, several studies found that Myc and hTERT expression levels are not necessarily tightly correlated in cancer cells. It remains unclear whether endogenous binding of c-Myc on the hTERT promoter plays a critical role in the regulation of hTERT transcription *in vivo*. C-Myc and Sp1 could also be indirectly activated by Survivin, a member of the inhibitor-of-apoptosis family, inducing up-regulation of telomerase through hTERT activation (Endoh *et al.*, 2005). AP-2 was identified as a transcriptional activator of the hTERT promoter (Cong *et al.*, 1999) and, of particular interest, it exhibited tumor-specific binding to the core promoter region (Deng *et al.*, 2007). Although this study examined only one tumor type (lung cancer), this may partly explain tumor specific hTERT transcription. The involvement of HIF-1 in the activation of hTERT expression in tumor hypoxia has been demonstrated *in vitro* (Nishi *et al.*, 2004; Yatabe *et al.*, 2004). Hormones and growth factors are also involved in regulating gene hTERT expression (Bayne and Liu, 2005). Estrogen activates hTERT transcription via binding to the estrogen-responsive element (ERE) in the hTERT promoter (Kyo *et al.*, 1999; Misiti *et al.*, 2000; Nanni *et al.*, 2002). Progesterone is also able to promote hTERT transcription in progesterone-receptor-positive breast cancer cells (Wang *et al.*, 2000). Additionally, the epidermal growth factor (EGF) is implicated in hTERT activation (Maida *et al.*, 2002). Nevertheless, the activation of hTERT by these factors seems to rather indirect, and often cell-specific. For instance, the hALP protein (human N-acetyltransferase-like protein) modifies the activity of histone acetylation and induces telomerase activity via transactivation of the hTERT promoter (Lv *et al.*, 2003). The HER2/Neu, Ras and Raf oncoproteins can also

induce hTERT transcription through the ETS transcription factor ER81 and the mitogen-activated protein (MAP) kinase pathway in normal cells (Goueli and Janknecht, 2004). Bmi-1 overexpression allowed the escape from cellular growth control mechanisms, such as the p53 and the RB pathways (Pardal *et al.*, 2003; Valk-Lingbeek *et al.*, 2004), and subsequently induces telomerase activation through the activation of hTERT gene transcription (Dimri *et al.*, 2002). Moreover, the telomerase transcriptional elements-interacting factor (TEIF) might be a transcriptional activator of hTERT (Tang *et al.*, 2004). The binding of USF1/2 heterodimer to the E-boxes in the hTERT promoter always occurs, but it leads to promoter activation exclusively in hTERT-positive cells (Goueli and Janknecht, 2003). As previously reported, the HPV E6 protein induces hTERT transcription, which is dependent upon Myc binding sites (Veldman *et al.*, 2003; Liu *et al.*, 2005). Recently, another splice variant of NFX1, NFX1-123, was shown to activate hTERT expression and telomerase activity in HPV E6-expressing cells (Katzenellenbogen *et al.*, 2007). Finally, the latent membrane protein 1 (LMP1) of Epstein-Barr Virus was found to activate the hTERT promoter and increase telomerase activity in B lymphocytes (Terrin *et al.*, 2008).

Tollefsbol and Andrews propose that other regulatory elements distant from the 5' flanking region of the promoter could also be implicated in hTERT regulation. Thus, the expression of hTERT in aging cells and tumorigenesis could be due to a collective effect of binding of all these different factors, which may be under methylation control (Tollefsbol and Andrews, 2001).

The numerous factors involved in the hTERT transcriptional regulation are summarized in Table 1, but how exactly hTERT is activated in telomerase-positive cells and repressed in telomerase-negative ones is not yet clear. Moreover, the endogenous-hTERT mRNA levels detected in telomerase-positive cell lines are very low (0.2 to 6 copies per cell) (Ducrest *et al.*, 2001; Yi *et al.*, 2001). In contrast, a high level of transcription is obtained after transfection of the hTERT core promoter, which can be as strong as the SV40 promoter, in telomerase-positive cell lines (Cong *et al.*, 1999).

All these findings suggest a complex system of transcriptional regulation of the telomerase catalytic subunit hTERT. Moreover, the hTERT mRNA and protein are also subject to other mechanisms of regulation, adding to its complexity.

Table 1. Recapitulative table of the transcription factors that bind the hTERT 5'-regulatory region.

Transcription factors	Role	Number of binding sites		Reference
		in the 5'-regulatory region	in the core promoter (-283 to +1)	
p53	Repressor	2	0	(Xu <i>et al.</i> , 2000; Kanaya <i>et al.</i> , 2000)
Mad1	Repressor	2	2	(Oh <i>et al.</i> , 2000)
MZF-2	Repressor	4	0	(Fujimoto <i>et al.</i> , 2000)
WT1	Repressor	1	0	(Oh <i>et al.</i> , 1999)
TGFβ	Repressor	-	-	(Yang <i>et al.</i> , 2001; Li <i>et al.</i> , 2006a)
Menin/JunD/NF-κB	Repressor	2	-	(Lin and Elledge, 2003)
COUP-TIFII	Repressor	3	2	(Wang <i>et al.</i> , 2004)
E2F-1	Repressor in cancer cells	2	2	(Crowe <i>et al.</i> , 2001)
USF1/2	Repressor	2	2	(Chang <i>et al.</i> , 2005)
AP-1	Repressor	2	0	(Takakura <i>et al.</i> , 2005)
CBFA1	Repressor	2	0	(Isenmann <i>et al.</i> , 2007)
NFX1-91	Repressor	1	1	(Gewin <i>et al.</i> , 2004; Xu <i>et al.</i> , 2008)
CTCF	Repressor	2 in the exonic region		(Renaud <i>et al.</i> , 2005)
Smad3	Repressor	1	1	(Hu <i>et al.</i> , 2006; Li <i>et al.</i> , 2006a)
E2F-1	Activator in normal cells	2	2	(Won <i>et al.</i> , 2002a; Alonso <i>et al.</i> , 2006)
Estrogen	Activator	2	0	(Kyo <i>et al.</i> , 1999; Misiti <i>et al.</i> , 2000; Nanni <i>et al.</i> , 2002)
Sp1	Activator	14	9 (+ 1 in the exonic region)	(Kyo <i>et al.</i> , 2000)
c-Myc	Activator	2	2	(Wu <i>et al.</i> , 1999; Kyo <i>et al.</i> , 2000; Zou <i>et al.</i> , 2005)
Bmi-1	Activator			(Dimri <i>et al.</i> , 2002; Pardal <i>et al.</i> , 2003; Valk-Lingbeek <i>et al.</i> , 2004)
USF1/2	Activator	2	2	(Goueli and Janknecht, 2003)
hALP	Activator	Potential binding to +90 to -120		(Lv <i>et al.</i> , 2003)
ER81	Activator	2	0 (+ 2 in the exonic region)	(Goueli and Janknecht, 2004)
HIF-1	Activator	2	2	(Nishi <i>et al.</i> , 2004; Yatabe <i>et al.</i> , 2004; Anderson <i>et al.</i> , 2006)
TEIF	Activator	Potential binding to +90 to -120		(Tang <i>et al.</i> , 2004)
AP2	Activator	17	9 (+ 5 in the exonic region)	(Cong <i>et al.</i> , 1999; Horikawa <i>et al.</i> , 1999; Takakura <i>et al.</i> , 1999; Wick <i>et al.</i> , 1999; Deng <i>et al.</i> , 2007)
AP4	Activator	9	3 (+ 1 in the exonic region)	(Cong <i>et al.</i> , 1999)
CCAC	Activator	1	0	(Wick <i>et al.</i> , 1999)
c-Ets-2	Activator	2	2	(Horikawa <i>et al.</i> , 1999)
c-Myb	Activator	2	0	(Horikawa <i>et al.</i> , 1999; Takakura <i>et al.</i> , 1999; Wick <i>et al.</i> , 1999)
CREB/ATF	Activator	1	0	(Cong <i>et al.</i> , 1999)
NFκB/T3Rα	Activator	1	0	(Cong <i>et al.</i> , 1999)
HPV E6	Activator	2	2	(Veldman <i>et al.</i> , 2003; Liu <i>et al.</i> , 2005)
NFX1-123	Activator	-	-	(Katzenellenbogen <i>et al.</i> , 2007)
LMP1	Activator	-	-	(Terrin <i>et al.</i> , 2008)

3.3.2 Regulation at the epigenetic level

DNA methylation

Several groups have examined the methylation status of the hTERT CpG island promoter. It was initially expected that methylation of the hTERT promoter induces gene silencing. However, some reports indicated no significant correlation between hTERT expression and methylation status as hTERT CpG island was found hypomethylated in many telomerase-negative and telomerase-positive cell lines and tumors (Devereux *et al.*, 1999; Dessain *et al.*, 2000; Lopatina *et al.*, 2003; Shin *et al.*, 2003). Other groups have observed a positive correlation between hTERT methylation and hTERT expression. Hypermethylation of the hTERT promoter was reported in hTERT-positive cancer cells or tissues, while no methylation was found in normal hTERT-negative cells (Guilleret *et al.*, 2002a; Nomoto *et al.*, 2002) (see DNA methylation alterations and cancer part 4.3).

Moreover, in tumor cell lines with an hTERT hypermethylated promoter, treatment with the demethylating agent 5-aza-2'-deoxycytidine promoted hTERT promoter demethylation up to 95%, with a strong decrease of hTERT mRNA expression (Guilleret and Benhattar, 2003). This suggests a role of DNA methylation in the regulation of hTERT expression (Kumakura *et al.*, 2005). These unusual correlations between DNA methylation and hTERT expression in normal and cancer cells has generated confusion among telomerase researchers.

The mechanisms involved were clarified using a methylation cassette assay. Selective demethylation within the core promoter around the transcription start site was shown to significantly increase hTERT transcriptional activity (Renaud *et al.*, 2007). In parallel, all telomerase-positive cancer cell lines examined exhibited hypomethylation around the transcription start site despite the presence of hypermethylation in more upstream regions (Zinn *et al.*, 2007). ChIP assay revealed that both active and inactive chromatin marks are present across the hTERT promoter. The active chromatin mark around the transcription start site was strongly associated with unmethylated DNA. These data suggest that the absence of methylation in association with active chromatin marks around the transcription start site allows the expression of hTERT, indicating that the hTERT DNA methylation pattern is consistent with the classical dynamics of gene expression. In our regulation model (Renaud *et al.*, 2007), DNA methylation exhibits a dual role in hTERT transcriptional regulation: hTERT methylation prevents the CTCF inhibitor from binding, but the core promoter requires partial hypomethylation to allow hTERT transcription (Figure 12).

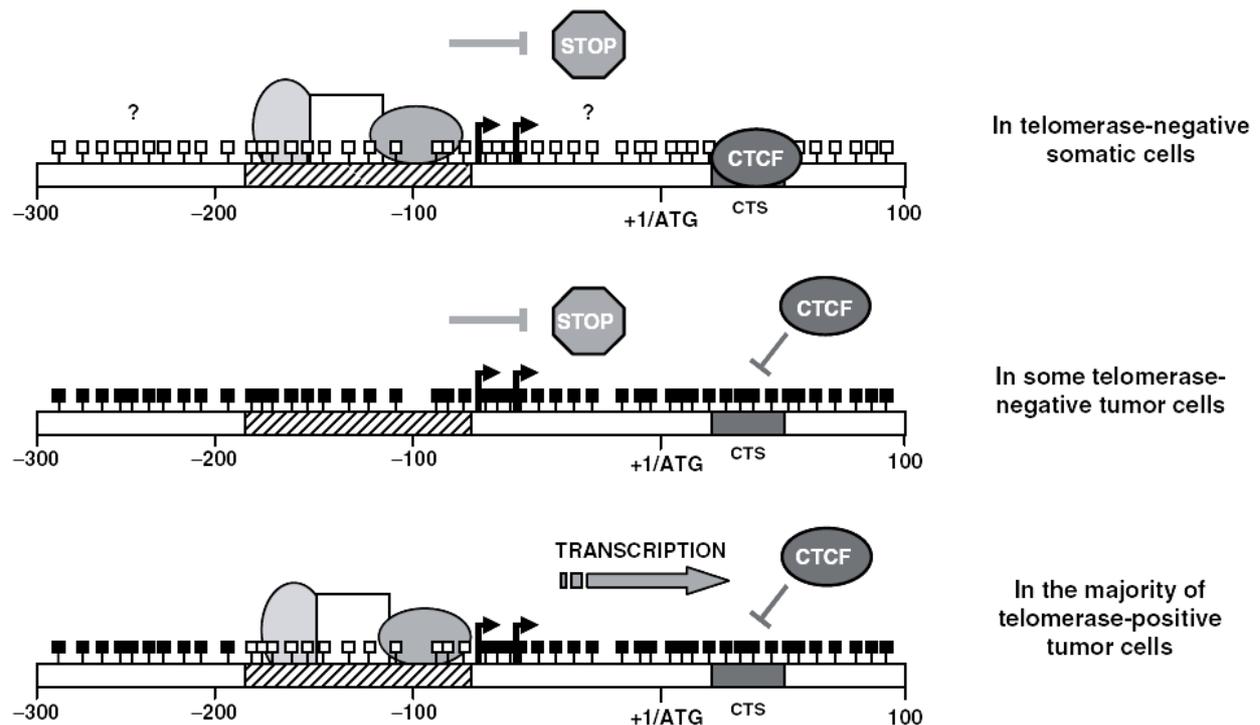


Figure 12. Proposed model of hTERT transcriptional regulation. In telomerase-negative somatic cells, CTCF binds to unmethylated CTCF binding site and inhibits hTERT transcription. Full methylation of the hTERT minimal promoter and exon1 in some telomerase-negative tumor cells cannot lead to hTERT transcription. A majority of the tumor CTCF sites within the hTERT gene are methylated, thus preventing CTCF binding. Partial demethylation of the hTERT promoter region with the formation of an active transcriptional complex can lead to hTERT transcription and telomerase activity. CTS stands for CTCF target sites. The hatched box represents the region A showed as unmethylated in cancer cell lines and tumor tissues. Question marks represent the two regions surrounding the region A, and that might have a strong influence on the hTERT promoter activity, most probably methylation-sensitive binding sites to transcription factors. Empty squares represent unmethylated CpG sites, and solid squares represent methylated CpG sites (cited from Renaud *et al.*, 2007).

The DNA packaging

The chromatin structure of the native hTERT locus was also examined. It is likely that histone deacetylation, leading to chromatin condensation, is implicated in hTERT repression in telomerase-negative normal cells (Cong and Bacchetti, 2000; Nakamura *et al.*, 2001a; Takakura *et al.*, 2001; Hou *et al.*, 2002; Wang and Zhu, 2003; Lopatina *et al.*, 2003). In telomerase-negative cells, the inhibition of histone deacetylase by Trichostatine A (TSA) led to open chromatin structure and hTERT transcription (Wang and Zhu, 2003). Interestingly, the Sp1 factor, despite its transcriptional activation of hTERT, might also recruit histone deacetylase (HDAC) and induce gene silencing of hTERT in normal cells (Won *et al.*, 2002b).

The c-Myc/Max complex was found to be associated with acetylated histones, resulting in enhanced hTERT expression in proliferating leukemia cells (Xu *et al.*, 2001). In contrast, the Mad1/Max complex was found associated with deacetylated histones and decreased hTERT expression. Recently, the presence of trimethylated H3-K4, which is likely due to the histone methyltransferase SMYD3, is associated with transcription of the hTERT gene in telomerase-proficient tumor cells (Atkinson *et al.*, 2005; Liu *et al.*, 2007). Trimethylated H3-K4 indeed induced recruitment of HAT, providing access of transcriptional activators, such as Sp1 and c-Myc, to the hTERT promoter (Kyo *et al.*, 2008). By contrast, H3K4 can be demethylated by lysine-specific demethylase 1 (LSD1) and this can block hTERT transcription in normal and cancer cells (Zhu *et al.*, 2008).

3.3.3 Regulation at the post-transcriptional and post-translational level

Telomerase activity has been shown to be regulated by alternative splicing of hTERT (Ulaner *et al.*, 1998; Fan *et al.*, 2005). At least 7 alternatively spliced variants (4 insertions and 3 deletions) can co-exist and their expression level depends on the tissue type (Ulaner *et al.*, 1998; Wick *et al.*, 1999; Ulaner *et al.*, 2000). However, the 4 insertions and the β deletion (182 bp) result in premature termination and nonfunctional proteins. Only a full length mRNA encodes a protein with catalytic activity, which is unexpectedly less present than the β -spliced variant (Kilian *et al.*, 1997; Collins and Mitchell, 2002). Interestingly, the α deletion (36 bp) has been shown to considerably inhibit telomerase activity (Colgin *et al.*, 2000; Yi *et al.*, 2000), because of an inactive complex forming between truncated hTERT mRNA and hTR (Lai *et al.*, 2001). The γ deletion (189 bp) is also believed to be catalytically inactive (Hisatomi *et al.*, 2003). Recently, other alternative spliced of hTERT forms were detected in lung and colon, and could also regulate telomerase activity (Saeboe-Larsen *et al.*, 2006).

Furthermore, the expression patterns of hTERT alternative splice variants can be different from the corresponding adjacent normal tissues, such as in ovary, kidney, uterine, and breast cancer (Ulaner *et al.*, 2000; Yokoyama *et al.*, 2001; Zaffaroni *et al.*, 2002; Fan *et al.*, 2005). For instance, malignant thyroid tumors exhibit a high level of full-length hTERT transcript (Anderson *et al.*, 2006; Wang *et al.*, 2008). Moreover, the presence of alternative splicing of hTERT has been correlated with the deficient telomerase activity (Fujiwara-Akita *et al.*, 2005; Ohyashiki *et al.*, 2005; Zaffaroni *et al.*, 2005). Interestingly, hypoxic conditions can induce a switch in the hTERT splice pattern in favor of the active isoform (Anderson *et*

al., 2006). These results support a role for hTERT splice-variants in the regulation of telomerase activity.

Post-translational processing of the hTERT protein might also regulate its activity. Phosphorylation of hTERT by protein kinase C (PKC), protein phosphatase 2A (PP2A), Akt or c-Abl tyrosine kinase are involved in regulation of telomerase activity (Li *et al.*, 1998; Kharbanda *et al.*, 2000; Yu *et al.*, 2001; Jagadeesh and Banerjee, 2006; Anderson *et al.*, 2006). PKC has been shown to modulate telomerase activity via a phosphorylation of hTERT in human breast, head, and neck cancer cells (Li *et al.*, 1998; Chang *et al.*, 2006; Anderson *et al.*, 2006). Depletion of PKC affects the hTERT-hsp90 interaction, suggesting that hTERT phosphorylation is necessary for assembly and activation of the telomerase complex (Chang *et al.*, 2006; Anderson *et al.*, 2006). Finally, phosphorylation is likely to allow transfer of hTERT protein from the cytoplasm to the nucleus, subsequently allowing telomerase assembly (Aisner *et al.*, 2002).

Interactions between transcriptional factors and epigenetic regulators need to be further explored to better understand regulation of the hTERT transcription. Likewise, transport and post-translational modifications of hTERT protein, as well as assembly and recruitment of the telomerase complex also require more investigations to completely clarify the telomerase activation mechanism.

3.4 Telomerase as a biomarker of cancer

Numerous molecular markers for common cancers have been suggested, such as lung, breast, and colon, but telomerase activity is the most universal one since its overall prevalence is estimated at 85% tumors (Kim, 1997; Shay and Gazdar, 1997; Dhaene *et al.*, 2000). Unfortunately, telomerase activity is also observed in some normal cells, such as proliferative progenitor cells in self-renewing tissues and activated lymphocytes (Hiyama *et al.*, 1995c; Hiyama *et al.*, 1996b; Wright *et al.*, 1996b), but also in several benign tumors such as fibroadenoma of the breast (Hiyama *et al.*, 1996a), hyperplastic nodule/adenoma of the thyroid (Matthews *et al.*, 2001), and colon adenoma (Hiyama *et al.*, 1996b). For instance, the occurrence of activated lymphocytes in leukemia complicates the identification of telomerase-positive cells derived from neoplastic clones. However, the telomeres of neoplastic cells from acute leukemia are generally shorter than those in the corresponding normal cells because of

active cell division. Accordingly, telomere length needs to be determined in addition to the measurement of telomerase activity because it reflects the mitotic history of the disease (Pendino *et al.*, 2006). In patients with inflammatory diseases, the sensitivity of telomerase activity detection reached only 70% mainly because of activated lymphocyte contamination (Hiyama *et al.*, 1998). For the same reason, the detection of telomerase in body fluids such as cervical smear, scraping samples or in native urine, is of limited use in spite of its potential as a non invasive marker of cancer (Orlando *et al.*, 2001; Jarboe *et al.*, 2002).

Likely, some normal tissues or precancerous lesions can also exhibit telomerase activity and induce telomerase activity without the presence of neoplastic cells. This could be the case in organs like lung, esophagus, stomach, colon, liver, bladder, prostate, head, uterus, and skin. On the other hand, detection of telomerase activity may be a valuable diagnostic marker for breast cancer as it occurs in most invasive breast cancer tissues and carcinoma in situ samples. Moreover, the sensitivity and specificity of telomerase activity were significantly better than those of cytology (Hiyama *et al.*, 2000).

Telomerase could also be a prognostic indicator as telomerase activity levels increased along with cancer progression in gastric and colon adenocarcinomas (Hiyama *et al.*, 1995b; Chadeneau *et al.*, 1995; Tahara *et al.*, 1999; Tatsumoto *et al.*, 2000). Poor prognosis is associated with telomerase activity in patients with gastric cancer (Hiyama *et al.*, 1995b), lung cancer (Marchetti *et al.*, 1999), breast cancer (Clark *et al.*, 1997), and neuroblastoma (Hiyama *et al.*, 1995a; Poremba *et al.*, 1999; Streutker *et al.*, 2001).

In blood of cancer patients, circulating DNA or RNAs of tumor cells can be present, and therefore the detection of hTERT mRNA in the blood could be used as a powerful and noninvasive cancer biomarker (Chen *et al.*, 2000; Dasi *et al.*, 2001; Shin *et al.*, 2002). However, as previously mentioned, hTERT mRNA as well as telomerase activity are known to be upregulated in activated lymphocytes, which seriously limits the use of this biomarker in the patients with various types of inflammation such as autoimmune disease and infection (Hiyama *et al.*, 1995c; Hiyama *et al.*, 1998).

The *in situ* detection of telomerase-positive cells could be very useful, allowing morphological identification of telomerase-positive cells and discrimination of cancerous and noncancerous cells. For instance, hTERT detection can be performed through *in situ* hybridization or immunohistochemistry. However, technical difficulties have been reported because of the low amount of hTERT mRNA or protein per cell or because of the lack of specificity of hTERT antibodies (Kumaki *et al.*, 2001; Hiyama *et al.*, 2001; Kumaki *et al.*,

2002; Wu *et al.*, 2006; Anderson *et al.*, 2006). Moreover, the stability of the enzyme, and the hTERT mRNA, or the presence of alternate splicing variants can also lead to false negative results.

3.5 Telomerase as a target for anti-cancer therapeutics

The main interest of targeting telomerase is that it is ubiquitously and specifically expressed in cancer cells, including the putative cancer stem cell (Cortez-Gonzalez and Zanetti, 2007). The low or transitory level of telomerase in normal tissues, including normal stem cells, potentially offers tumor specific features to anti-telomerase drugs and low normal tissue toxicity. Different approaches have been explored in order to develop anti-cancer therapeutics, which might target either the telomerase positive-cells (immunotherapy, gene therapy), the components of telomerase (hTR, hTERT), or directly the telomeres (G-quadruplex inhibitors). Other strategies consist in targeting telomerase expression and regulation (transcriptional factor inhibitors).

Both hTERT and hTR promoters are promising in telomerase gene therapy, for which suicide gene therapy and oncolytic viral therapy approaches have been developed (Figure 13) (Keith *et al.*, 2004; Keith *et al.*, 2007; Cairney and Keith, 2008).

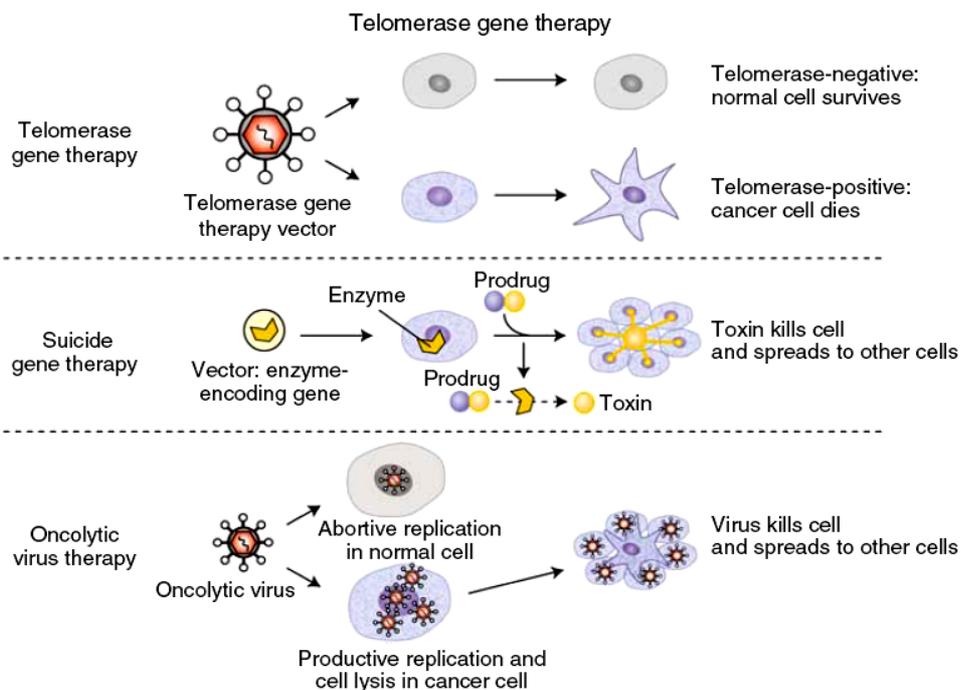


Figure 13. Different telomerase gene therapy approaches (cited from Shay and Keith, 2008).

Telomerase-targeting adenoviral suicide gene therapy is based on the delivery of a suicide gene therapy construct (Ad-hTR-NTR). The following steps are the activation of the nitroreductase suicide gene by the hTR promoter, and finally the activation of the prodrug CB into a cytotoxic alkylating agent (Plumb *et al.*, 2001; Bilslund *et al.*, 2003). On the other hand, the telomerase-specific oncolytic virus approach utilizes manipulated adenoviruses that have developed properties allowing telomerase-positive cancer cells to be specifically destroyed (Keith *et al.*, 2004; Keith *et al.*, 2007). The hTERT promoter can control the replication of adenovirus and allow a selective dissemination of the virus within tumor cells, whereas infection of normal somatic cells does not induce toxic effects (Fujiwara *et al.*, 2007). For example, Telomelysin is a telomerase-specific replication-competent adenovirus (TRAD), which has recently advanced to clinical trials as it induces anti-tumor effects on numerous human cancer cells.

Telomerase (hTERT) immunotherapy is based on two general approaches. The first one uses autologous dendritic cells transfected with hTR component to activate cytotoxic T cells and kill telomerase-positive tumor cells. This approach has resulted in a therapeutic cancer vaccine called GRNVAC1, which recently entered into a clinical trial on prostate cancer patients (Su *et al.*, 2005). The second approach concerns a peptide vaccine named GV1001, derived from the hTERT active site. It is indicated for the treatment of pancreas, liver and lung cancer (Brunsvig *et al.*, 2006; Bernhardt *et al.*, 2006).

To target hTERT, nucleoside inhibitors such as AZT or AZGTP were planned to inhibit reverse transcriptase activity via blocking the incorporation of dNTPs (Fletcher *et al.*, 2001). The hTERT antisense oligodesoxynucleotides decrease telomerase activity and limited cell growth in bladder cancer cells, but no other studies confirmed the results (Kraemer *et al.*, 2003). Ribozymes have been successful in endometrial, breast and ovarian carcinoma (Ludwig *et al.*, 2001; Saretzki *et al.*, 2001). Dominant negative hTERT proteins, catalytically inactive, were also shown to inhibit telomerase activity (Hahn *et al.*, 1999; Herbert *et al.*, 1999; Zhang *et al.*, 1999a).

To target hTR, GRN163L inhibitor is an oligonucleotide complementary to hTR template that competitively inhibits telomerase (Herbert *et al.*, 2005; Dikmen *et al.*, 2005; Gellert *et al.*, 2006). GRN163L demonstrated anti-tumorigenic properties in hematological and solid tumor models, but also in potential cancer stem cells, which are believed to be chemotherapy-resistant. GRN163L is clinically tested in association with usual paclitaxel-carboplatin chemotherapy (Shay and Keith, 2008).

In summary, telomerase-targeting therapies are a promising approach to treat cancer. However, telomerase-negative tumors would be refractory to these therapies. As these maintain telomerase length through ALT pathway, new anti-cancer therapies should be developed to target these tumors (Stewart, 2005).

4. DNA methylation

Epigenetic inheritance rests on gene expression levels and is independent of the DNA sequence, in contrast to genetic inheritance. The most common epigenetic event in the mammalian genome is DNA methylation. In vertebrates, DNA methylation results in the addition of a methyl group (CH₃) (Figure 14) on a cytosine preceding a guanosine, the CpG dinucleotide, by the DNA methyltransferase enzyme (DNMT) (Jones, 1999).

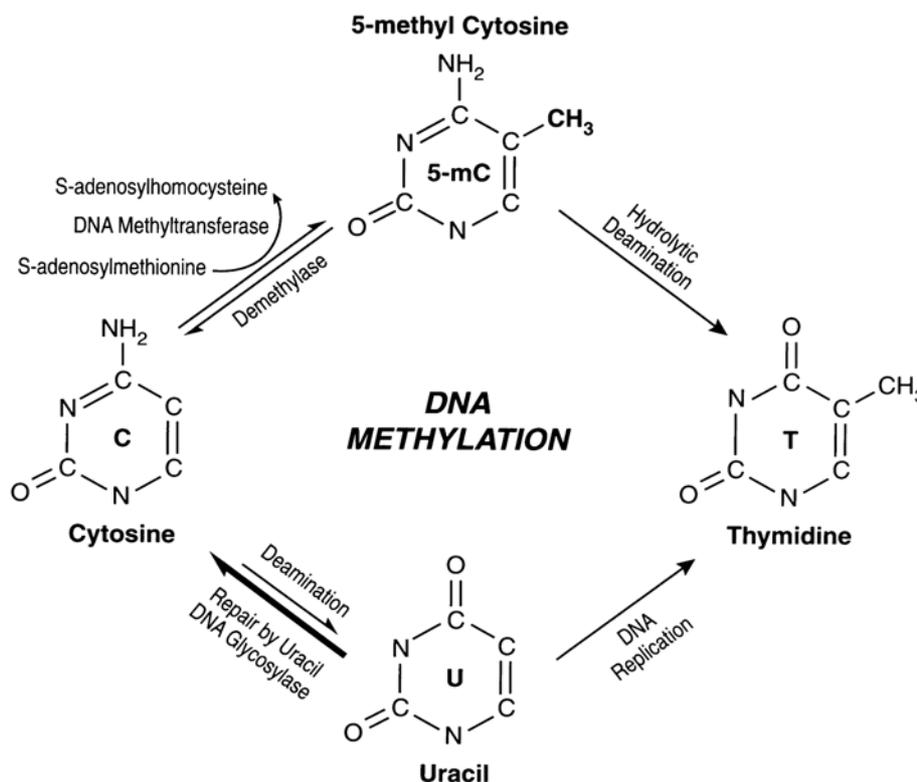


Figure 14. Schematic representation of the biochemical pathway for cytosine methylation, demethylation and mutagenesis of cytosine and 5-methylcytosine (cited from Singal and Ginder, 1999).

Distribution of CpGs and CpG islands

About 70-80% of the CpG are methylated and these are randomly dispersed along the DNA sequence. These methylated regions are typical of non coding DNA. This highly methylated DNA replicates later than unmethylated DNA (Bestor, 1990). Late replicating DNA is characteristic of inactive chromatin (Bird and Wolffe, 1999). This mechanism participates to the transcription inhibition of repeat elements, inserted viral sequences, and transposons.

Small regions of DNA (0.5 to 5 kb), termed CpG islands, have precise characteristics. They are GC rich (60% to 70%), have a CpG/GpC ratio of at least 0.6, and are generally unmethylated (Cross and Bird, 1995). CpG islands characterize the promoter regions of half of human genes, including housekeeping genes and tissue-specific genes. The promoters of CpG islands are normally unmethylated in all tissues with the exception of non-transcribed genes on the inactive X-chromosome and imprinted autosomal genes, of which one of the parental alleles is repressed through methylation (Bird, 2002). CpG islands more rarely are located in the core of the gene, or even in the 3'-region, and these are more prone to methylation (Nguyen *et al.*, 2001).

4.1 Proteins that mediate DNA methylation

DNA methylation within a gene promoter CpG island correlates with its transcriptional silencing (Bird, 2007). Only methylation within and/or around the promoter region is associated with gene silencing (Jones, 1999; Singal *et al.*, 2002). DNA methylation by itself does not directly repress transcription, but can prevent binding of transcriptional activators and can induce formation of inactive chromatin through proteins that specifically bind to methylated DNA, leading to transcriptional repression (Kass *et al.*, 1997; Bird and Wolffe, 1999).

4.1.1 Chromatin structure and histone code

The chromatin in mammalian cells is represented by a series of nucleosomes arranged in a compact configuration. The nucleosome consists of 146 bp DNA wrapped around a protein octamer containing two molecules of each histone H2A, H2B, H3, and H4 (Richmond

and Davey, 2003). At sites where transcription takes place, this chromatin structure becomes more “open” and accessible to transcription factors. Certain amino acids of histone proteins can be chemically modified by acetylation or ubiquitination of lysine, methylation of lysine or arginine, and phosphorylation of serine (Bird and Wolffe, 1999; Spotswood and Turner, 2002; Peterson and Laniel, 2004).

The histone code affects chromatin arrangement by modifying contacts between different histones and between histones and chromatin. Histone modifications allow the compartmentalization of the DNA into domains, such as silent heterochromatin and active euchromatin (Martin and Zhang, 2005). Moreover, the influence of histone code on the chromatin structure also allows a regulation of several main mechanisms like replication, transcription, DNA repair, and chromosome condensation (Kouzarides, 2007).

Histone acetylation, catalyzed by histone acetyltransferase (HAT), plays a central role in the formation of permissive chromatin and is associated with active transcription (Wolffe, 1996). High level of H3 acetylation is likely to be associated with gene promoters and conserved non-coding sequences (Roh *et al.*, 2005; Roh *et al.*, 2006). Acetylation has the potential to affect chromatin structure by disrupting inter-nucleosomal interactions (Shogren-Knaak and Peterson, 2006; Shia *et al.*, 2006). The acetylation of lysine residues on N-terminal histone tails reduces the positive charge of the histones and subsequently decreases its attraction with DNA. Thus, histone H3 and H4 acetylation results in decondensation of the chromatin to permit binding of transcription factors to DNA (Krajewski, 2002). Active chromatin marks comprise H3K9 acetylation, H4 acetylation, but also dimethylation at H3K4 and trimethylation at H3K4, H3K36, or H3K79, which lead to chromatin decondensation (Chambeyron and Bickmore, 2004; Barski *et al.*, 2007; Okitsu and Hsieh, 2007).

Histone deacetylases (HDACs) can remove acetyl groups from lysines of histones, which represses transcription by decreasing the accessibility of DNA for transcription factors (Strahl and Allis, 2000). Histone methyltransferases (HMTs) are also recruited to silence euchromatin. Condensed heterochromatin is indeed enriched in trimethylation of H3K9, H3K27, and H4K20 (Kouzarides, 2007). Methylated H3K9 represents a binding site for the heterochromatin protein 1 (HP1), which is known to repress gene transcriptionally. Interestingly, trimethylation of H3K9 has also been involved in the regulation of telomere length in mice since HMT null mice seem to have abnormally long telomeres (Garcia-Cao *et al.*, 2004).

Moreover, histone demethylases, as RBP2 (Christensen *et al.*, 2007) or LSD1 (Shi *et al.*, 2004) allow specific H3K4 demethylation, which induces transcriptional silencing.

4.1.2 Methyl binding proteins

The DNA methylation pattern is believed to be interpreted by a conserved family of proteins, the methyl-CpG binding domain (MBD) family (Wade, 2001; Jaenisch and Bird, 2003). Several proteins, which share a common MBD domain, have been identified including MeCP1, MeCP2, MBD1, MBD2, MBD4 and Kaiso (Prokhortchouk and Hendrich, 2002; Hendrich and Tweedie, 2003). With exception of the MBD domain, the sequence of MBD proteins is quite different, suggesting different functions. They also exhibit different ability to bind to methylated DNA. These proteins are ubiquitous: numerous cell types express multiple MBD proteins (Hendrich and Bird, 1998). They are known to complex with different proteins involved in transcriptional silencing (Figure 15). Downregulation of MBD proteins has been shown to allow recovery of transcriptional expression without altering DNA methylation status (Lopez-Serra *et al.*, 2008). MBD proteins allow a crosstalk between DNA methylation and recruitment of a gene silencing machinery, but can not change DNA methylation patterns (Lopez-Serra *et al.*, 2006).

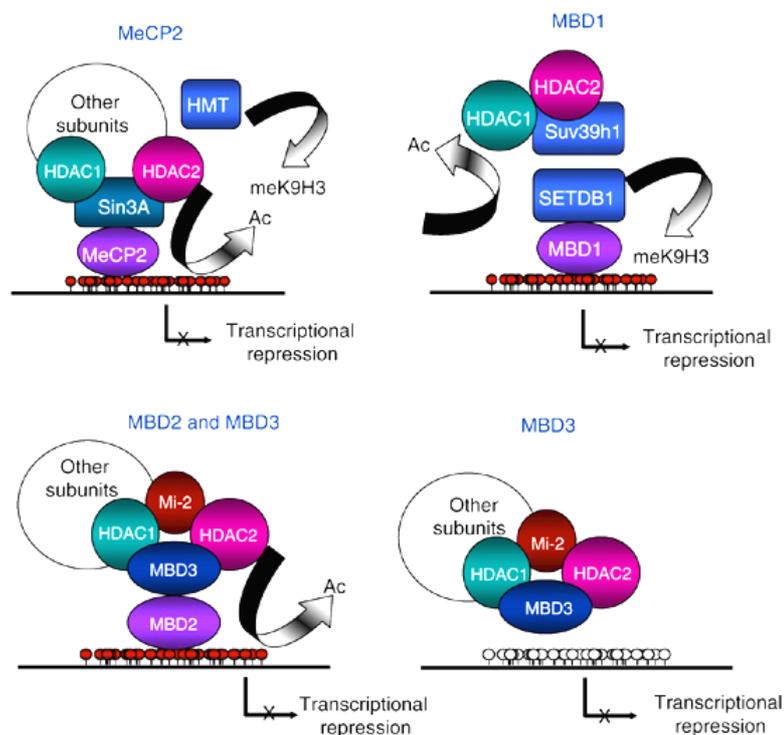


Figure 15. Mechanisms of epigenetic silencing by MBD proteins. Red and white circles represent methylated and unmethylated CpGs, respectively (cited from Lopez-Serra and Esteller, 2008).

MeCP2

The MeCP2 multidomain protein is the first of the member of the family of MBD proteins discovered (Lewis *et al.*, 1992; Nan *et al.*, 1993). MBD proteins bind to methylated DNA through a domain called Methylated Binding Domain (MBD), and repress transcription using the Transcriptional Repression Domain (TRD) (Ballestar *et al.*, 2003; Fraga *et al.*, 2003). MeCP2 binds a single methylated CpG dinucleotide irrespective of the DNA sequence (Lewis *et al.*, 1992; Nan *et al.*, 1993). MeCP2 is able to associate in a complex, comprising of HDACs and the Sin3a transcriptional co-repressor, which leads to transcriptional repression (Nan *et al.*, 1998; Jones *et al.*, 1998) (Bird and Wolffe, 1999). This discovery allowed to link DNA methylation and histone modifications. The TRD domain of MeCP2 is likely to associate with preinitiation complex assembly, via binding with TFIIB (Kaludov and Wolffe, 2000). More recently, MeCP2 has been shown to bind to the histone H3K9 methyltransferase (Fuks *et al.*, 2003), which leaves a repressive mark on chromatin (Lachner and Jenuwein, 2002). MeCP2 null mutant mice are viable and fertile (Chen *et al.*, 2001; Guy *et al.*, 2001), and have a phenotype similar to that of the Rett Syndrome, a neurological disorder of women caused by mutation of MeCP2 (Amir *et al.*, 1999; Chen *et al.*, 2001; Guy *et al.*, 2001).

MBD1

MBD1 was first shown to be a part of the MeCP1 complex (Cross *et al.*, 1997). MBD1 comprises the MBD and the TRD domains, but also several zinc-coordinating CXXC sequences, such as those discovered in DNA methyltransferase I (Cross *et al.*, 1997). MBD1 exhibits a high affinity for heavily methylated sequences (Ng *et al.*, 2000; Fujita *et al.*, 2000). The transcriptional repression mediated by MBD1 is likely to be HDAC dependent (Ng *et al.*, 2000). The third CXXC motif binds to DNA irrespective of the methylation and can repress transcription from unmethylated DNA (Fujita *et al.*, 2000), but MBD1 can also inhibit transcription of a promoter methylated gene through its MBD domain (Jorgensen *et al.*, 2004). MBD1 has been demonstrated to form a complex with the histone H3K9 methylase SETDB1, and CAF-1 (chromatin assembly factor 1) (Sarraf and Stancheva, 2004), allowing the preservation of histone methylation patterns during DNA replication.

MBD2

The MBD2 protein can interact with a single methyl CpG dinucleotide, but no specific sequence has been identified (Bird and Wolffe, 1999). MBD2 has a TRD domain, which

significantly overlaps with the MBD domain, contrary to the domains of MBD1 and MeCP2 (Boeke *et al.*, 2000). The silencing induced by MBD2 is sensitive to HDAC inhibitors (Ng *et al.*, 1999).

MBD2 was initially observed to be connected with a part of the NuRD complex, and this association creates a new complex called MeCP1 (Feng and Zhang, 2001; Fatemi and Wade, 2006). MeCP1 was the first complex revealed to bind to methylated DNA and repress transcription (Meehan *et al.*, 1989). Interestingly, MeCP1 interacts with at least 10 methylated CpGs (Meehan *et al.*, 1989), although MBD2 only requires a single CpG (Hendrich and Bird, 1998). The density of methyl-CpGs probably allows differential targeting of specific genes. Moreover, protein/DNA complexes detected *in vitro* can be different depending on the cell type (Hendrich *et al.*, 2001).

MBD2 can be fully transcribed (MBD2a), but can also be truncated at its N-terminal (MBD2b) because of an alternative start codon. MBD2 can also be expressed as a testis-specific variant (MBD2t), lacking the C-terminal region (Hendrich and Bird, 1998).

Contrary to MeCP2, MBD2 null mutant mice have a minimal phenotype (Hendrich *et al.*, 2001). They exhibit normal methylation patterns without change in genomic imprinting (Hendrich *et al.*, 2001). MBD2 deficiency is correlated with modification in the expression level of certain cytokines crucial to T-lymphocyte differentiation (Hutchins *et al.*, 2002), and with a decreased incidence of colon tumors promoted by mutation of the APC gene (Sansom *et al.*, 2003b).

MBD3

MBD2 and MBD3 share about 70% of sequence similarity (Hendrich and Bird, 1998). Surprisingly, mammalian MBD3, contrarily to *Xenopus* MBD3 and all other members of this family, does not recognize methylated DNA (Hendrich and Bird, 1998). MBD3 is a part of the transcriptional repressor Mi-2–NuRD complex, which contains several proteins such as HDACs and a chromatin remodelling ATPase (Hendrich and Bird, 1998; Zhang *et al.*, 1999b). MBD3 is crucial to normal mammalian development as MBD3 knockout mice are not viable (Hendrich and Bird, 1998; Hendrich *et al.*, 2001).

MBD4

MBD4 recognizes methylated DNA, although its main role is in DNA repair mechanisms because it functions as a mismatch-specific DNA N-glycosylase, which can efficiently repair the methyl-CpG/TpG mismatches that can occur by spontaneous

deamination (Hendrich and Bird, 1998; Hendrich *et al.*, 1999). This enzyme is likely to remove the whole base creating an abasic site, which can be repaired through base and nucleotide excision repair enzymes (Kress *et al.*, 2006; Barreto *et al.*, 2007). MBD4 is also implicated in the transcriptional inhibition of CDKN2A (p16) and MLH1 expression in a methylation-dependent manner (Kondo *et al.*, 2005).

Redundancy role of the MBDs

MBD knockout animals do not exhibit dramatic phenotypes, contrarily to DNA methyltransferase null mutant mice which fail to survive (Jaenisch and Bird, 2003). Only MBD3-null mutants fail to develop (Hendrich *et al.*, 2001). The phenotypes of the MeCP2 (Chen *et al.*, 2001) and MBD2 (Hendrich *et al.*, 2001) null mutant mice suggest that the loss of MeCP2 or MBD2 is partially compensated by other MBD proteins (Brero *et al.*, 2005). About 50% of the sites identified to be linked by MeCP2 were detected associated with MBD2 after depletion of MeCP2. On the other hand, other proteins different from MBD proteins could interpret DNA methylation. It has been shown that a strong connection exists between a single MBD protein and specific methylated regions, suggesting that several genes are regulated by the only one MBD proteins (Magdinier and Wolffe, 2001). A genome-wide study confirmed that several genes appeared to be linked with a single MBD, while it revealed that other genes can bind to different MBD proteins (Ballestar *et al.*, 2003).

MBD and cancers

In human cancer cell lines, the binding of MBD protein to hypermethylated promoters of tumor suppressor genes has been associated with transcriptional silencing (Lopez-Serra and Esteller, 2008). The nature of MBD bound to tumor suppressor genes such as CDKN2A or DAPK1, seems to be tumor type and gene specific (Lopez-Serra *et al.*, 2006).

Some of the polymorphisms in the sequence of MBD proteins have been associated with cancer risk, as polymorphisms in MBD1 increase the risk of lung cancer (Jang *et al.*, 2005). Downregulation of MeCP2 can stop the development of prostate cancer, while its expression promotes the progression of the cancer (Bernard and Eilers, 2006). In breast cancer, MeCP2 is highly expressed and is associated with oestrogen receptor positivity (Muller *et al.*, 2003).

MBD2 has been shown to repress aberrantly methylated tumor suppressor genes such as CDKN2A (p16) in a colon cancer cell line (Sato *et al.*, 2002) or GSTP1 (glutathione S-transferase P1) in breast cancer cell line (Lin and Nelson, 2003). Depletion of MBD2 was also shown to stimulate GSTP1 expression, and to inhibit progression of human lung and colorectal cell lines and human cancer xenografts (Campbell *et al.*, 2004). It has been revealed that Mbd2-deficient mice are resistant to intestinal tumor growth (Sansom *et al.*, 2003a).

4.1.3 DNA methyltransferases (DNMTs)

In normal cells, DNA methylation patterns are dynamic: unmethylated sequences can be converted into methylated CpG and methylation can also be lost during development. Methylation can be *de novo* (when CpGs are unmethylated on both DNA strands) or maintenance (when CpGs are methylated on one DNA strand). After active demethylation of embryonic DNA, *de novo* methylation begins on most CpG sites except on CpG islands (Kafri *et al.*, 1992). After implantation, the majority of the genome is methylated and demethylation of tissue-specific genes occurs in the tissues where they are expressed (Razin and Cedar, 1991).

In mammalian cells, the DNA methyltransferases identified are DNMT1, DNMT1b, DNMT1o, DNMT1p, DNMT2, DNMT3a, DNMT3b, and DNMT3L (Okano *et al.*, 1999; Robertson, 2002). DNMT1 is a *de novo* and maintenance methyltransferase. DNMT3a and DNMT3b are also *de novo* methyltransferases that are regulated by DNMT3L, which stimulates their catalytic activity (Suetake *et al.*, 2004). DNMT3L identifies unmethylated lysine 4 on histone H3 and recruits or activates DNMT3a2 leading to *de novo* DNA methylation (Jia *et al.*, 2007). Replication of homo-methylated DNA produces hemimethylated DNA in which one strand of the DNA remains methylated and the newly synthesized is unmethylated (Figure 16). Hemimethylated DNA can become fully methylated by maintenance methyltransferase DNMT1. Addition of methyl groups to cytosines by DNMT is also involved in transcriptional regulation, genome stability, imprinting, and X-chromosome inactivation (Riek *et al.*, 2001; Judson *et al.*, 2002).

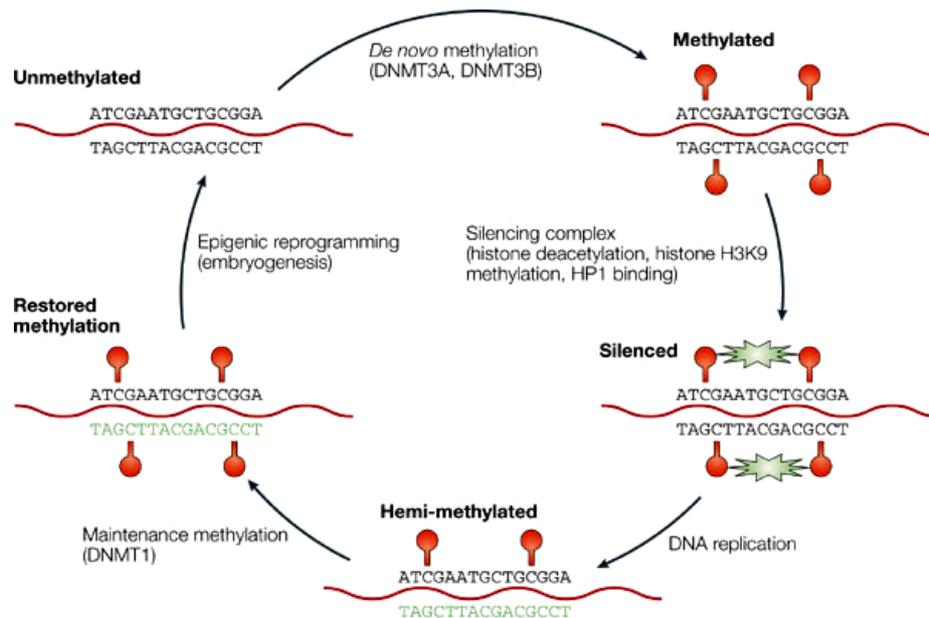


Figure 16. The DNA methylation machinery. In early embryogenesis, DNA is largely devoid of methylation (top left). Post implantation, *de novo* methylation begins, mediated primarily by DNA (cytosine-5-)-methyltransferases DNMT3a and DNMT3b (top). When methylation affects CpG islands, methyl-binding proteins trigger a silencing cascade (bottom right). After DNA replication, newly synthesized DNA (in green) is unmethylated. DNMT1 rapidly scans the old DNA strand. This results in faithful replication of methylation patterns (bottom left) and the maintenance of silencing. Adult patterns of methylation are erased by epigenetic reprogramming in early embryogenesis (cited from Issa, 2004).

The importance of DNMT enzymes has been revealed in null mutant mice which are not viable (Robertson, 2002). Interestingly, Dicer-deficient mice have low DNMT expression and a global DNA methylation failure, which can induce abnormal telomere recombination and elongation (Benetti *et al.*, 2008).

The mechanism of demethylation is not entirely clarified yet. DNA demethylation may occur through a demethylase activity of a protein such as the MBD2b 5-methylcytosine glycosylase, although its role is controversial (Bhattacharya *et al.*, 1999; Patra *et al.*, 2008). Otherwise, DNA can passively be demethylated by several rounds of replication in the absence of maintenance methyltransferase activity (Szyf, 2003). Indeed, purified MBD2 alone is unable to demethylate DNA: only cellular extracts containing MBD2 show demethylase activity (Patra *et al.*, 2001; Patra *et al.*, 2002; Patra and Bettuzzi, 2007).

Mutations in methylation related genes are linked to human disease. Mutations in the methyltransferase gene DNMT3b are found in patients with the ImmunoDeficiency Centromere (ICF) syndrome (Hansen *et al.*, 1999). ICF syndrome is a rare autosomal

recessive disorder, characterized by the presence of variable immunodeficiency, chromosomal instability (Chr 1, 9 and 16), and mild facial anomalies.

The mRNA and the protein level of the three DNMTs were found moderately over-expressed in several types of tumor cells (De Marzo *et al.*, 1999; Robertson *et al.*, 1999). In mice, DNMT1 was found essential for the development of intestinal polyposis (Eads *et al.*, 2002).

In cancer cells, DNMT1 seems to be responsible for most of the DNA methylation, in particular the maintenance of abnormal promoter methylation. Recently, lack of DNMT1 activity in human cancer cells was found to induce a mitotic disaster (Chen *et al.*, 2007). However, the three active DNMTs are thought to collaborate in order to maintain the methylated state and inhibit gene transcription (Liang *et al.*, 2002). DNMTs can also bind to different proteins that repress gene expression and thus can coordinate repression (Rountree *et al.*, 2000; Robertson *et al.*, 2000; Bachman *et al.*, 2001; Burgers *et al.*, 2002). For instance, DNMTs can directly associate with HDAC inducing their binding to gene promoters (Ling *et al.*, 2004; Espada *et al.*, 2004). Interestingly, DNMTs and both protein complexes PRC1 and PRC2 (Polycomb repressive complex) might coordinately stabilize silencing at polycomb target genes (Li *et al.*, 2007).

4.2 Mechanisms of transcriptional repression by DNA methylation

Different possible mechanisms have been proposed to explain gene silencing by DNA methylation. DNA methylation might hinder the binding of transcription factors such as AP-2, c-Myc, E2F, and NFkB, which bind to sequences containing CpG dinucleotides (Tate and Bird, 1993). Alternatively, transcriptional repressors might bind to methylated DNA and induce gene silencing. Methyl groups on the major groove of DNA do indeed create new functional moieties allowing novel DNA interactions. In this way, DNA methylation can affect histone modification and chromatin structure by bringing about a general deacetylation of histones H3 and H4 (Irvine *et al.*, 2002; Hashimshony *et al.*, 2003). It can also prevent methylation at H3K4 and induce methylation of H3K9 (Okitsu and Hsieh, 2007), leading to compaction of the chromatin and subsequent inhibition of transcription. In gene silencing, methylation is thus likely to be dominant over chromatin mechanisms. Indeed, inhibition of HDAC by Trichostatin A can induce re-expression of aberrantly silenced hypermethylated

genes only if demethylating drugs, such as 5-azacytidine, first demethylate their promoters (Cameron *et al.*, 1999).

4.3 DNA methylation alterations and cancer

While gene mutations are very frequent in cancer, it is well established that epigenetic alterations play an important role in loss of gene expression (Jones and Laird, 1999; Baylin and Herman, 2000). Cancers generally show loss of methylation in most regions where CpG dinucleotides are usually methylated, and gain of methylation in CpG islands in promoter regions (Feinberg and Vogelstein, 1987; Jones, 2002; Feinberg, 2004; Feinberg *et al.*, 2006). These losses and gains result in a decrease in overall methylation levels. Moreover, genome hypomethylation and CpG island hypermethylation precede malignancy, indicating that they are actively involved in the generation of the malignant state.

4.3.1 DNA hypomethylation

Hypomethylation is observed in solid tumors such as metastatic hepatocellular carcinoma (Lin *et al.*, 2001), cervical cancer (Kim *et al.*, 1994b), prostate cancer (Bedford and van Helden, 1987), breast cancer (Jackson *et al.*, 2004) and also in hematological malignancies such as B-cell chronic lymphocytic leukemia (Ehrlich, 2002). Hypomethylation contributes to carcinogenesis through activation of normally silenced genes, such as imprinted genes or genes on the X chromosome, latent retrotransposons, but also through chromosome instability (Wilson *et al.*, 2007). Moreover, hypomethylation gradually increases with tumor grade (Gama-Sosa *et al.*, 1983; Narayan *et al.*, 1998). A correct level of DNA methylation in the pericentromeric regions of the chromosome is essential for stability and accurate replication of DNA. On chromosomes 1 and 16, these regions are anormally hypomethylated and unstable in several tumors such as breast and ovarian cancers, and sporadic Wilms tumors (Narayan *et al.*, 1998; Qu *et al.*, 1999). Moreover, hypomethylation due to DNMT1 depletion was found to promote early lesions in the colon, with DNMT3b involved in initial adenoma formation (Yamada *et al.*, 2005; Lin *et al.*, 2006). Hypomethylation also induces IGF2 expression through loss of imprinting in cancers, such as colon cancer (Cui *et al.*, 2002; Liou *et al.*, 2007). An abnormal expression of synuclein- γ gene, usually restricted to neurons, is also induced by hypomethylation in breast and ovarian cancer (Gupta *et al.*, 2003).

4.3.2 DNA hypermethylation

While global hypomethylation is detectable in the cancer genome, abnormal hypermethylation of CpG islands located in cancer-related genes such as tumor suppressor genes is observed, leading to a loss of gene function (Figure 17). Inactivation of both alleles of the gene is required to induce phenotypic consequences in a tumor (Knudson *et al.*, 2001).

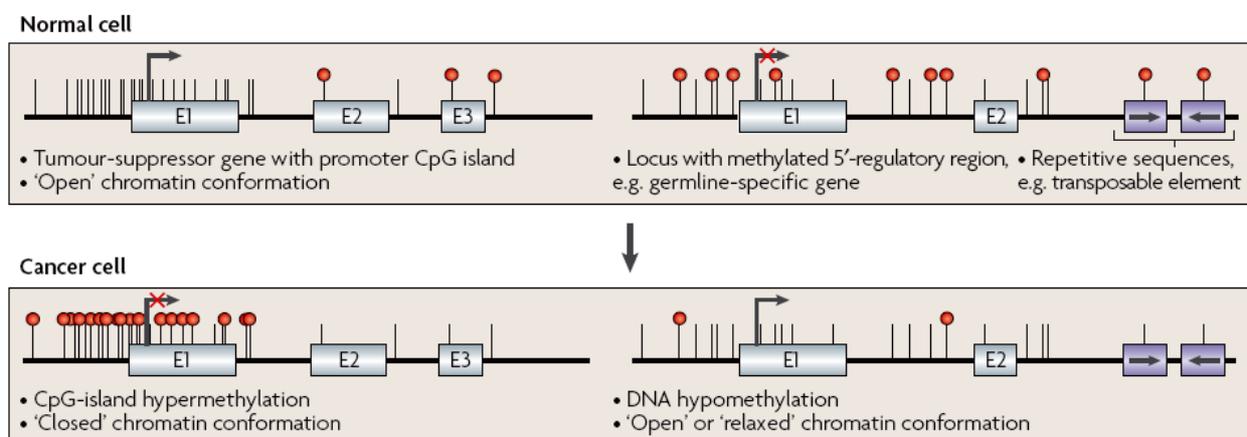


Figure 17. Altered DNA-methylation patterns in tumorigenesis (cited from Esteller, 2007).

Epigenetic gene silencing predisposes to mutational events during tumor progression. This was first shown for the mismatch-repair gene *MLH1*, which is frequently hypermethylated in sporadic cases of colorectal, endometrial and gastric cancer with microsatellite instability (Kane *et al.*, 1997; Herman *et al.*, 1998; Esteller *et al.*, 1999a; Fleisher *et al.*, 1999), where transcriptional inactivation of *MLH1* by promoter hypermethylation is the main cause of microsatellite instability. Likewise, promoter hypermethylation of the *MGMT* methyltransferase gene, with as a consequence gene silencing, interferes with the removal of promutagenic O⁶-methylguanine, which is then read as an adenine by the DNA polymerases, generating G to A mutations (Esteller *et al.*, 1999b; Nakamura *et al.*, 2001b; Park *et al.*, 2001; Wolf *et al.*, 2001). This illustrates how epigenetic events can induce genetic lesions that are crucial in the development of cancer. The glutathione S-transferase P1 *GSTP1* and the familial breast cancer gene *BRCA1* can also be silenced by promoter hypermethylation in human cancers, leading to potential DNA lesions (Esteller *et al.*, 1998; Esteller *et al.*, 2000a; Esteller *et al.*, 2001). Many genes have been

found to undergo hypermethylation in cancer. These genes can be related to regulation of the cell cycle (CDKN2A, CDKN2B, RB), DNA repair (BRCA1, MGMT), apoptosis (DAPK), angiogenesis, metastasis, differentiation, drug resistance, signal transduction, or transcription factor, and detoxification (Das and Singal, 2004; Teodoridis *et al.*, 2004; Esteller, 2005b). Although some genes are methylated in many different cancers, other genes are methylated in specific type of cancers. The mechanisms leading to specific DNA methylation in specific cancer have yet to be elucidated.

To evaluate the importance of CpG island hypermethylation in cancers, demethylating drugs such as 5-azacytidine can be used to reactivate the silenced genes and restore protein expression in cultured cancer cells (Esteller *et al.*, 2000b; Merlo *et al.*, 1995; Herman *et al.*, 1995; Herman *et al.*, 1998).

In addition, it has been suggested that tumors may acquire a CpG island methylator phenotype (CIMP). The CIMP phenotype involves the concerted hypermethylation of numerous CpG islands. This was first reported in colorectal cancer (Toyota *et al.*, 1999a), but since described in several other types of cancer, including glioblastoma, gastric, liver, pancreatic, esophageal and ovarian cancer, as well as acute lymphocytic and myelogenous leukemia (Kim *et al.*, 2003; Issa, 2004).

4.3.3 Mechanisms of aberrant CpG island methylation

Two models have been proposed to explain how CpG islands become methylated in cancer (Baylin *et al.*, 1998; Jones, 1999; Tycko, 2000). First, protective factors, which prevent CpG island methylation, might be lost. These factors, such as structural proteins (Zardo and Caiafa, 1998) or transcription factors (Brandeis *et al.*, 1994) could compete for the binding sites of methyltransferase within the CpG island. The second mechanism suggests that epigenetic lesions of cancer cells may originate from a deficiency in one of the components of the epigenetic machinery.

Some defects in epigenetic control will target identified putative DNA hypermethylation target consensus sequences (Feltus *et al.*, 2003). Furthermore, it has been suggested that microRNAs might be involved in epigenetic silencing in cancer cells (Kawasaki and Taira, 2004; Morris *et al.*, 2004; Mattick and Makunin, 2005).

4.4 Clinical implications of gene silencing in cancer

Contrary to gene silencing through mutation, the epigenetic changes that induce transcriptional inhibition are potentially reversible. The molecular modifications associated with gene silencing in cancers could be used as markers for risk evaluation, diagnosis, but also prognosis. Development of new strategies to reverse gene silencing must be investigated for preventing and treating neoplastic diseases.

4.4.1 Epigenetic therapy

Demethylating drugs, such as 5-azacytidine, decitabine (5-aza-2'-deoxycytidine), 1- β -D-arabinofurasonyl-5-azacytosine or dihydro-5-azacytidine, can reactivate transcription of genes due to promoter methylation (Arnold *et al.*, 2003; Costa *et al.*, 2004; Teodoridis *et al.*, 2004; Esteller, 2005a). 5-aza-2'-deoxycytidine is integrated into the DNA after phosphorylation, whereas 5-azacytidine is preferentially integrated into RNA (Santini *et al.*, 2001). These DNA demethylating agents have shown significant antitumoral activity, when they are given to patients at low doses. Both 5-azacytidine and 5-aza-2'-deoxycytidine are elective treatments for the myelodysplastic syndrome, a pre-leukemic disease (Mack, 2006). The main drawback of DNA demethylating agents is their lack of specificity, as they cause global hypomethylation, and it is therefore impossible to reactivate a selected specific gene (Villar-Garea and Esteller, 2003)..

Promising agents for the epigenetic therapy of cancer also comprise HDAC inhibitors, which can reactivate the transcriptional expression of tumor-suppressor genes, such as CDKN1A (p21). However, these inhibitors provoke pleiotropic effects such as differentiation, cell-cycle arrest and apoptosis, but might also induce undesirable consequences (Teodoridis *et al.*, 2004). Nevertheless, clinical trials of HDAC inhibitors were shown to be well tolerated in humans. For instance, the deacetylase inhibitor vorinostat (suberoylanilide hydroxamic acid, SAHA) has been accepted for the treatment of cutaneous T-cell lymphoma (Thompson, 2006).

Furthermore, it has been observed that associations of demethylating agents and HDAC inhibitors have synergetic effects that successfully reverse epigenetic gene silencing (Keen *et al.*, 2003; Primeau *et al.*, 2003). Combination trials are currently in progress in the clinic.

Epigenetic alterations in cancer cells also present significant perspectives for cancer diagnosis or for response to therapy.

4.4.2 Epigenetic changes as biomarkers of cancer

Advantages of DNA methylation as a biomarker

The chemical stability of DNA makes it a highly attractive biomarker. Indeed, DNA is not as prone to degradation as RNA or protein and can be isolated from frozen or even from formalin-fixed paraffin-embedded tissues (Bian *et al.*, 2002). DNA methylation patterns are quite stable and do not vary in response to short-term events, contrary to gene-expression profiles. Furthermore, the methylation signal is suitable for detection of low-concentration markers. Aberrant promoter hypermethylation in whatever type of cancer is located within the same region of a relevant gene, in contrast to genetic markers. The detection of hypermethylation is a positive signal that can be perceived in the context of a constellation of normal cells.

Cancer detection

The success of cancer treatments frequently depend on an early diagnosis. As some promoter CpG islands are hypermethylated in cancer but not in normal cells, unique CpG island methylation profiles can define each neoplasia (Esteller *et al.*, 2001; Paz *et al.*, 2003). For instance, hypermethylation of the GSTP1 gene is sufficient to be informative in about 90% of the prostate cancers (Cairns *et al.*, 2001), but generally, a larger panel of markers is needed. Methylation-sensitive oligonucleotide microarray can be used to differentiate mantle cell lymphoma from grades I/II follicular cell lymphoma (Shi *et al.*, 2003). Abnormal CpG-island hypermethylation is a promising marker to detect cancer cells in biological fluids and biopsy samples, where tumor-derived DNA can also be released (Laird, 2003). The major sources of cell-free DNA in studies are serum or plasma, but samples obtained by exfoliative cytology, endoscopic brush techniques, puncture, as well as urine, saliva, bronchoalveolar lavage and sputum samples, can also be used (Laird, 2005).

Another important finding has been that CpG island hypermethylation of tumor-suppressor genes occurs early in tumorigenesis. For example, CpG-island hypermethylation of CDKN2A and MGMT is already present in colorectal adenomas. Likewise MLH1 methylation is detected in atypical endometrial hyperplasia (Esteller, 2005a). Moreover, an

increased number of methylated genes is observed with tumor progression (Gallagher *et al.*, 2005).

Disease prognosis

As DNA methylation can be correlated with cancer progression, it is worthy to determine its prognostic relevance. A correlation between hypermethylation of CpG islands and clinical outcome for numerous types of cancer, such as gastric, colon, lung, prostate, and ovarian cancer has been described (Maruyama *et al.*, 2002; Maeda *et al.*, 2003; Graziano *et al.*, 2004; Toyooka *et al.*, 2004; Wei *et al.*, 2006). For instance, death-associated protein kinase (DAPK), CDKN2A and epithelial membrane protein 3 (EMP-3) hypermethylation have been related to tumor aggressivity in lung, colorectal, and brain cancer patients (Esteller, 2005b). Furthermore, methylation can be a stronger predictor of survival and tumor recurrence than age or tumor stage (Brock *et al.*, 2003; Clement *et al.*, 2006).

The methylation profile could also have a predictive role in the response to a chemotherapeutic agent. The occurrence of MGMT hypermethylation was shown to be linked with improved survival in glioma patients treated with alkylating agents (Esteller *et al.*, 2000a); (Hegi *et al.*, 2005), and the same may be true for lymphoma (Esteller *et al.*, 2002). MGMT is known to reverse the addition of alkyl groups to the guanine base, which is the target of alkylating chemotherapeutic drugs, such as BCNU (carmustine), ACNU (nimustine), procarbazine, streptozotocin, and temozolamide. Hypermethylation of other DNA-repair genes has been identified by CpG-island microarrays to predict drug-responsiveness (Glasspool *et al.*, 2006).

4.5 Methods for the evaluation of DNA methylation

4.5.1 Analysis of genome-wide methylation content

High-performance liquid chromatography (HPLC) and high-performance capillary electrophoresis (HPCE) provide powerful techniques to study global DNA methylation by quantification of 5-methylcytosine (Fraga *et al.*, 2002) (Figure 19). Other techniques using the *SssI* DNA methyltransferase or the anti 5-MC antibodies can also be used to analyze the genome-wide methylation content.

4.5.2 Techniques for gene-specific methylation analysis

The analysis of DNA methylation of precise sequences was initially based on the use of methylation-sensitive restriction enzymes that can differentiate methylated recognition sites from unmethylated sites in regions of interest. The main drawbacks of this approach are an incomplete restriction-enzyme digestion and a restriction in the regions which can be analysed. An important progress in cancer epigenetics has been the treatment of DNA with sodium bisulfite, which allows the transformation of unmethylated cytosines to uracils but leaves methylated cytosines unaffected (Figure 18). However, a complete conversion is essential to avoid misinterpretation of the methylation content.

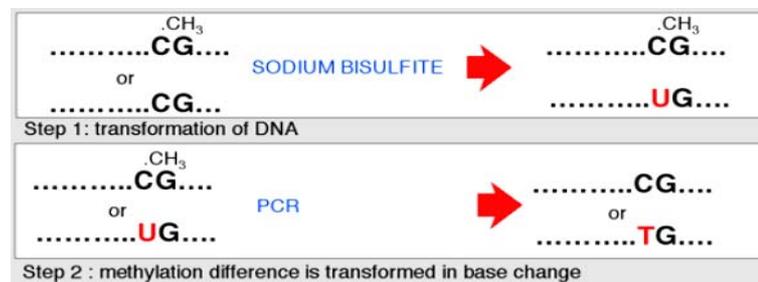


Figure 18. Principle of sodium bisulfite conversion. Standard molecular biology techniques erase DNA methylation information. The solution is to modify DNA in a methylation-dependent way before amplification. By treating the genomic DNA with sodium bisulfite, unmethylated cytosines convert to uracil residues. The converted DNA is no longer self-complementary, and amplification of either the top or the bottom DNA strand requires different primers (cited from Patra *et al.*, 2008).

Bisulfite genome sequencing (Frommer *et al.*, 1992) is considered as the gold standard for gene-specific methylation analysis because it provides the methylation status of every cytosine residue within the target sequence. However, the experimental approach is laborious and time-consuming and not quantitative. More recently, the pyrosequencing method allows to analyse methylation in real time (Uhlmann *et al.*, 2003).

Methylation-specific PCR (MSP) is a widely used technique (Herman *et al.*, 1996) that employs two pairs of primers in separate reactions to specifically amplify methylated and unmethylated molecules, after modification of the DNA by sodium bisulfite. The sensitivity of MSP is very high, methylated molecules can be detected down to a level of 0.1% in the total population. MSP is rapid and easy to execute. Nevertheless, the information obtained by MSP is only qualitative and this method may not be appropriate for all types of tissue. The major drawbacks of MSP are its susceptibility to false positives, and the limited number of

CpG examined as the analysis is restricted to CpG residues complementary to the primers used (Rand *et al.*, 2002).

MSP has been made quantitative by the addition of fluorescent TaqMan probes, which allows to detect MSP products in real time, such as in the MethyLight approach (Eads *et al.*, 2000). MethyLight is sensitive and does not suffer from signal from non-specific amplification. The quantitative analysis of methylated alleles (QAMA) is an additional sensitive technique derived from MSP (Zeschnigk *et al.*, 2004). In QAMA analysis, the same primer set is used to amplify both methylated and unmethylated alleles after bisulfite reaction. The methylation status is evaluated by two different fluorescent TaqMan probes specific for methylated and unmethylated DNA. Likewise, ConLight-MSP uses a fluorescent probe to detect unconverted DNA and therefore prevents overestimation of DNA methylation (Rand *et al.*, 2002). Alternatively, HeavyMethyl analysis avoids binding of primers to unmethylated DNA by a blocker oligo (Cottrell *et al.*, 2004).

High resolution melting analysis (HRM) has been shown to be a sensitive and specific technique for the analysis of methylation (Wojdacz and Dobrovic, 2007). One primer set and a fluorescent intercalating dye are used to amplify both methylated and unmethylated templates after bisulfite modification. The principle of the methylation-sensitive HRM analysis (MS-HRM) is the accurate monitoring of the fluorescence of the DNA duplex as a function of the temperature. A comparison between the melting profiles of unknown samples and the profiles of standards allows to evaluate the amount of methylation. Another method named SMART-MSP, for Sensitive Melting Analysis after Real Time-MSP, relies upon a combination of a real-time MSP analysis and an HRM analysis (Kristensen *et al.*, 2008).

Many other techniques require specific steps after the non-discriminative PCR amplification of the modified DNA. Methylation-sensitive single-strand conformation analysis (MS-SSCA) resolves the differences between methylated and unmethylated alleles by denaturation of the PCR product followed by electrophoresis in a non-denaturing polyacrylamide gel (Bianco *et al.*, 1999). This technique is easy to handle, semi-quantitative and can be applied even on DNA from microdissected formalin-fixed paraffin-embedded tissues (Bian *et al.*, 2001).

The methylation sensitive dot blot assay (MS-DBA) utilizes dot blot analysis with two probes specific for methylated and unmethylated DNA. MS-DBA is a sensitive, specific, and quantitative method applicable to frozen or fixed tissues (Clement and Benhattar, 2005).

After non-discriminatory amplification of sequences, methylation-specific denaturing gradient gel electrophoresis (MS-DGGE) differentially detects methylated DNA molecules on the basis of differences in thermal stability caused by differences in base sequence after bisulfite treatment (Aggerholm *et al.*, 1999). However, a cautious design of the primers is essential to guarantee optimal melting behavior of the amplified product.

Finally, combined bisulfite restriction analysis (COBRA) utilizes divergences in the sequences of recognition sites of restriction enzymes after bisulfite treatment of methylated and unmethylated DNA (Xiong and Laird, 1997). COBRA relies on a full digestion to correctly detect methylation, and is limited to restriction sites containing CpG within the sequence of interest.

4.5.3 Global CpG island methylation analysis

Restriction landmark genomic scanning (RLGS) allows the examination of thousands of unselected CpG islands in the genome within a single gel (Costello *et al.*, 2000). Genomic DNA digested with methylation-sensitive restriction enzymes is radioactively labeled and then run in a two-dimensional gel, resulting in a complex pattern of spots. When an enzymatic site is methylated, it is not cleaved and a spot will be missing (Figure 19). The limitation of RLGS comes from the occurrence of digestion sites within CpG islands, which is not systematic.

Other important methods for detecting abnormal DNA methylation include methylation-sensitive arbitrary primed PCR (Gonzalzo and Jones, 1997), methylated CpG-island amplification (MCA) (Toyota *et al.*, 1999b) and amplification of intermethylated sites (AIMS) (Frigola *et al.*, 2002). No sequence information is required before amplification and DNA templates are first enriched for methylated sequences. Therefore, the amplification of CpG islands and gene-rich regions are favored (Frigola *et al.*, 2002). However, validation of the results by bisulfite genomic sequencing is necessary and these should be carefully interpreted because of the PCR background coming from repetitive sequences.

New technologies employing CpG-island and promoter microarrays allow to efficiently analyze CpG-island methylation at a genome-wide scale. A recent method, related to the differential methylation hybridization (DMH) (Huang *et al.*, 1999), is the HELP assay (HpaII tiny fragment enrichment by ligation-mediated PCR). This method requires the cutting of the DNA samples with a methylation-sensitive restriction enzyme (MspI) or its methylation-insensitive isoschizomer (HpaII) and subsequent hybridization to a genomic DNA microarray (Khulan *et al.*, 2006). This assay is a simple method that has revealed numerous tissue-specific and differentially methylated sequences (Khulan *et al.*, 2006).

Interestingly, McrBC digestion is a new tool to enrich unmethylated DNA by using McrBC enzyme that predominantly cuts methylated DNA. This method is used to identify densely methylated regions at genomic level but has moderate resolution (Lippman *et al.*, 2005; Irizarry *et al.*, 2008).

Techniques using the ChIP-on-chip approach as MBD affinity purification relies on immunoprecipitated DNA using antibodies against MBD proteins, which have a high affinity for methylated cytosines (Figure 19) (Lopez-Serra *et al.*, 2006).

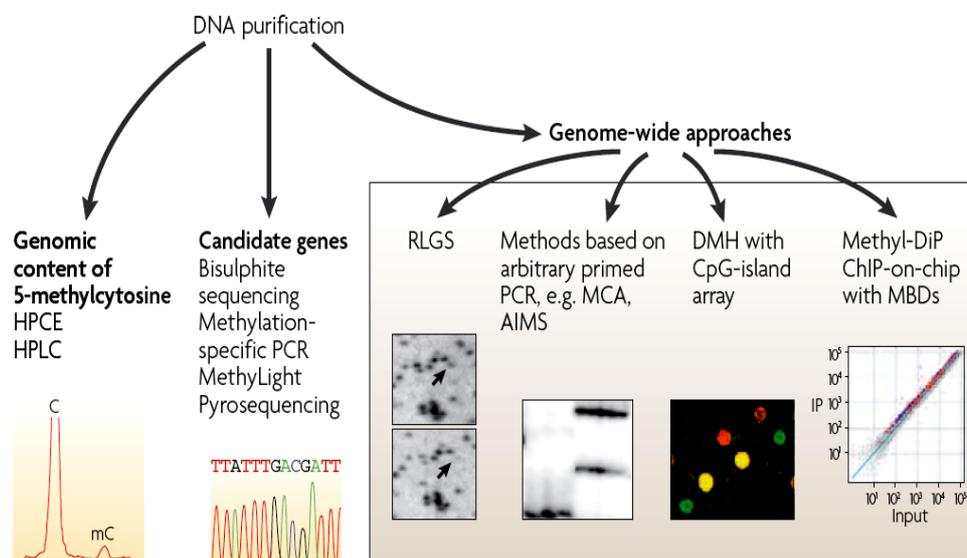


Figure 19. Techniques for studying epigenetic changes in cancer. The overall DNA 5-methylcytosine content can be determined using high-performance capillary electrophoresis (HPCE) or high-performance liquid chromatography (HPLC), or the DNA methylation of specific candidate genes can be detected with methylation-sensitive methods. Recently, several genome-wide approaches to detecting DNA methylation have been developed as RLGS, restriction landmark genomic scanning; MCA, methylated CpG-island amplification; AIMS, amplification of intermethylated sites; DMH, differential methylation hybridization. For global profiling, chromatin immunoprecipitation (ChIP) is combined with DNA arrays (ChIP-on-chip) to detect patterns across the genome (cited from Sawan *et al.*, 2008).

Recently, a direct method to immunoprecipitate unmethylated DNA has been developed using a CXXC-domain column (CXXC affinity purification CAP) (Illingworth *et al.*, 2008). On the other hand, in the MedIP assay (methylated DNA immunoprecipitation), DNA immunoprecipitated with anti 5-MC antibody can be used as a probe for hybridization to genomic microarrays, allowing a rapid analysis of numerous CpG sites (Weber *et al.*, 2005; Keshet *et al.*, 2006). One needs to be aware of PCR biases because of the whole-genome amplification step after immunoprecipitation.

An alternative approach is the analysis of CpG methylation in specific subsets of genomic regions through the use of the Illumina technology (Golden Gate), originally elaborated for SNP detection (Fan *et al.*, 2006). The ratio of the methylated and unmethylated PCR products is determined at single CpG sites.

5. Lymphoid system

Adaptive immunity allows the development of specific antigens throughout the humoral response mediated by B-lymphocytes and cell-mediated immunity. Additionally, different cells are implicated in the cellular immunity such as cytotoxic T-lymphocytes, activated macrophages, activated natural killer (NK) cells.

5.1 *Lineage commitment*

5.1.1 Differentiation of hematopoietic stem cells

Lymphocytes originate from hematopoietic stem cells (HSCs), which have the properties of self-renewal and multilineage differentiation. HSCs are characterized by high amounts of the c-kit receptor (CD117), and the lack of cell-surface proteins expressed on differentiated cells. HSC give rise to either the lymphoid or erythro-myeloid lineages, leading to the emergence of common lymphoid progenitors (CLPs) or common myeloid (CMP) progenitors in the bone marrow (Kondo *et al.*, 1997; Akashi *et al.*, 2000; Traver *et al.*, 2000). CLPs express Flt3, that is important for multilineage potency (Sitnicka *et al.*, 2002), and can only differentiate to B, T, NK, and dendritic cells (DC) because they lack self-renewal capacity (Traver *et al.*, 2000; Akashi *et al.*, 2000). Intrinsic as well as extrinsic factors are involved in the control of early hematopoiesis. Environmental factors such as secreted growth

factors (cytokines), hormones, and the other cell-cell interaction (Martinez-Agosto *et al.*, 2007) and sequence-specific DNA binding proteins like transcription factors are able to both promote and suppress lineage-specific genes, blocking of the cell destiny to one lineage (Nutt and Kee, 2007; Rothenberg, 2007; Iwasaki and Akashi, 2007).

5.1.2 Differentiation of T-lymphocytes

T cell differentiation can lead to formation of CD4 (helper) and CD8 (cytotoxic) T cells in the thymus. The ability of T cells to recognize foreign antigens is mediated by the T cell receptor (TCR), which requires rearrangement of its beta chain. A step called beta-selection eliminates T cells with a defective T cell receptor because of defective gene rearrangement. The TCR requires both CD8 and CD4 co-receptors to guarantee the specificity of the TCR for an antigen. The earliest T cells express neither CD4 nor CD8, but at this stage thymocytes upregulate both CD4 and CD8, becoming double positive cells. Then a negative selection occurs to eliminate autoreactive thymocytes and finally mature to single-positive (CD4+CD8- or CD4-CD8+).

CD8 T cells kill cells infected with pathogens, while B cells are able to generate specific antibodies to facilitate the elimination of these pathogens. CD4 T cells promote the roles of CD8 T cells and B cells. Upon contact with an antigen, naive T cells are activated and develop into effector cells (Spits, 2002). After elimination of the antigen, few cells differentiate into long-lived memory T cells to induce a faster immune response, upon renewed contact with the same antigen.

5.1.3 Differentiation of B-lymphocytes

When B lymphocytes differentiate they acquire a functional membrane-bound Ig through sequential rearrangement of the immunoglobulin (Ig) genes and expression of B-cell-specific proteins. The primary differentiation step engages DNA rearrangements joining the diversity (D) region segments and joining (J) region segments of the Ig heavy chain genes. This is followed by DNA recombination of the variable (V) region with the DJ segment, leading to the formation of the pre-B-cell receptor (pre-BCR), which is an important checkpoint of the transition from the pro-B to the pre-B cells (Figure 20).

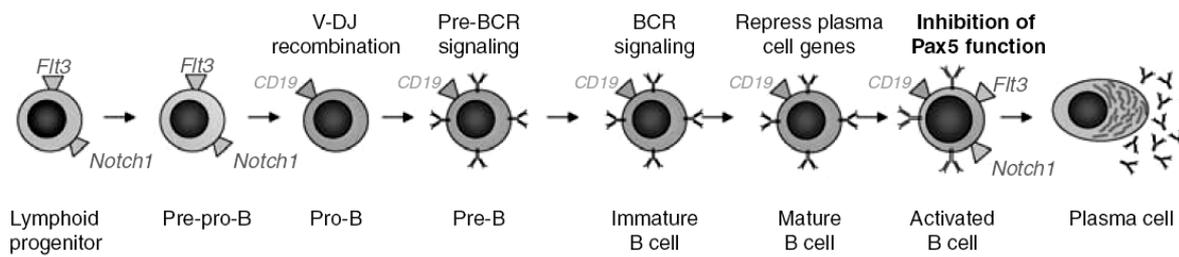


Figure 20. Simplified model of the stage of B-cell development (cited from Holmes *et al.*, 2008).

Successful light-chain gene rearrangement leads to competent BCR complexes that induce positive selection of immature IgM^+ B cells. These immature B cells migrate to the peripheral lymphoid organs (Meffre *et al.*, 2000), where they will become mature B cells that circulate through blood and lymphoid organs (Peschon *et al.*, 1994). After antigen contact, mature B-cell differentiation can occur through stimulation with T-cell independent antigens, inducing a rapid development of the plasma cell (Weber *et al.*, 2005). In contrast, the response to T-cell dependent antigens results in the formation of germinal centre (GC), where B cells are co-stimulated by T-cells. In the GC, the activated B-cells first give rise to B-lymphoblasts (Heyzer-Williams and Heyzer-Williams, 2005). Moreover, in the GC, somatic hypermutation of the variable domains of Ig genes (Pascual *et al.*, 1994; Neuberger and Milstein, 1995; Kelsoe, 1996) allows a selection of B cells with the best affinity for further expansion and differentiation to become plasma cells and memory B cells. Secondary DNA rearrangement of B-cells can take place via a class switch mechanism and thus induce production of large amounts of IgG, IgA or IgE antibodies, creating a rapid secondary response.

5.2 The PAX5 factor in the B cell development

5.2.1 PAX5 and control of B-lineage

The PAX5 transcription factor, also known as B-cell-specific activator protein (BSAP), is the essential B-lineage commitment factor that locks the fate of early progenitors to the B cell pathway. PAX5 allow to start and maintain the B-cell transcription program (Mikkola *et al.*, 2002). The other B-cell transcription factors, E2A and EBF, can induce the activation of B-cell-specific genes and V(D)J recombination, but in the absence of PAX5

cannot constrain B cell progenitors to develop into B cells. Moreover, the PAX5^{-/-} pro-B cells, as well as HSC, were shown to exhibit self-renewal capacity and multilineage potential (Schaniel *et al.*, 2002a; Schaniel *et al.*, 2002b). They can give rise *in vitro* to functional NK cells, DC, macrophages, osteoclasts, and granulocytes (Figure 21) (Nutt *et al.*, 1999). However, exogenous expression of PAX5 can rescue the development to the mature B cell stage, while its inactivation induces the loss of B-cell identity and function (Horcher *et al.*, 2001). Moreover, the PAX5 inactivation in pro-B cells can induce *in vivo* T cell development (Mikkola *et al.*, 2002).

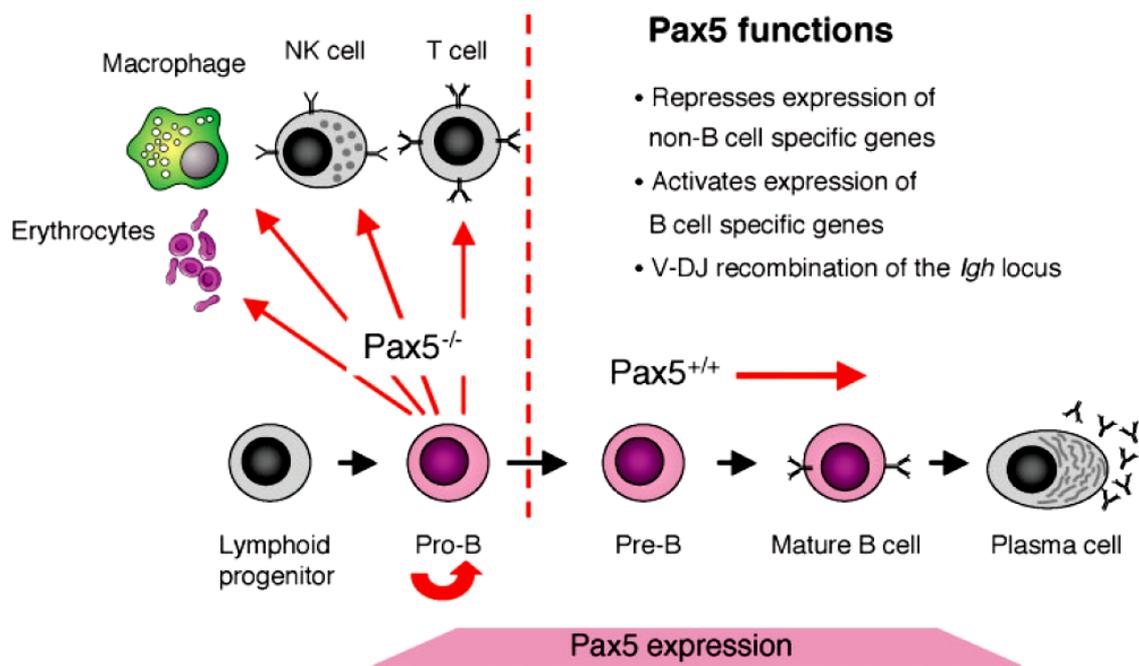


Figure 21. PAX5 is essential for commitment to the B cell lineage (cited from Carotta and Nutt, 2008).

PAX5 exhibits a dual function that allows to control the B-lineage commitment. PAX5 promotes B-cell-specific genes by facilitating signal transduction from the pre-BCR and BCR and at the same time suppresses other lineage-specific genes (Nutt *et al.*, 1999) (see PAX5 target genes part 5.2.4).

In the terminal differentiation of B cells, the plasma cell regulators, such as Blimp1 (B lymphocyte induced maturation protein) and Xbp1 (X-box binding protein1) are expressed, allowing the control of the plasma cell transcriptional program. PAX5 keeps Blimp1 under control in mature B cells (Delogu *et al.*, 2006), while Blimp binds to and represses the PAX5 gene in plasma cells (Shaffer *et al.*, 2002).

5.2.2 PAX5 regulation

The Paired box (PAX) family comprises of 9 members that have in common a conserved 128 amino acid DNA-binding domain called the paired domain, which contains two conserved helix-turn-helix motifs connected by a linker (Czerny *et al.*, 1993; Xu *et al.*, 1995; Xu *et al.*, 1999). PAX proteins, which associate with degenerate DNA consensus sequences, can play the role of transcriptional activators and repressors (Kozmik *et al.*, 1992; Busslinger *et al.*, 1996; Dorfler and Busslinger, 1996; Nutt *et al.*, 1998). This suggests that other interacting proteins are likely to be necessary to target the PAX proteins to specific binding sites. PAX proteins are known as essential regulators in tissue- and differentiation stage-specific transcription (Underhill, 2000).

The PAX5 gene contains two distinct promoters. The TATA-containing upstream promoter allows to transcribe the exon 1A, while the TATA-less downstream promoter is associated with exon 1B. Both splice variants are identical from exon 2 to 10. In the mouse, the TATA-promoter of PAX5 is predominantly inactivated by DNA methylation. PAX5A mRNA is expressed in pro-B, pre-B, or mature B cells, but not in terminally differentiated plasma cells nor in adult testis. Weak activity of the TATA-promoter was also found in the developing central nervous system. The TATA-less promoter on the other hand, is mainly inactivated by histone deacetylation in the terminally differentiated B cell lines. PAX5B transcripts are present in embryos, adult testis, spleen, and B cell lines, suggesting that the TATA-less promoter is active in all PAX5 positive cells.

5.2.3 PAX5 expression

In normal and neoplastic B cells

The PAX5 gene is normally detected during B cell development, from pro-B cells up to the mature B cell stage, but not in plasma cells (Figure 21) (Barberis *et al.*, 1990; Nutt *et al.*, 1997). PAX5 expression can be used for the diagnosis purposes as a pan-B cell marker (Torlakovic *et al.*, 2002).

PAX5 can also be a lineage-specific marker in B-cells neoplasms (Zhang *et al.*, 1996; Torlakovic *et al.*, 2002). Recently, a large study revealed that PAX5 is expressed in 91.5% B-cell non-Hodgkin lymphomas (B-NHL) and in 85.7% Hodgkin lymphomas (HL), but nor in

of T cell lymphomas (Mhaweck-Fauceglia *et al.*, 2007). This result was confirmed an earlier large study (Torlakovic *et al.*, 2002). It is also expressed in a subset of myeloid and acute myeloid leukemias (Tiacchi *et al.*, 2004). PAX5 can also be helpful as an immunohistologic marker to discriminate undifferentiated neoplasms (Jensen *et al.*, 2007).

In other normal and neoplastic tissues

PAX5 was furthermore shown to be expressed in adult brain tissue, in the embryonic midbrain and in adult testis of the mouse (Adams *et al.*, 1992). In contrast, another study showed no expression of PAX5 in the adult testis, but a focal expression of PAX5 in normal adult brain tissue (Torlakovic *et al.*, 2006). Moreover, PAX5 was highly expressed in neuroendocrine carcinomas such as Merkel cell carcinoma (MCC) and small cell carcinoma (SCC) (Dong *et al.*, 2005; Torlakovic *et al.*, 2006; Mhaweck-Fauceglia *et al.*, 2007), but not in medulloblastoma, neuroblastoma and astrocytomas, (Jensen *et al.*, 2007; Mhaweck-Fauceglia *et al.*, 2007), contrary to previous results (Kozmik *et al.*, 1995; Stuart *et al.*, 1995; Baumann Kubetzko *et al.*, 2004). PAX5 is also expressed in some T-cell acute lymphocytic leukemias, but not in T cell lymphomas (Zhang *et al.*, 1996). In addition, PAX5 has been detected in a small number of breast carcinomas, endometrial adenocarcinomas, urothelial carcinomas of the bladder (Mhaweck-Fauceglia *et al.*, 2007), and in superficial transitional cell carcinoma of the bladder (Babjuk *et al.*, 2002).

5.2.4 PAX5 target genes

PAX5 is required for the production of normal antibody-producing B-cells (Urbanek *et al.*, 1994; Nutt *et al.*, 1997). Accordingly, activated PAX5 target genes code for crucial components of the (pre)BCR signaling cascade, such as the receptor signaling chain Ig α , also called CD79a and mb-1 (Fitzsimmons *et al.*, 1996; Nutt *et al.*, 1997), the stimulatory coreceptor CD19 (Kozmik *et al.*, 1992; Nutt *et al.*, 1998), and the central adaptor protein BLNK (Schebesta *et al.*, 2002).

The CD79a gene encodes the transmembrane molecule Ig α which, together with the Ig β (B29) protein, forms a heterodimer mediating signal transduction through the pre-B- and B-cell receptors (Borst *et al.*, 1996). Likely, the CD19 gene codes for a protein with two extracellular immunoglobulin-like domains (Stamenkovic and Seed, 1988; Tedder and Isaacs,

1989), which is implicated in the activation or inhibition of proliferation, depending on the stage of B-cell differentiation. CD19 mRNA is weakly expressed in B-lymphoid cells, and follows PAX5 expression. The BLNK gene is a direct PAX5 target, which encodes a cytoplasmic linker protein that allows progression from pro-B to pre-B cells. The pre-B cell receptor signaling lies on the bridge BLNK protein (SLP-65) for associating the Syk kinase to its downstream effector pathways, such as intracellular calcium signaling, protein kinase C, and different MAPK pathways (Fu *et al.*, 1998; Ishiai *et al.*, 1999). In agreement with a central role in pre-BCR signaling, BLNK gene mutations arrest B cell development at the pro-B to pre-B cell transition in humans (Minegishi *et al.*, 1999).

PAX5 also facilitates expression of the Ig chain by promoting the second V_H - DJ_H recombination step of the IgH gene (Nutt *et al.*, 1997; Fuxa *et al.*, 2004). PAX5 is able to change the chromatin structure by removing the H3-K9 methylation in the V_H locus, inducing accessibility of V_H genes for the recombinase machinery V_H -to- DJ_H recombination (Urbanek *et al.*, 1994; Nutt *et al.*, 1997).

PAX5 also contributes to the regulatory network by activating the transcription factor gene Lef1 and N-myc in pro-B cells (Kozmik *et al.*, 1992) and by preserving Ebf1 expression in committed B lymphocytes (Fuxa *et al.*, 2004; Roessler *et al.*, 2007).

On the other hand, PAX5 is known to suppress expression of several receptors essential for multipotency such as Flt3 receptor (Holmes *et al.*, 2006), but also the macrophage colony-stimulating factor (M-CSF) receptor (Tagoh *et al.*, 2006) and the Notch1 receptor, which is essential for T cell development (Souabni *et al.*, 2002).

Identification of new targets

Recently, cDNA microarray technology was used to identify PAX5 target genes (Delogu *et al.*, 2006; Schebesta *et al.*, 2007; Pridans *et al.*, 2008). One hundred seventy PAX5-activated genes were identified by gene-expression profiling of wild-type and PAX5-deficient pro-B cells. These studies confirmed that many genes repressed by PAX5 are expressed in non-B cell lineages, or during plasma cell differentiation. Actually, 110 genes were identified as PAX5-repressed genes coding for high number of proteins implicated in cell-cell communication, adhesion, migration, nuclear processes, and cell metabolism. PAX5 seems to have the role to activate secondary transcription factors that further strengthen the B cell program, by promoting the downstream transcriptional cascade.

5.2.5 PAX5 interactions

PAX5 is able to bind DNA through its N-terminal domain (Czerny *et al.*, 1993) and to regulate gene transcription via a C-terminal domain (Dorfler and Busslinger, 1996). The transcriptional activity of PAX5 is directed by interactions with different active proteins (Figure 22).

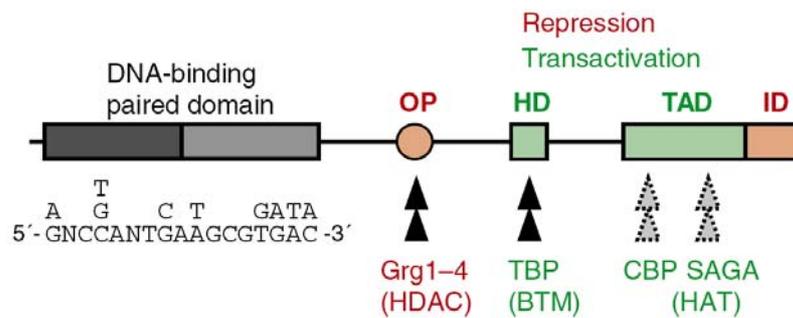


Figure 22. Functional domains and interacting proteins of PAX5 (cited from Cobaleda *et al.*, 2007).

The PAX5 homeodomain (HD) can bind the TATA-binding protein (TBP) of the basal transcription machinery but also the RB protein (Eberhard and Busslinger, 1999), while the transactivation domain (TAD) can link to histone acetyltransferases (HAT) such as the coactivator CREB-binding protein, CBP (Emelyanov *et al.*, 2002) or Spt–Ada–Gcn5 acetyltransferase (SAGA) chromatin remodeling complex (Barlev *et al.*, 2003). In fact, a ternary complex composed of PAX5, Daxx, and CBP was detected (Emelyanov *et al.*, 2002). On the contrary, Groucho corepressors, which interact with larger histone deacetylase (HDAC) complexes, can bind to the octapeptide motif of PAX5 (OP), inducing a repression function of PAX5.

PAX5 regulatory function is also affected by interactions with other transcription factors such as Ets proteins, Runx1, c-Myb and Id proteins (Holmes *et al.*, 2008). For instance, PAX5 regulates the B cell-specific CD79a promoter through the cooperative binding with different Ets family members like Ets-1, Fli-1, and GABP α (Fitzsimmons *et al.*, 1996). Therefore, the interactions with PAX5 allows Ets-1 to form better interactions with its low-affinity DNA Ets-binding site (Garvie *et al.*, 2001). Moreover, activation of CD79a gene by PAX5 is dependent on the demethylation of the Ets binding site (Maier *et al.*, 2003)

The binding of PAX5 to the CD79a promoter is restrained by Id proteins (Id1-3) (Roberts *et al.*, 2001). Likely, Id2 antagonizes PAX5 binding to the activation-induced cytidine deaminase (Aicda or AID) promoter (Gonda *et al.*, 2003). On the contrary, PAX5 interactions with Runx1 or c-Myb are shown to promote gene expression through cooperative DNA binding (Kishi *et al.*, 2002). PAX5 also associates with the PU.1 protein and has opposite activity on the Igk locus (Maitra and Atchison, 2000), while it cooperates to engage Groucho proteins and repress the Igh locus (Linderson *et al.*, 2004).

PAX5 plays a complex and pleiotropic role in B-cell transcriptional regulation. PAX5 can operate as an activator, repressor but also a docking protein, depending on the target gene sequence. PAX5 appears to require both acetylation and chromatin remodeling activities to promote transcription. It is possible that the main function of PAX5 is not to recruit the basal transcription machinery to the promoter but rather to transform the structure of local chromatin, enabling other sequence-specific factors to promote transcription.

5.2.6 Oncogenic action of PAX5

B-cell non-Hodgkin's lymphomas exhibit various abnormalities including numerous different translocations. For instance, the t(9;14) translocation brings the entire PAX5 gene under the control of strong promoters from the IGH locus, inducing an overexpression of PAX5 (Lida *et al.*, 1996; Morrison *et al.*, 1998). Both over and downregulation of PAX5 expression can lead to cancer (Cobaleda *et al.*, 2007). High levels of PAX5 mRNA were observed in some NHL, supporting the notion that deregulated PAX5 gene expression may contribute to B cell oncogenesis (Busslinger *et al.*, 1996; Krenacs *et al.*, 1998; Morrison *et al.*, 1998).

5.3 Telomeres and telomerase in lymphocyte differentiation

The adaptive immune response initiates the selection of the best antigen-binding naïve T and B lymphocyte(s) and finishes with a huge expansion of these selected lymphocytes, inducing an extensive number of cell divisions of these lymphocytes during the entire life. For this expansion, they need telomerase in order to escape the side effects of telomere attrition.

5.3.1 Telomeres in HSCs and T cell functions

HSCs are quiescent cells that display low levels of telomerase activity. The length of the HSC telomeres decreases, probably because of insufficient levels of telomerase activity to fully prevent telomere erosion. However, bone marrow stem cell population seems to have stronger telomerase activity whereas in peripheral blood, weak telomerase activity has been detected (Hiyama *et al.*, 1995c; Broccoli *et al.*, 1995).

Telomerase activity has been shown to be particularly regulated during T cell differentiation (Weng, 2002). In the thymus, high levels of telomerase activity are revealed in all subsets of T cells. However, the telomerase activity of immature CD4-CD8- and CD4+CD8+ cells is higher than single positive mature CD4 and CD8 T cells (Weng *et al.*, 1998). In the periphery, low telomerase activity is detected in mature naïve T cells, while rapid activation occurs upon stimulation of T cells (Weng *et al.*, 1996).

Clonal expansion of T cells results in telomere loss during the differentiation of naïve to memory T cells. A large study has shown that naïve T cells have longer average telomere length than memory T cells in both CD4 and CD8 T cells (Rufer *et al.*, 1999).

5.3.2 Telomeres in B cell functions

B cells exhibit notably longer telomeres than all other blood cell populations, such as T-cells, natural killer cells and monocytes (Martens *et al.*, 2002).

Contrary to T lymphocytes, no significant loss of telomere length is detected between naïve B cells and memory B cells (Son *et al.*, 2003), while B cells in the germinal centre of tonsils have longer telomeres compared to naïve and memory B cells (Weng *et al.*, 1997a).

Like T cells, telomerase is highly activated after antigen stimulation (Hiyama *et al.*, 1995c; Weng *et al.*, 1997a). Likely, low levels of telomerase activity are observed in naïve and memory B cells, in contrast to GC B cells that exhibit high telomerase activity (Norrback *et al.*, 1996; Hu *et al.*, 1997; Igarashi and Sakaguchi, 1997; Weng *et al.*, 1997b). The correlation between telomere length and telomerase activity levels in GC B cells support the hypothesis that telomerase compensates in GC B cells for the ensuing telomere shortening in memory B cells.

Expression levels of TERT RNA parallel telomerase activity levels in GC B cells (Norrback *et al.*, 2001; Hu and Insel, 1999). Moreover, the expression of hTR is correlated with overall telomerase activity at various stages during lineage development, differentiation, and activation (Igarashi and Sakaguchi, 1997; Weng *et al.*, 1997b).

B cells demonstrate a slower rate of telomere erosion than T lymphocytes, suggesting the use of more efficient mechanisms of telomere protection than in T cells during the lymphocytes differentiation (Son *et al.*, 2000).

5.3.3 Telomere and telomerase in B cell disorder

Significant telomerase activity is detected in most lymphomas (Norrback *et al.*, 1996; Trentin *et al.*, 1999; Ely *et al.*, 2000). However, the level of activity is relatively difficult to determine, since normal GC B-cells are likely to have higher telomerase activity than lymphomas and follicular hyperplasias display telomerase levels similar to those of lymphomas (Norrback *et al.*, 1996).

A large study of telomerase activity in various types of B-NHLs revealed that all B-NHLs contained telomerase activity, with the exception of low grade marginal zone B-cell lymphomas (Ely *et al.*, 2000). Accordingly, telomerase activity has been detected in about 93% of high-grade non-Hodgkin's lymphomas (MacNamara *et al.*, 2001). Moreover, GC derived lymphomas had the longest telomere length and the highest telomerase activity (Ladetto *et al.*, 2004). The telomerase activity was also shown to be positively correlated to the proliferation of the lymphoma (Ely *et al.*, 2000; Chiu *et al.*, 2003), and to the clinical aggressiveness of the B-NHLs. Patients with more aggressive tumors such as Burkitts lymphoma show longer telomeres and higher telomerase activity than the more indolent tumors (Remes *et al.*, 2000; Ohyashiki *et al.*, 2001; Kubuki *et al.*, 2005). Interestingly, it has been suggested that in Hodgkin's disease the telomeres can be preserved by a telomerase-independent mechanism (Brousset *et al.*, 1997; Brousset *et al.*, 1998).

In addition, a high level of telomerase activity was detected both in acute myeloblastic leukemia (AML) and acute lymphoblastic leukemia (ALL) (Broccoli *et al.*, 1995; Counter *et al.*, 1995; Zhang *et al.*, 1996; Ohyashiki *et al.*, 1997; Engelhardt *et al.*, 2000; Li *et al.*, 2000; Baumann *et al.*, 2002). The hTERT mRNA transcription has been highly associated in acute

leukemia with telomerase activity (Xu *et al.*, 1998; Ohyashiki *et al.*, 2001), which is also correlated with the prognosis in acute leukemias (Ohyashiki *et al.*, 1997).

6. Outline of the present investigation

The goal of our studies was to better understand the molecular mechanisms of the transcriptional regulation of the hTERT gene. CTCF has been identified as a key factor that blocks transcription in telomerase-negative normal cells. Mechanisms regulating hTERT transcription comprise methylation dependent and methylation-independent mechanisms. We decided to explore both mechanisms through identification of proteins involved in hTERT regulation, and to investigate the potential of hTERT methylation as a cancer biomarker.

In most telomerase-positive carcinoma cells from bladder, breast, colon and cervix, hypermethylation of the hTERT CpG island has been shown to block the inhibitory effect of CTCF. The methylation highly inhibits the transcription of the gene, although a short hypomethylated region allows a low transcription level of the gene. Our working hypothesis was that MBD proteins could be involved in the partial repression of hTERT, when the gene is hypermethylated. In **chapter 2**, we described the identification of proteins that mediate hTERT repression in methylated telomerase-positive cells. To this end, we performed chromatin immunoprecipitation assays and depletion by transient or constitutive RNA interference.

However, small subset of telomerase-positive cells, such as ovarian or lymphoid, exhibit unmethylated hTERT promoter. In **chapter 3**, we aimed to identify the methylation-independent mechanism of hTERT transcriptional regulation in lymphoid cells. We particularly investigated potential tissue-specific factor(s), which allow hTERT transcription in non-neoplastic lymphoid tissues and B cell lymphomas. Binding sites of a B cell-specific transcription factor PAX5 were identified downstream of the ATG translational start site. We explore the implication of this factor in the regulation of hTERT in normal and tumoral telomerase-positive B cells by ectopic expression of PAX5 in telomerase-negative cells, siRNA knockdown of PAX5 expression and ChIP assays.

The results found in the two first chapters underline the difference of the hTERT methylation pattern between most carcinoma cells and normal telomerase-positive B cells.

Telomerase activity or hTERT expression, thought as universal biomarker, have been shown to be not specific enough for cancer detection due to lymphocyte infiltrations in tumors. Therefore, we aimed to investigate the hTERT methylation as a potential cancer biomarker. In the **chapter 4**, the hTERT methylation was evaluated in the context of metastasis detection in cerebrospinal fluids as an adjunction of the cytological diagnosis. In this purpose a new method of methylation analysis was developed.

In the **Chapter 5**, concluding remarks about our findings and perspectives for future works are discussed.

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CHAPTER 2

Specific association between the Methyl-CpG binding domain protein 2 and the hypermethylated region of the human telomerase reverse transcriptase promoter in cancer cells.

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ABSTRACT

Human telomerase reverse transcriptase (*hTERT*) is expressed in most cancer cells. Paradoxically, its promoter is embedded in a hypermethylated CpG island. A short region escapes to this alteration, allowing a basal level of transcription. However, the methylation of adjacent regions may play a role in the maintenance of low *hTERT* expression. It is now well established that Methyl-CpG Binding Domain proteins mediate the transcriptional silencing of hypermethylated genes. The potential involvement of these proteins in the control of *hTERT* expression was firstly investigated in HeLa cells. Chromatin immunoprecipitation assays showed that only MBD2 associated the hypermethylated *hTERT* promoter. In *MBD2* knockdown HeLa cells, constitutively depleted in MBD2, neither MeCP2 nor MBD1 acted as substitutes for MBD2. MBD2 depletion by transient or constitutive RNA interference led to an upregulation of *hTERT* transcription that can be down-regulated by expressing mouse Mbd2 protein. Our results indicate that MBD2 is specifically and directly involved in the transcriptional repression of *hTERT* in HeLa cells. This specific transcriptional repression was also observed in breast, liver and neuroblastoma cancer cell lines. Thus, MBD2 seems to be a general repressor of *hTERT* in *hTERT*-methylated telomerase-positive cells.

Key words: DNA methylation/ MBD2/ *hTERT*/ transcriptional regulation/ chromatin immunoprecipitation/ ChIP on chip

INTRODUCTION

An increasing body of evidences indicates that the alterations of DNA methylation patterns are a characteristic of cancer cells (1). Generally, global reduction of DNA methylation level is associated with localized hypermethylation (1). Specifically, an aberrant hypermethylation of CpG islands at the 5' end of tumor-suppressor genes, leading to transcriptional repression, has been described both in cancer cell lines and tumor tissues (2,3).

In human epithelial and fibroblast cells, telomere shortening is a key event in replicative senescence. In more than 85% of cancer cells, telomere length is maintained through telomerase holoenzyme activity (4,5). Although germ cells and stem cells also exhibit high telomerase activity (4), in normal somatic cells, the catalytic subunit of the telomerase (*hTERT*) is silenced, leading to a limited life span (6). The regulation of *hTERT* transcription has been extensively investigated and several inducers and repressors have been identified, including c-Myc, Sp1, hALP, Hif-1, Mbi-1, USF1/2, estrogen response element, p53, Mad1, myeloid-specific zinc finger protein 2 (MZF-2), TGF- β , Wilms' Tumor 1 (WT1) and CTCF (7-9). In addition, the *hTERT* promoter region is embedded in a large CpG island spanning nucleotides -1100 to +1500 from the transcription start site, suggesting that transcription of the gene might be regulated by DNA methylation.

The first studies examining the methylation status of the *hTERT* CpG island had led to a paradox. In normal somatic cells, this CpG island was found unmethylated while the gene was transcriptionally silent. However, in most of cancer cells this region was aberrantly methylated whereas telomerase activities and *hTERT* mRNAs were unambiguously detected (10-13). This paradox was recently solved. *hTERT* methylation prevents the binding of negatively-acting transcription factors such as CTCF inhibitor (9), and a partial hypomethylation of the *hTERT* promoter region can result in some level of transcriptional activity (14). In several cancer cell lines and tumor tissues, careful analysis of *hTERT* methylation patterns has shown that a short region of the CpG island (positions nucleotide (nt) -165 to nt -80) is unmethylated or slightly methylated despite highly methylated border regions (14). This unmethylated region is located in the *hTERT* core promoter (positions nt -279 to nt +5) (15), and chromatin immunoprecipitation (ChIP) assays have shown that active chromatin marks are associated with this unmethylated region (16). Moreover, studies using plasmid expression vectors and patch methylation techniques indicate that the *hTERT* core promoter does not show any activity when all CpG sites are methylated (17). In contrast, the selective demethylation of a small region upstream the transcription start site significantly

activates the *hTERT* promoter in a reporter plasmid. Nevertheless, the activity of the promoter under these conditions is significantly lower than when using the unmethylated core promoter. In this condition, *hTERT* does not provide a real exception to the general model of gene silencing by promoter methylation and the hypermethylation around the unmethylated region seems to play a major role in the reduction of *hTERT* transcriptional activity. Indeed, in telomerase-positive cancer cells only 0.2 to 6 mRNA molecules per cell can be detected (18,19), suggesting that the transcriptional activity of the *hTERT* promoter is limited by cellular factor(s), since high transcription rates are induced when the unmethylated promoter is used in plasmid expression vectors (14).

Transcriptional repression mediated by CpG methylation often involves methyl-CpG binding domain (MDB) proteins. The five MBD proteins identified to date, MeCP2, MBD1, MBD2, MBD3 and MBD4 share a highly conserved MBD. With the exception of MBD4, which is primarily a thymine glycosylase involved in DNA repair (20), all MBD proteins are involved in the transcriptional repression mediated by DNA methylation. It has now been well established that MeCP2, MBD1 and MBD2 bind to methylated DNA and recruit different histone deacetylase complexes (HDAC) and histone methyl transferases (HMT), belonging to the chromatin remodelling complexes that control chromatin compaction and induce gene silencing (21-23). MBD3 lacks a functional MBD but is an integral subunit of the Mi2/NuRD complex which is recruited through MBD2 (24,25).

These data have prompted us to investigate whether MBD proteins are involved in the repression of *hTERT* expression when hypermethylated in telomerase-positive cells.

MATERIALS AND METHODS

Cell culture

Five human tumor cell lines, HeLa (cervical adenocarcinoma), MCF7 (breast adenocarcinoma), HepG2 (hepatocellular carcinoma), LAN-1 (neuroblastoma) and NCCIT (teratocarcinoma), and a normal human embryonic lung fibroblast cell line, MRC5, were used in this study. Cells were obtained from the American Type Culture Collection (ATCC, Rockville, MD), except for LAN-1, and grown in the medium recommended at 37°C in a humidified 5% CO₂ atmosphere.

Chromatin immunoprecipitation (ChIP) assays

ChIP was done as previously described (26). Cross-linked chromatin was immunoprecipitated using 15 µl of two different polyclonal anti-MBD2 antibodies (kindly provided by Dr. P. Wade and Dr. E. Ballestar) or 20 µl of polyclonal anti-MeCP2 (Upstate Biotechnology, Lake Placid, NY), anti-MBD1 (Abcam) antibodies or anti-mouse IgG (Dakocytomation, Trappes, France).

Purified DNA obtained from the input, unbound and bound fractions were quantified by densitometry using the VersaFluorTM Fluorometer (Biorad, Ivry, France) and RiboGreen reagent (Molecular Probes, Interchim, Montluçon, France).

PCR analysis were then performed to assess the binding of MBD proteins to the *hTERT* core promoter. An equal quantity (0.4 ng) of each DNA fraction was amplified by dose-dependent PCR (Supplementary Fig. S1) using HotStar Taq polymerase Kit (Qiagen, Courtaboeuf, France), 5 % of DMSO and 0.5 µM of primers spanning a region from nt -296 to nt -84 of *hTERT* (*hTERT* ChIP, see Supplementary Table S1). The thermal cycler program was 37 cycles of 94°C for 30 s, 65°C for 60 s and 72°C for 75 s. PCR products were analyzed on a 2% agarose gel containing 1 µg/ml ethidium bromide and were quantified by densitometry using a Fluor's fluorimeter and Quantity One software (Biorad).

Primer name	Forward primer	Reverse primer	T _m (°C)
<i>hTERT</i> ChIP	5'-CAG GCC GGG CTC CCA GTG GAT-3'	5'-GGG GCC GCG GAA AGG AAG G-3'	65
<i>hTERT</i> RT-PCR	5'-TGT TTC TGG ATT TGC AGG TG-3'	5'-GTT CTT GGC TTT CAG GAT GG-3'	55
<i>PBGD</i> RT-PCR	5'-GAG TGA TTC GCG TGG GTA CC-3'	5'-GGC TCC GAT GGT GAA GCC-3'	55
FAM-labeled probe	5'-ACC CTG GTC CGA GGT GTC CCT GAG-3'		60
<i>hTERT</i> RT-PCR Q	5'-TGA CAC CTC ACC TCA CCC AC-3'	5'-CAC TGT CTT CCG CAA GTT CAC-3'	60

Table S1. Primers used in the PCR and RT-PCR reactions

ChIP-on-chip

For ChIP-on-Chip analysis, the specific protein-DNA complexes were obtained from independent immunoprecipitations using two different polyclonal anti-MBD2 antibodies (kindly provided by Dr. P. Wade and Dr. E. Ballestar). The ChIP DNAs from the input and bound fractions were amplified, labelled and hybridized on microarrays by ProfileXpert service according to AffymetrixTM protocols. Briefly, the ChIP DNA was amplified by ligation-mediated (LM)-PCR. To test for enrichment of MBD2-bound sites, PCR amplification of *NBR2* (26) and *pS2* promoters (27) was performed on each ChIP samples before and after amplification. The amplified DNAs were then labelled using the GeneChip® WT Double - Stranded DNA Terminal Labelling Kit and hybridized to the human tiling arrays (Human Promoter 1.0R Arrays), which were then washed and scanned. Raw data from the scans were analyzed using Affymetrix® Tiling Analysis Software (TAS) and the results were viewed in Affymetrix' Integrated Genome Browser (IGB) Software.

DNA methylation analysis

Bisulfite sequencing used to determined the CpG methylation pattern of *hTERT* promoter and proximal exonic region was performed as described previously (12,14). Briefly bisulfite-modified genomic DNA was amplified by two primer sets (P1, positions nt -442 to nt -219 (12); and P2, positions nt -206 to nt +108 (14)) to analyse a region from nt -442 to nt +108 from the transcription start site of *hTERT*. PCR amplifications were accomplished using the master mix (Promega, Madison, WI), with the following conditions: 40 cycles of 94°C for 30 s, 54°C (P1) or 57°C (P2) for 45 s and 72°C for 50 s. DNA methylation status was then established by a direct sequencing of PCR products or by a sequencing of cloned PCR products. For the last procedure PCR products were cloned into the pGEM-T vector using the pGEM-T vector system II (Promega). After transformation of JM109 E. Coli competent cells (Promega), plasmid DNA was extracted from clones with the QIAprep Spin Miniprep Kit (Qiagen). Each clone was sequenced with the M13 forward primer (5'-GTAAAACGACGGCCAG-3'), using a Big Dye Terminator Cycle Sequencing Kit, and an ABI Prism 3100 sequencer (Applied Biosystems, Foster City, CA).

Transient transfection

siRNA duplexes for *MBD2* (sense: 5'-GGAGGAAGUGUACCGAAAATT-3', antisense: 5'-UUUUCGGAUCACUCCUCCTT-3'; Eurogentec, Seraing, Belgium); non-specific siRNA control (Eurogentec); pRev-Mbd2 (kindly provided by Dr A. Bird) (Auriol *et al.*, 2005), and

pGL3 basic (Promega) were transfected in cell lines using lipofectamine 2000 (Invitrogen, Carlsbad, CA) according to the manufacturer's recommendations. Briefly, cells were seeded at 2×10^5 cells per well in six-well plates, and grown to 50-60% confluence on the day of transfection. All transfections were done in Opti-MEM medium (Invitrogen) with 625nM of MBD2 siRNA or 1 μ g of Mbd2 expression plasmid. Lipofectamine 2000 complexes were incubated for 4-5 hours. The medium was then removed and replaced with fresh medium. Cells were grown and harvested at various time after the transfection.

RNA extraction and reverse transcription (RT)-PCR analysis

Total RNA was extracted from cells using the RNeasy Mini Kit (Qiagen). After extraction, the integrity of total RNA was examined on a 1.2% agarose gel containing 1 μ g/ml ethidium bromide and quantified by densitometry using a Fluor's fluorimeter and Quantity One software (Biorad) by comparison with serial dilutions of a standard RNA (Roche, Molecular Biochemicals, Maylan, France).

MBD2 mRNA was quantified by competitive quantitative RT-PCR as previously described (28). *hTERT* mRNA levels were monitored by relative RT-PCR using One Step RT-PCR kit (Qiagen), and 0.1 μ g of total RNA. Cycling parameters were 50°C for 30 min followed by 95°C for 15 min, and then 32 cycles of 94°C for 30 s, 55°C for 60 s, and 72°C for 90 s. *hTERT* transcripts were co-amplified with *PBGD* transcripts used as internal controls (for primers *hTERT* RT-PCR and *PBGD* RT-PCR, see Supplementary Table S1). PCR products were analyzed on a 2% agarose gel containing 1 μ g/ml ethidium bromide and quantified by densitometry. The ratio between *hTERT* and *PBGD* signals was determined. To quantify more precisely *hTERT* mRNA, real-time RT-PCR were also carried out on a Rotorgene 6000 cycler (Corbett Research, Sydney, Australia) using *C. therm.* Polymerase One-Step RT-PCR System (Roche). Each reaction mixture included 50 ng of template RNA, 250 nM of FAM-labeled probe (see Supplementary Table S1), and 500 nM of primers specific for *hTERT* (*hTERT* RT-PCR Q, see Supplementary Table S1). Cycling parameters were 60°C for 30 min followed by 95°C for 5 min, and then 45 cycles at 95°C for 15 s and 60°C for 60 s. *β -actin* mRNA levels were used to normalize *hTERT* expression. The relative level of each mRNA was calculated on the basis of two standard curves using the relative quantification method.

RESULTS

hTERT hypermethylated CpG island is selectively associated with MBD2 in HeLa cells

To explore the potential involvement of MBD proteins in *hTERT* regulation, we have chosen cervical cancer cell line HeLa, as a first model. In these telomerase-positive tumor cells, as was shown in our earlier studies, the *hTERT* core promoter is also regionally hypermethylated (17) and might be a target of MBD proteins.

To address this issue, ChIP assays were performed using antibodies directed against MeCP2, MBD1 and MBD2. As a control, the fractions immunoprecipitated with a non-MBD protein-specific antibody (anti-mouse IgG) were also analyzed. The relative amounts of *hTERT* core promoter were determined by a dose-dependent PCR assay (Supplementary Figure 1S) using a constant amount of DNA from each fractionation process: input, unbound and bound fractions.

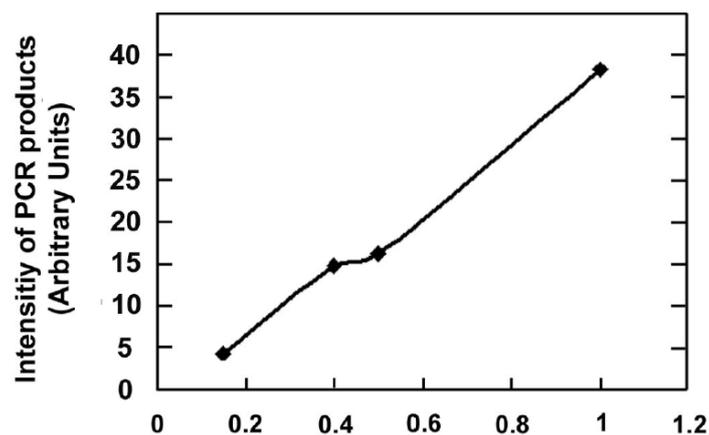


Figure S1. Dose dependent PCR assay of the *hTERT* promoter DNA in ChIP fractions. Increasing amounts of DNA from the “input fraction” of ChIP assays were amplified. Data are obtained from 3 independent ChIP assays. The intensity of the PCR products were analyzed on a 2% agarose gel containing 1 μ g/ml ethidium bromide and were quantified by densitometry (see materials and methods). A linear relationship between the amount of DNA amplified and the intensity of the signals corresponding to the PCR products was observed over a wide range of “input DNA” (0.1 ng to 1 ng).

Representative data from at least three independent experiments are shown in Figure 1A. A strong enrichment in *hTERT* promoter was observed in the fraction immunoprecipitated by anti-MBD2 antibodies when compared with input or non-retained fractions (Figure 1A “input”, “unbound” and “IgG”). Since dose-dependent PCR assays were performed with a constant amount of DNA, these data strongly suggest that MBD2 is associated with the methylated region of the *hTERT* promoter. In contrast, analysis of the fractions immunoprecipitated by anti-MeCP2 or anti-MBD1 antibodies showed that these fractions were depleted in *hTERT* DNA (Figure 1A), indicating that these two proteins are not

bound to *hTERT* promoter in HeLa cells. Furthermore, the depletion in *hTERT* DNA observed in the fractions bound by anti-MeCP2 and anti-MBD1 antibodies suggests that these two proteins are probably linked to other chromatin domains in HeLa cells. Taken together these data strongly suggest that the methylated regions adjacent to the unmethylated region of the *hTERT* core promoter are selectively associated with MBD2.

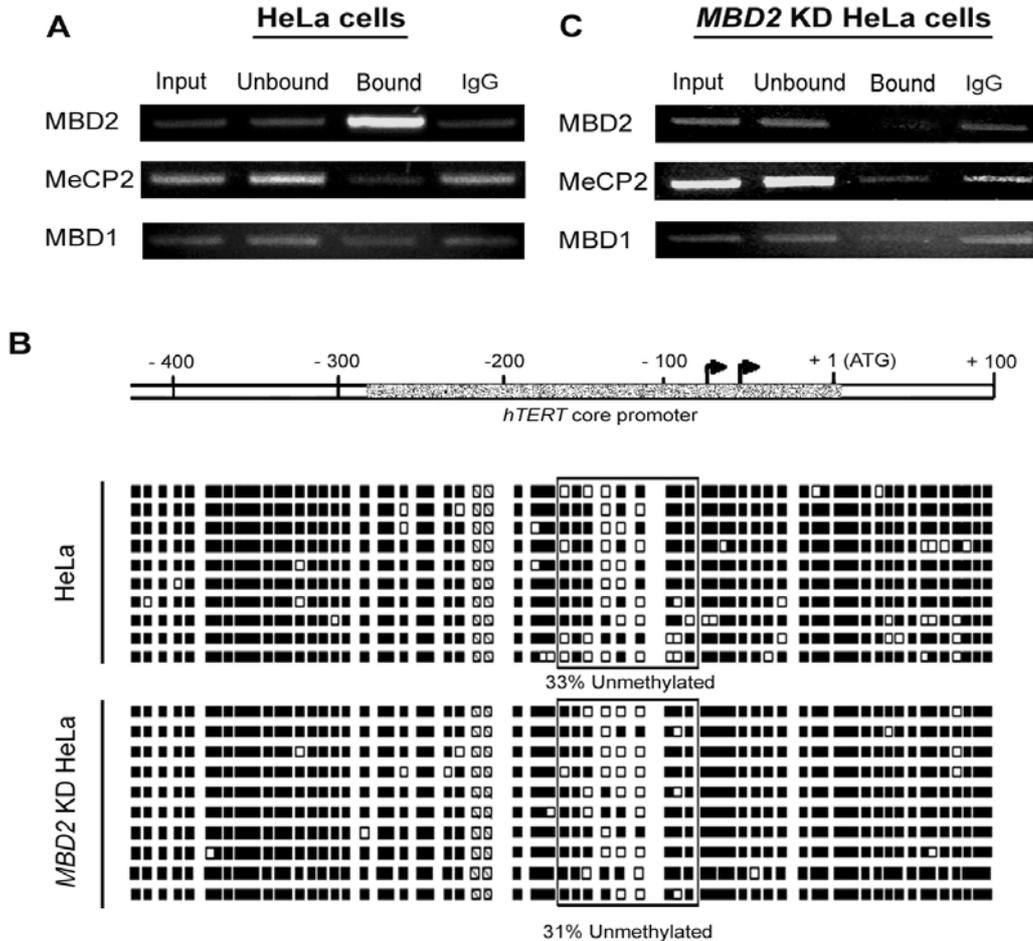


Figure 1. MBD2 specifically binds the hypermethylated region of the *hTERT* promoter in HeLa cells. (A) ChIP analysis of MBD proteins binding to the hypermethylated region of the *hTERT* promoter (positions nt -296 to nt -84 from the ATG translational start site) in HeLa cells. Cross-linked chromatin was immunoprecipitated using anti-MeCP2, anti-MBD1, and anti-MBD2 antibodies or anti-mouse IgG. The relative amounts of *hTERT* core promoter were determined by a dose-dependent PCR assay using a constant amount of DNA from each step of the fractionation process: input, unbound and bound fractions. The intensities of the bands corresponding to representative PCR products amplified from the input, unbound and bound fractions are shown. (B) Genomic bisulfite sequencing profiles of *hTERT* promoter and proximal exonic region in wild-type HeLa and *MBD2* KD HeLa cells. A 550 bp region (positions nt -442 to nt +108) of the *hTERT* CpG island is presented on a schematic map. White dotted box, core promoter; black arrows, transcription start sites. Bisulfite-sequencing status of *hTERT* promoter and proximal exonic region are shown (number of analyzed clones for each cell line, n=10). Each line represents a single DNA template molecule. Black and open squares respectively represent methylated and unmethylated CpGs. Sequencing was performed from two different regions which do not overlap (see materials and methods section), leading to unanalyzed CpGs, barred squares. The slightly methylated region (positions nt -165 to nt -80) is framed. (C) MeCP2 and MBD1 do not compensate for MBD2 depletion at the *hTERT* promoter in *MBD2* knockdown (KD) HeLa cells. Representative examples of ChIP assays performed in *MBD2* KD HeLa cells are presented.

Recently, we have developed high-throughput analyses of MBD2 binding pattern using a ChIP on chip approach (Chatagnon *et al.*, manuscript in preparation). DNAs obtained from the chromatin immunoprecipitated by anti-MBD2 antibodies were hybridized to Affymetrix Human Promoter 1.0R Array. On this chip, 25,500 human promoter regions tiled at 35bp resolution are representing. Each promoter region covers approximately 7.5 kb upstream through 2.45 kb downstream of 5' transcription start site and for 1,300 cancer-associated genes, additional 2.45 kb are also represented. Data obtained from two independent experiments performed with two different anti-MBD2 antibodies indicated that MBD2 not only bound the hypermethylated region of the *hTERT* core promoter but also covered all the hypermethylated *hTERT* CpG island (Figure 2A). As a control, results obtained for a previously identified MBD2 free hypermethylated promoter (29), *PARVG*, are also shown on Figure 2B. As expected, no MBD2 positive signal was observed along this hypermethylated promoter (Figure 2B).

The hypermethylated hTERT promoter remains free of MBD proteins in MBD2 depleted cells
In HeLa cells, among the *MBD* transcripts, *MBD2* mRNAs are the most abundant (28), suggesting that the selective binding of MBD2 to *hTERT* promoter might be due to its prominent expression. Thus, we investigated *hTERT* promoter occupancy in a HeLa clone cell line (*MBD2* knockdown (KD) HeLa cells) constitutively depleted in MBD2 by a transgene expressing a siRNA targeting the mRNA coding for this protein (26).

Quantitative competitive RT-PCR assays indicated that 89% to 96% *MBD2* mRNA depletion was obtained and maintained over many passages in *MBD2* KD HeLa cells. This low level of *MBD2* transcripts was correlated with a very low level of MBD2 protein, which was almost undetectable in western blot experiments (26). In addition, neither the amounts of MeCP2 and MBD1 transcripts nor the amounts of the corresponding proteins were altered by MBD2 depletion (data not shown).

As MBD2 belongs to the DNA methylation machinery, a prolonged MBD2 depletion might alter DNA methylation patterns. Therefore, the DNA methylation patterns of the *hTERT* promoter were determined in *MBD2* KD HeLa cells. DNA extracted from the cell lines was modified and amplified by PCR with primers specifically designed to amplify bisulfite-modified DNA sequence of the *hTERT* promoter and proximal exonic region. PCR fragments were cloned and sequenced. The analysis of 10 clones from wild-type HeLa cells and *MBD2* KD HeLa cells indicated that over the hypermethylated *hTERT* promoter and proximal exonic region, a small sequence (positions nt -165 to nt -80), corresponding to a

part of the *hTERT* core promoter, was hypomethylated in the two cell lines analyzed (Figure 1B). Indeed, this region exhibit a low level of methylation (about 30%) but no significant difference was observed between wild-type HeLa cells and HeLa cells depleted in MBD2. Thus, the methylation patterns of the *hTERT* promoter in *MBD2* KD HeLa cells were not altered by the absence of MBD2.

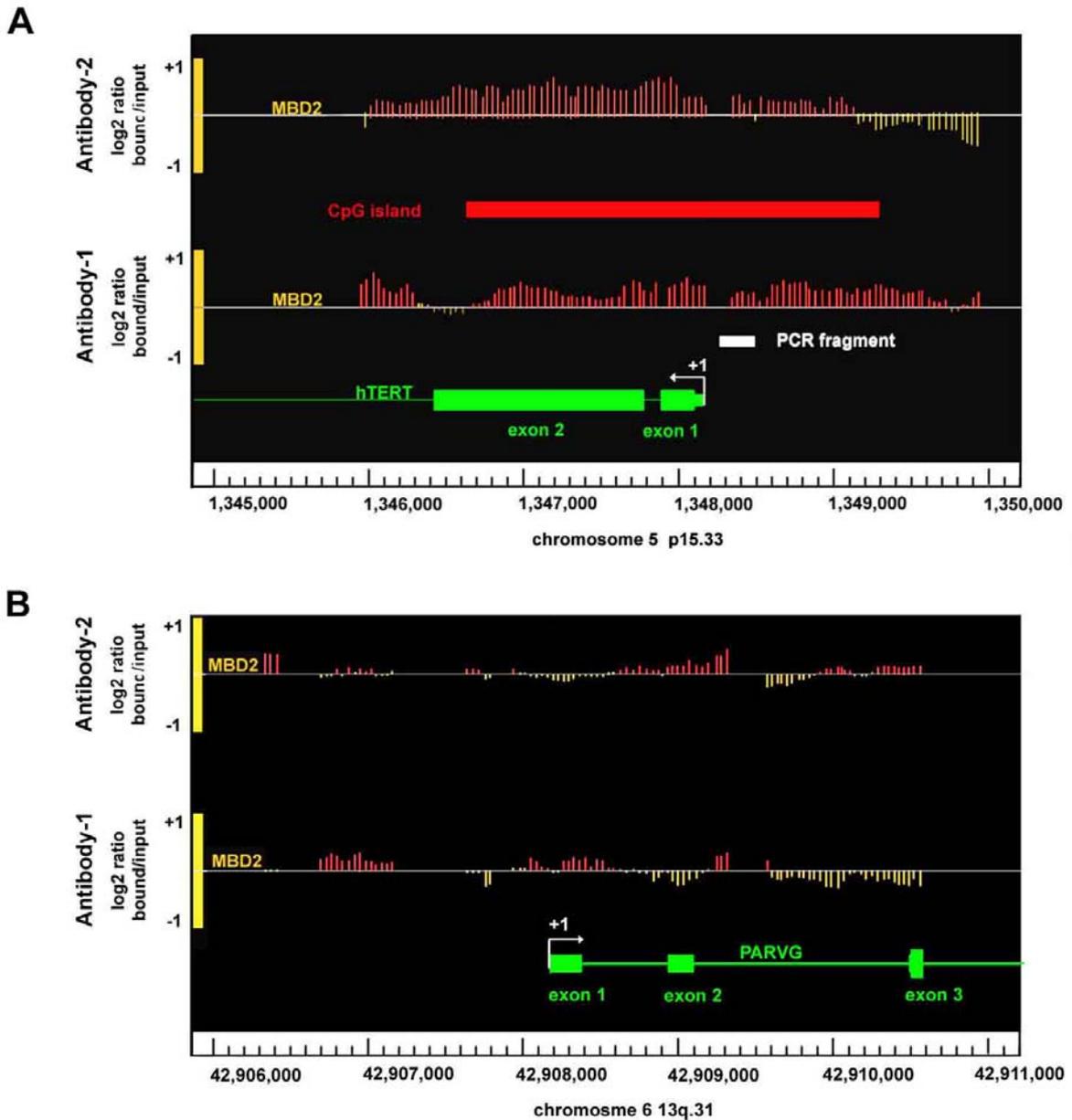


Figure 2. ChIP on chip analysis of MBD2-binding sites on *hTERT* promoter. (A) Array peaks on *hTERT* promoter of MBD2 log₂ signal ratio (MBD2 / Input) values are shown below the Affymetrix' Integrated Genome Browser (IGB) window. Gene is transcribed from right to left. *hTERT* CpG island is shown by a red box. DNA fragment analyzed by PCR following MBD2 ChIP is represented by a white box. (B) *PARVG* 5' end viewed as a MBD2 free control. Gene is transcribed from left to right.

As expected, in HeLa cells depleted in MBD2 proteins, ChIP assays indicated that MBD2 was no longer detected at the hypermethylated region of the *hTERT* core promoter (Figure 1C). Furthermore, this region seemed to remain free of MBD proteins since the immunoprecipitated fractions are depleted in the methylated *hTERT* promoter when anti-MeCP2 or anti-MBD1 antibodies were used in ChIP experiments (Figure 1C).

Thus, the hypermethylated region of the *hTERT* promoter is specifically targeted by MBD2 in HeLa cells and no redundancy between MBD2 and MeCP2 or MBD1 was observed at this hypermethylated region.

MBD2 depletion enhances hTERT gene transcription in HeLa cells

MBD2 is a member of the MBD protein family and their methylation-dependent repressive activities are now well established (30). Therefore, we investigated the potential involvement of MBD2 in the repression of the endogenous *hTERT* promoter in HeLa cells.

First, we determined the consequence of a transient MBD2 depletion on the expression of *hTERT* in HeLa cells. At 24 hours intervals after MBD2-specific siRNA transfection, RNA was extracted and the levels of *hTERT* and *MBD2* transcripts determined by RT-PCR assays were compared with their levels in HeLa cells transfected with a non-specific siRNA. Quantitative competitive RT-PCR assays (28) indicated that a reduction of ~ 90 % in *MBD2* mRNA level was reached 24 hours after transfection with MBD2 siRNA and maintained over 96 hours after transfection (Figure 3A). Western blot analysis also showed a dramatic decrease in MBD2 proteins in these cells (data not shown). In HeLa cells, 48h after the MBD2 siRNA transfection, an elevation of 1.2-fold of *hTERT* mRNA level was observed when compared with HeLa cells transfected with a non-specific siRNA. This stimulation increased to a maximum of 1.9 at 96h after MBD2 siRNA treatment. The expression level of *hTERT* was determined using relative RT-PCR (Figure 3A) and identical results were obtained with real-time RT-PCR for critical points (Figure 3B). It should be noted that neither the level of *MBD2* transcripts nor the level of *hTERT* transcripts were altered by non-specific siRNA transfection when compared with untreated wild-type HeLa cells (data not shown). These data suggest that MBD2 actually represses *hTERT* expression in HeLa cells.

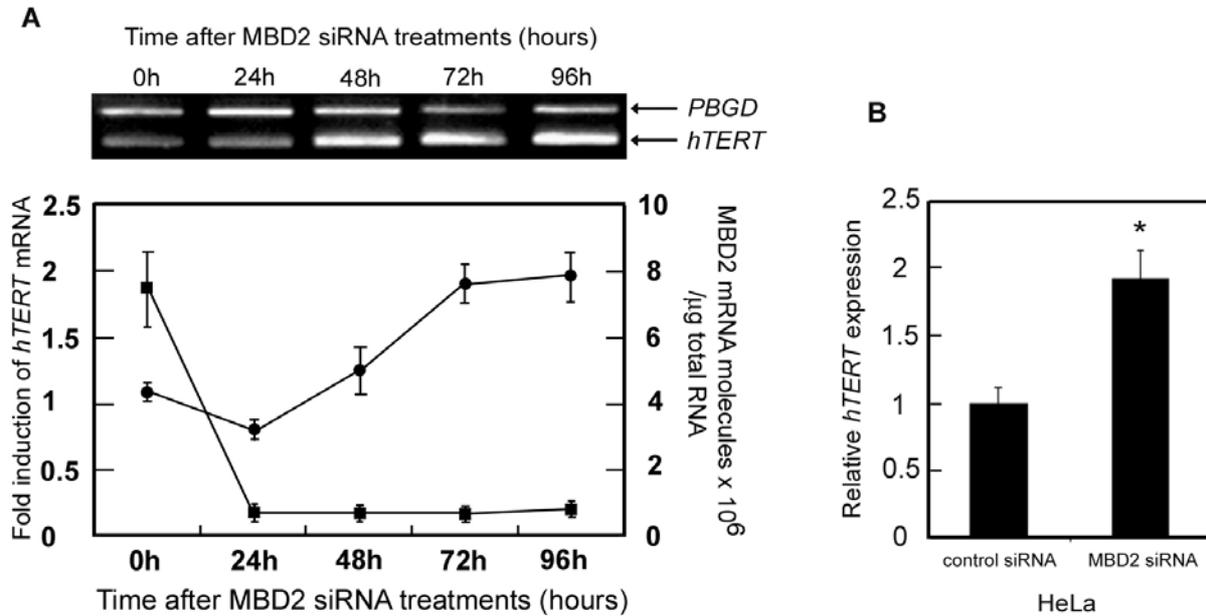


Figure 3. Transient depletion of MBD2 proteins by MBD2-specific siRNA induces time-dependent stimulation of *hTERT* expression in HeLa cells. (A) HeLa cells were transiently transfected, with either MBD2 siRNA or a negative control scrambled siRNA. After 24, 48, 72 or 96h following the transfection, RNA was extracted and the efficiency of the MBD2 siRNA treatment was determined by quantification of *MBD2* mRNA as previously described (28). *hTERT* mRNA levels were monitored by relative RT-PCR. The fold induction of *hTERT* expression was calculated from the ratio *hTERT* mRNA / *PBGD* mRNA in MBD2 siRNA transfected cells, versus scrambled siRNA transfected cells. Mean values (\pm standard deviation) obtained from at least three independent transfection experiments are shown. Black squares, *MBD2* mRNA level; black circles, fold induction of *hTERT* mRNA. (B) Quantitative RT-PCR expression analysis of *hTERT* in HeLa cells 96h after transfection with either a negative control siRNA or MBD2 siRNA. Real time RT-PCR was done on cells lines, and *hTERT* expression was normalized to β -actin. The relative level of each mRNA was calculated on the basis of the two standard curves using the relative quantification method. At least three independent determinations of fold differences were used to calculate the average fold difference values and associated standard deviation (* $P = 0.0027$; t-test).

Stimulation of hTERT transcription in MBD2 KD HeLa cells is reversed by ectopic expression of Mbd2

The *MBD2* KD HeLa cell line offers the opportunity to investigate the functional control of the specific repression of *hTERT* by MBD2. In this cell line, MBD2 expression can be rescued using pRev-Mbd2, a vector coding for a mouse *Mbd2* RNA containing five silent point mutations and, therefore, refractory to siRNA-mediated decay (26). We also observed a 2-fold stimulation of *hTERT* expression in the *MBD2* KD HeLa cells as compared to wild-type HeLa cells (Figure 4). In these cells, the ectopic expression of *Mbd2* reduced *hTERT* transcription to a level similar to the level observed in wild-type HeLa cells (Figure 4), suggesting that MBD2 directly represses *hTERT* expression in HeLa cells. In wild-type HeLa cells, the abundance of MBD2 does not seem to be a limiting factor since the overexpression

of MBD2 mediated by pRev-Mbd2 transfection did not modify *hTERT* expression level in cells containing normal amounts of MBD2 (Figure 4).

Our results demonstrate that MBD2 specifically binds to *hTERT* and represses its expression in HeLa cells.

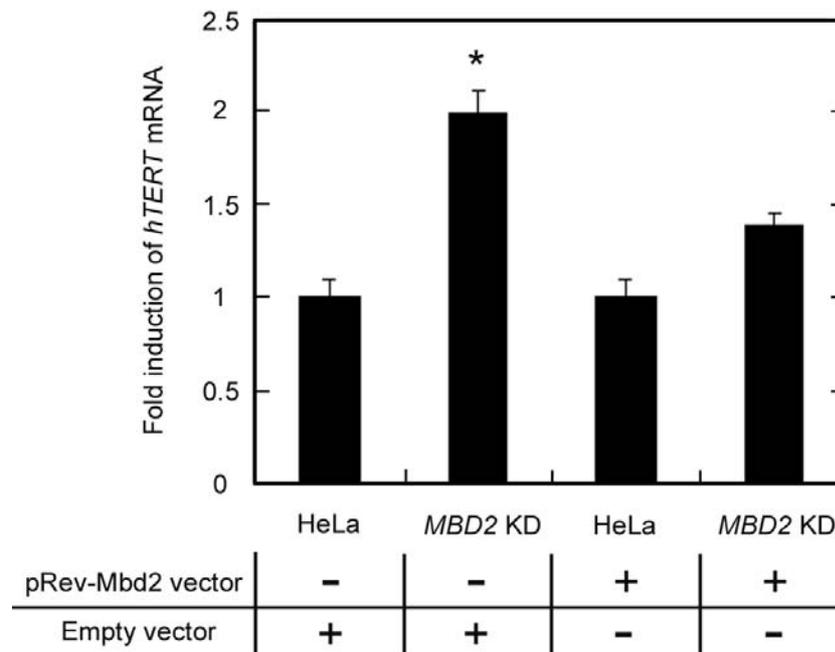


Figure 4. Mbd2 expression rescues the reduction of *hTERT* transcript in *MBD2* knockdown HeLa cells. The transcriptional expression of *hTERT* was analyzed by quantitative RT-PCR 48h after lipofectamine transfection of HeLa and *MBD2* knockdown HeLa cells using pRev-Mbd2, an Mbd2 vector expressing a transcript resistant to RNAi, or an empty pGL3 basic vector. The relative *hTERT* mRNA in pRev-Mbd2 transfected cells or in pGL3 transfected cells or in KD HeLa cells was calculated using the same reference: the *hTERT* mRNA level in untransfected HeLa cells. Mean values obtained from at least three independent transfection experiments are shown (* $P = 0.0035$, *t*-test).

MBD2 hTERT repression is specifically observed in hTERT-methylated telomerase-positive cancer cell lines and independent of the cellular types

Data obtained suggest that MBD2 might be general repressor of *hTERT* transcription in *hTERT*-methylated telomerase-positive cells. In order to address this point, we tested whether the above-mentioned *MBD2* knockdown-mediated *hTERT* stimulation in HeLa cells could be recapitulated in other *hTERT*-methylated cell lines. A functional study was undertaken in different cell lines exhibiting characteristic *hTERT* DNA methylation patterns: (i) MCF-7, LAN-1 and HepG2 cells, three telomerase-positive cancer cell lines showing an *hTERT* core promoter unmethylated or slightly methylated despite an hypermethylated CpG island (ii) NCCIT cells, an *hTERT*-unmethylated telomerase-positive teratocarcinoma cell line, and (iii)

MRC5 cells, an *hTERT*-unmethylated telomerase-negative normal embryonic cell line. The *hTERT* core promoter methylation status of these cell lines and the corresponding transcript levels are shown in Figure 5. Control experiments indicated that these cell lines exhibited approximately the same level of MBD2 transcripts ($4.8 \pm 2,7 \times 10^6$ mRNA molecules/ μg of total RNA), with the exception of NCCIT (7×10^4 mRNA molecules/ μg of total RNA).

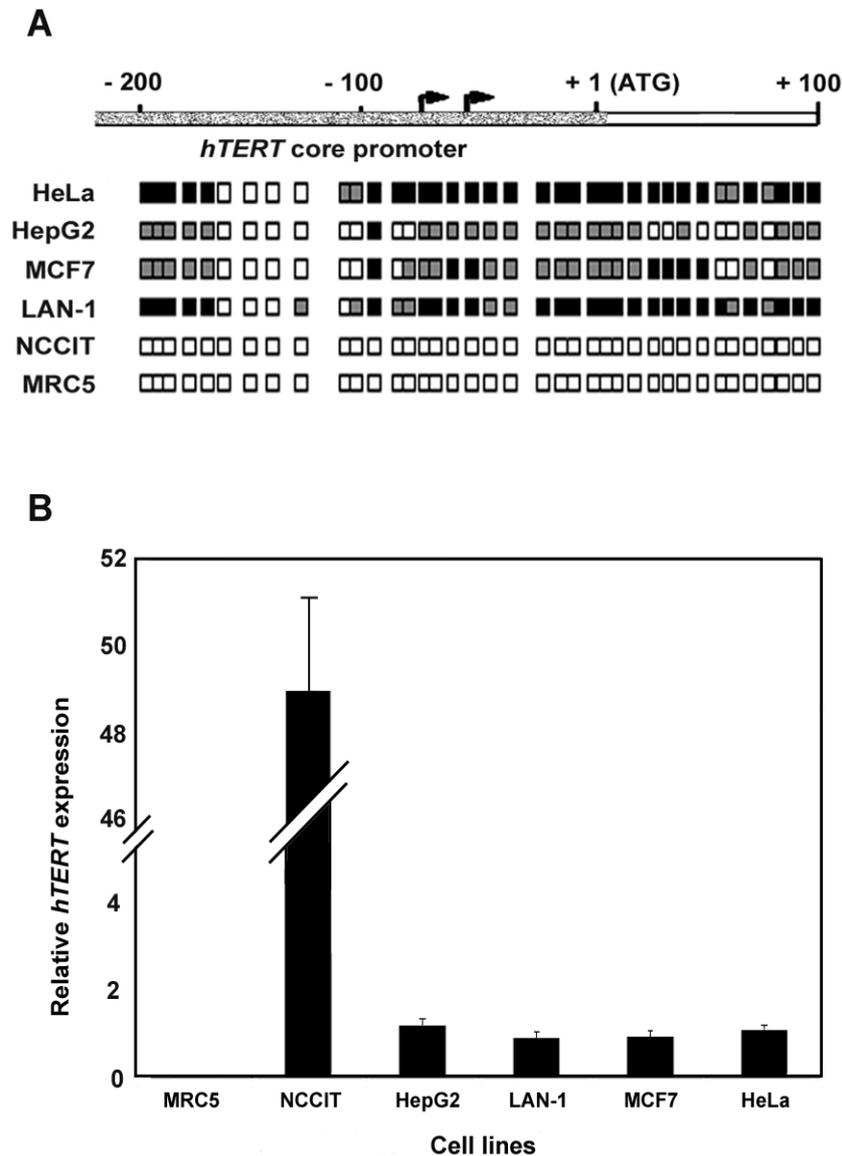
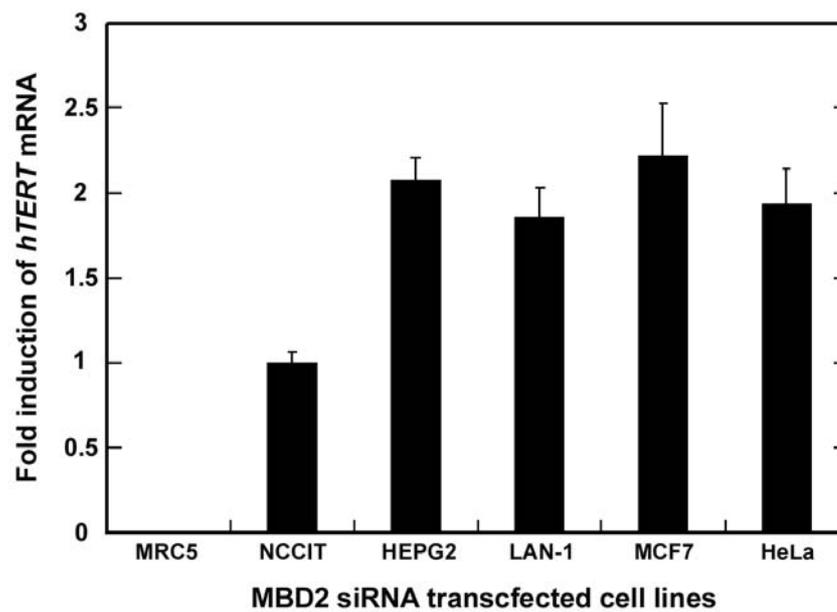


Figure 5. DNA methylation patterns of *hTERT* and the corresponding transcript levels in different cell lines. (A) Bisulfite sequencing of five telomerase-positive cancer cell lines (HeLa, MCF7, HepG2, LAN-1 and NCCIT) and one normal telomerase-negative fibroblast cell line (MRC5). Bisulfite-treated DNA was PCR amplified using a primer set spanning the end of the promoter and the proximal exonic region of *hTERT*. PCR products were then directly sequenced. The analyzed 314 bp region (-206 to +108) is presented on a schematic map and results are shown for each cell lines. Black and open squares respectively represent complete methylated and unmethylated CpG sites, whereas grey squares correspond to partial methylated CpG sites. (B) Quantitative expression of *hTERT* in MRC5, NCCIT, HepG2, LAN-1, MCF7 and HeLa cells. Real time RT-PCR was done on cell lines, and *β -actin* was used as a reference.

As observed in HeLa cells, a significant decrease of *MBD2* transcripts (60-79%) was observed in the different cell lines 96h after *MBD2* siRNA transfection. Relative to the transfection with a non-specific siRNA, a ~2-fold increased in *hTERT* mRNA was observed in all *hTERT*-methylated cell lines, LAN-1, MCF7, and HepG2 cells. In contrast, *MBD2* depletion did not affect *hTERT* expression in *hTERT*-unmethylated cell lines, NCCIT, and MRC5 cells (Figure 6). Since *MBD2* does not bind to unmethylated DNA (24,25), these data indicate that *hTERT* induction due to *MBD2* depletion is not mediated by an indirect effect.



Efficiency of <i>MBD2</i> siRNA	91% ± 9%	63% ± 5%	63% ± 7%	73% ± 6%	72% ± 3%	87% ± 7%
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Figure 6. Depletion of *MBD2* by siRNA results in transcriptional activation of *hTERT* in *hTERT*-methylated telomerase-positive cancer cell lines. Fold change of *hTERT* expression between *MBD2* depleted cells (*MBD2* siRNA transfected cells) and control cells (scrambled siRNA transfected cells). *hTERT* expression was monitored by quantitative RT-PCR 96h after transfection. Mean values (\pm standard deviation) obtained from at least three independent transfection experiments are shown.

Taken together, the specific transcriptional repression of *hTERT* by *MBD2* does not seem to be restricted to a particular cancer cell line since this effect was observed in cervix, breast, liver and neuroblastoma cancer cell lines. Thus, *MBD2* seems to be a general repressor of *hTERT* in *hTERT*-methylated telomerase-positive cells.

DISCUSSION

Most (about 96%) of the CpG islands are unmethylated in normal cells (31), while hypermethylation of these sequences is a characteristic of cancer cells (1). These aberrant DNA methylation patterns have been correlated with the transcriptional silencing of genes undergoing such alterations at their 5' end CpG islands. The *hTERT* gene has provided an interesting exception, since a bimodal alteration of the DNA methylation status of its 5' end CpG island is associated with its expression in about 85% of cancer cells and tumors tissues (4,5). The large CpG island, 2.6 kb in length, lying from nucleotide nt -1102 to nt +1519 from the *hTERT* transcription, is hypermethylated at the exception of a short region (positions nt -165 to nt -80) which is unmethylated or slightly methylated despite highly methylated border regions (16,17). This particular pattern of methylation seems crucial for establishing *hTERT* expression at a basal level. Indeed, hypermethylation of CpG islands seem to be a crucial event in carcinogenesis. Thus, the methylation free region in *hTERT* promoter may result from antagonistic pressure between the mechanisms leading to aberrant methylation and the need to keep *hTERT* expressed for unlimited life-span of cancer cells.

A body of evidence has been accumulated concerning association between hypermethylation of CpG islands, transcriptional silencing and MBD proteins binding (21). ChIP experiments and ChIP on chip analysis indicate that MBD2 associated the hypermethylated CpG island of *hTERT*. In this context, MBD2 seems to be a limiting factor rather than a transcriptional silencer.

Recently, a large screening of tumor suppressor gene promoters in ten cell lines showed that human cancer cell lines tend to use a particular MBD protein (32). Furthermore, in MRC5 cells, ChIP experiments have indicated that MeCP2 and MBD2 proteins have non-overlapping binding specificities *in vivo* (23). These data, as well as our data are in favour of the "one gene-one MBD" hypothesis, at least for some genes. Indeed, MBD2 was specifically associated with the methylated region of the *hTERT* CpG island, while MeCP2 and MBD1 were not detected at this locus. Moreover, MBD2 depletion did not induce MeCP2 or MBD1 binding at this methylated area in HeLa cells. Thus, the specificity of MBD proteins does not seem to be driven by their relative concentrations in a cell line, as it was suggested in an other study (32): a strong expression of a particular MBD is not necessarily associated with its preferential use in promoters.

Several studies have shown that transcriptional activation could be realized upon depletion of MBD proteins by RNAi (26,29). A large scale microarray analysis indicated that 15% of 6386 genes analyzed exhibit an increased expression change between untreated and triple MBD-depleted cells (29). It should be noted that for single MBD interference, MBD2 depletion was the protein most commonly involved in the observed release of gene silencing by far (29). These data suggest that MBD2 plays an important role in methylation dependent gene silencing. MBD2 depletion mediated by RNAi stimulates *hTERT* expression, either in stable knockdown HeLa clones or in transiently transfected HeLa cells. A 2-fold stimulation of *hTERT* expression upon *MBD2* depletion was observed, suggesting that MBD2 plays an important role in the regulation of this gene. Indeed, in human cell lines fold changes induced by MBD2 depletion is also of the same range, 2-fold for NBR2 induced by MBD2 siRNA (26) and microarray analysis of MBD2 depleted cells exhibited a mean fold change of 7 (29). Furthermore, the fold change observed in *Mbd2*-deficient mouse cells is not very different from our own data. For example, it has been shown (33) that *Mbd2*^{-/-} fibroblasts had 3-fold higher levels of *Xist* than wild type cells. Moreover, elevated *hTERT* transcription upon MBD2 depletion is not limited to cervix (HeLa cells), since this effect was observed in breast, liver and neuroblastoma cancer cell lines. MBD2 RNAi experiments in cell lines exhibiting unmethylated *hTERT* CpG island (MRC5, NCCIT) did not affect *hTERT* transcription indicating that MBD2 specifically and directly represses *hTERT* expression in methylation dependent manner. Collectively these data strongly suggest that MBD2 is a general repressor of *hTERT* expression in cancer cells.

A considerable number of transcription factors have been proposed as negative regulators of *hTERT* transcription. Nevertheless direct evidence indicating that *hTERT* gene transcription is down-regulated remains to be firmly established. Thus MBD2 may represent a new factor directly involved in the negative regulation of *hTERT* expression. In cancer cells MBD2 seems to play a specific role since its binding to the hypermethylated part of the *hTERT* promoter establishes a direct link between a common DNA alteration of tumor cells, CpG hypermethylation, and a reduced level of *hTERT* transcription. The binding of MBD2 represents an additional layer for the control of *hTERT* expression, thereby underlying the importance of *hTERT* regulation in immortalized and cancers cells.

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CHAPTER 3

PAX5 plays a key role in the transcriptional activation of the human telomerase reverse transcriptase gene in B cells

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ABSTRACT

Telomerase is an RNA-dependent DNA polymerase that synthesizes telomeric DNA. Its activity is not detectable in most somatic cells, but it is reactivated during tumorigenesis. In most cancers, the combination of hTERT hypermethylation and hypomethylation of a short promoter region is permissive for low-level hTERT transcription. Activated and malignant lymphocytes express high telomerase activity, through a mechanism that seems methylation independent. The aim of this study was to determine which mechanism is involved in the enhanced expression of hTERT in lymphoid cells. Our data confirm that in B cells, some T cell lymphomas, and in non-neoplastic lymph nodes, the hTERT promoter is unmethylated. Binding sites for the B cell-specific transcription factor PAX5 were identified downstream the ATG translational start site through EMSA and ChIP experiments. ChIP assays indicated that the transcriptional activation of hTERT by PAX5 does not involve repression of CTCF binding. In a B-cell lymphoma cell line, siRNA-induced knockdown of PAX5 expression repressed hTERT transcription. Moreover, ectopic expression of PAX5 in a telomerase-negative normal fibroblast cell line was found to be sufficient to activate hTERT expression. These data show that activation of hTERT in telomerase-positive B cells is due to a methylation-independent mechanism in which PAX5 plays a crucial role.

Key words: hTERT, PAX5, CTCF, B cells, telomerase, DNA methylation

INTRODUCTION

The telomerase enzyme allows germ cells, stems cells and cancer cells to divide indefinitely (1). Human telomerase possesses a highly regulated subunit called hTERT, for telomerase reverse transcriptase, which is the limiting factor for its activity (2,3). The hTERT expression is nearly imperceptible in the majority of differentiated somatic cells, which lead to inevitable telomeric attrition and subsequently cellular senescence. High levels of hTERT are detected in proliferative somatic cells like endometrial tissues or activated lymphocytes, but also in most immortalized and cancer cells.

The hTERT transcription has been shown to be influenced by numerous activators and inhibitors, such as c-Myc, Sp1, Hif-1, Mbi-1, USF1/2, estrogen response element, p53, Mad1, myeloid-specific zinc finger protein 2 (MZF-2), TGF- β , Wilms' Tumor 1 (WT1) and CTCF (4-6). In addition, a possible role of DNA methylation in hTERT transcription regulation can be expected, as the hTERT promoter is situated within a dense CG-rich CpG island. In normal somatic cells, the hTERT promoter is unmethylated although the transcription of the gene is repressed. However, in most cancer cells, hypermethylation of this region correlates with expression of the gene and with perceptible telomerase activity (7-10). This apparent contradiction with the classical mechanism of transcriptional repression by DNA methylation was recently clarified. DNA methylation exhibits a dual role in hTERT transcriptional regulation by interfering with the binding of inhibitors, such as the CTCF transcription factor, and by partial hypomethylation of the core promoter, which allows the hTERT gene to be permissive for transcription (11).

In a small subset of telomerase-positive tumors, hTERT expression appears to be regulated by a methylation-independent mechanism (12-14). For example, the hTERT promoter is methylated in only 30% of ovarian cancers, almost all of which are telomerase positive (13). Cells of the lymphoid system also seem to escape methylation-dependant mechanism of hTERT regulation. Lymphocytes express telomerase during development, and turn off its activity after maturation in response to a specific antigen (15). Leukemias and lymphomas, including B-cell chronic lymphocytic leukemia (CLL), express high levels of telomerase but exhibit low levels of hTERT promoter methylation (12). More recently, the acute myeloblastic leukemic cell line (HL-60) and Burkitt lymphoma (Raji) cell lines as well as normal lymphocytes were found to have hypomethylated hTERT promoters (14).

Paired box (PAX) proteins include nine members that are important regulators in early development for tissue specificity (16). Once bound to DNA, PAX proteins can play the role of transcriptional activators or repressors (17-19). Deregulation of PAX genes has been associated with a variety of cancers, including astrocytoma, medulloblastoma, lymphoma, and Wilm's tumor (20,21). Moreover, PAX expression has been suggested to be essential for survival of cancer cells. Recently, PAX8 has been implicated in the activation of hTERT and hTR promoters, which in turn activate telomerase in glioma (22). PAX2, PAX5, and PAX8 belong to the same subgroup, and thus could impact on hTERT regulation in a tissue-specific manner.

During B-cell development, the PAX5 gene is expressed in early B cell precursors (pro-B cells) and continues to be expressed up to mature B cells, but not in terminally differentiated plasma cells (23,24). As a consequence, PAX5 expression is used as a lineage-specific marker in B-cells neoplasms (25,26). Accordingly, a large study revealed that PAX5 is expressed in 91.5% B-cell non-Hodgkin lymphomas (B-NHL) and in 85.7% Hodgkin lymphomas (HL) (27). PAX5 has been shown to promote the expression of target genes encoding crucial components of the (pre)BCR signaling cascade, such as the receptor signaling chain $Ig\alpha$, also called CD79a and mb-1 (24,28), the costimulatory receptor CD19 (29,30), and the central adaptor protein BLNK (31). PAX5 also facilitates the VH-DJH recombination step and can activate other transcription factor genes. Overall, the pleiotropic role of PAX5 is involved in control of the B-lineage commitment and simultaneously suppression of other lineage-specific genes (29,32,33).

Our working hypothesis for the experiments reported in this paper was that hTERT regulation in B-cells is methylation independent and involves an activating role of the PAX5 transcription factor. Our data confirm that hTERT expression in telomerase-positive B cells is methylation independent. We found that PAX5 activates the hTERT promoter, supporting the hypothesis that PAX5 is a critical determinant of hTERT expression in telomerase-positive B cells.

EXPERIMENTAL PROCEDURES

Cell culture

The Burkitt lymphoma cell lines, Daudi and Ramos, and the pre-B cell leukemia line, Nalm6, were kindly provided by Dr. Benedicte Baisse (CHUV, Lausanne, Switzerland). The Burkitt line, Raji, was kindly provided by Apoxis (Lausanne, Switzerland). The cells were grown in RPMI 1640 medium supplemented with 10% heat-inactivated Fetal Bovine Serum (HI-FBS; Invitrogen, Basel, Switzerland). Normal BJ fibroblasts were obtained from and grown in the medium recommended by ATCC (Manassas, VA).

Tissue Samples

The lymphomas and normal tissues came from the files of the Institute of Pathology of Lausanne. The samples included: 4 histologically non-neoplastic lymphoid tissues (2 lymph node biopsies and 2 tonsil biopsies); 6 B-cell non-Hodgkin lymphomas (NHL), comprising 3 high-grade NHL and 3 low-grade NHL; and 6 T-cell NHL. All diagnosis were confirmed by a pathologist (R.B.). The lymphoma cases were selected to ensure that sufficient populations of T or B cells were present. The use of human tissues for this study was done according to the guidelines of the local ethics committee.

RT-PCR

Total RNA of frozen tissues and cultured cells was extracted using Trizol-LS (Invitrogen, Basel, Switzerland) according to the manufacturer's protocol. The extraction protocol for fixed tissues was described previously (34). Both cDNA synthesis and PCR were performed in a single tube using SuperScript One-Step RT-PCR or Quantitative RT-PCR ThermoScript™ One-Step System (Invitrogen). Primers and RT-PCR for each individual gene are described in the supplemental Table S1. The amplification products were analyzed by electrophoresis on 2% agarose gels.

Table S1 - Primers sequences for RT-PCR

Gene	Primer sequences (sense and antisense)	PCR product	Program
hTERT	5' CGG AAG AGT GTC TGG AGC AA 3' 5' GGA TGA AGC GGA GTC TGG A 3'	145 bp	RT: 60°C (THERMOSCRIPT™) PCR: Tm = 60°C - 40 cycles
PAX5	5'-GAGCGGGTGTGTGACAATGA -3' 5'-GCACCGGAGACTCCTGAATAC -3'	265 bp	RT: 50 °C (SUPERSCRIPT™) PCR: Tm = 64°C - 30 cycles
β-actin	5' AGG CCA ACC GCG AGA AGA TGA 3' 5' GCC GTG GTG GTG AAG CTG TAG 3'	273 bp	RT: 50 °C (SUPERSCRIPT™) PCR: Tm = 60°C - 30 cycles
CD19	5'-GTGGCAACCTGACCATGTCATT -3' 5'-GACCAGGGCTCTTTGAAGATGA -3'	167 bp	RT: 50 °C (SUPERSCRIPT™) PCR: Tm = 58°C - 40 cycles

DNA methylation analysis

DNA was extracted from frozen and fixed tissues, and cultured cells using the DNeasy tissue kit (Qiagen). Two µg of DNA were modified with sodium bisulfite and used to amplify a 224 bp fragment of the hTERT promoter as previously described (35). PCR products were analyzed by a methylation-sensitive dot blot assay (MS-DBA) (35) and confirmed by direct sequencing (9) and methylation-sensitive single-strand conformation analysis (MS-SSCA) (36,37).

Analysis of the hTERT promoter

Potential binding sites for transcription factors in the hTERT promoter were identified using MatInspector software (<http://www.genomatix.de/matinspector.html>).

Electrophoretic mobility shift assay (EMSA)

Double strand oligonucleotides of the hTERT exonic region and the CD79A promoter region (hTERT sense: 5'-GCTGGTGCAGCGCGGGACCCGGCGGCTTT-3'; CD79A: sense 5'-AGCGAGGGCCACTGGAGCCCATCTCCGGGG-3') were labeled with the DIG-Oligonucleotide 3'-End Labeling Kit (Roche). Cellular extracts were obtained by incubating the Nalm6 and Raji cell lines with a Triton lysis buffer (20 mM Tris-HCl pH 7.4, 150 mM NaCl, 10 mM MgCl₂, 2 mM EDTA, 10% glycerol, 1% Triton X-100, 2.5 mM β-

glycerophosphate, 1 mM NaF, 1 mM DTT, Complete protease inhibitor). Gel shift reactions were performed using the DIG Gel Shift Kit (Roche) with 0.5 pmol of DIG-labeled oligonucleotide and 5 µg of cell extract. A supershift assay was performed with a PAX5 rabbit antibody (Active Motif, Carlsbad) on Raji cell extracts according to the manufacturer's protocol. One quarter of the reaction solution was loaded on a 6% polyacrylamide gel. The transfer was done by electroblotting on a nylon membrane using a transblot semi-dry system (Bio-Rad, Hercules, CA), for 90 min at 9 V. After crosslinking, the generated chemiluminescence signals were recorded on X-ray film. A negative control was performed without cell extract. Competition assays with unlabeled oligonucleotides were performed with the same double strand oligonucleotides for hTERT and CD79A.

Chromatin immunoprecipitation (ChIP)

ChIP assays were performed using EZ ChIP (Upstate Biotechnology, Lake Placid, NY) following the manufacturer's instructions with some modifications. A 1% formaldehyde solution was added to the cultured cells to crosslink proteins to DNA. Ten million cells were resuspended in 500 µL of SDS lysis buffer (2 mL for CTCF) and incubated on ice for 15 minutes. After sonication to shear DNA, lysates from 2×10^6 cells (PAX5) or 4×10^6 cells (CTCF) were diluted in 450 µL of the ChIP dilution buffer (8 mL for CTCF) for further immunoprecipitation or stored at 4°C to be directly uncrosslinked and purified (DNA input fraction). Magnetic beads (80 µL, Dynabeads Protein G, Invitrogen) were washed twice with 1 mL of blocking solution (1X PBS; 5 mg/mL BSA; 0.008% of sonicated Salmon sperm DNA solution; protease inhibitors). Half of the beads were incubated 1 h at room temperature in 60 µL of the blocking solution with 2 µg of goat polyclonal anti-PAX5 antibody (Santa Cruz, Santa Cruz, CA), 10 µg of mouse polyclonal anti-CTCF antibody (Rockville, MD), or without antibody. The beads were then washed twice with 1 mL of the blocking solution, added to the diluted chromatin solution and incubated overnight at 4°C. They were then washed twice with 500 µL of each of the following washing solutions: low salt solution, high salt solution, LiCl solution, and finally TE. The eluate was then resuspended in 200 µL of 5% Chelex solution and incubated 10 min at 100°C to reverse protein-DNA crosslinks. The immunoprecipitated DNA was purified by proteinase K treatment, RNase A digestion, followed by phenol/chloroform extraction, ethanol precipitation, and resuspension in 50 µL water.

For PAX5 ChIP assays, purified DNA was analyzed by PCR with specific primers for the first exon of the hTERT gene to generate a 178 bp fragment (hTERT exon1: forward: 5'-

CAGCCCCTCCCCTTCCTTTC-3'; reverse: 5'- GCAGCACCTCGCGGTAGTG-3'), the second exon of the hTERT gene as a 143 bp fragment (hTERT exon2: forward: 5'- CCAGCGTGCGCAGCTACCT -3'; reverse: 5'- GGGAGCCACCAGCACAAAGA-3'), the CD19 gene as a 135 bp positive control (CD19: forward: 5'- ACCACCGCCTTCCTCTCTG-3'; reverse: 5'-TGGCATGGTGGTCAGACTCT-3'), and finally the KRAS gene as a 162 bp negative control (KRAS: forward : 5'- GCCTGCTGAAAATGACTG-3'; reverse: 5'-GGTCCTGCACCAGTAATATG-3'). Quantitative PCR was performed using SybrGreen-ER kit (Invitrogen) with the following PCR conditions: 95°C for 5 min for initial denaturation, then 45 cycles of 94°C for 30 s, 54°C (CD19 and KRAS) or 62°C (hTERT) for 45 s, and 72°C for 60 s.

For CTCF ChIP assays, purified DNA was analyzed by PCR with specific primers for the amplification of the first exon of the hTERT gene (hTERT exon1). The human CTCF-binding site N, a MYC insulator site (MYC-N) was used as positive control and a CTCF non-binding site G of MYC (MYC-G) was used as a negative control (38, 39).

Immunohistochemistry (IHC)

Four µm paraffin sections were cut and mounted on coated slides. Slides were dewaxed and rehydrated in a xylene-ethanol series. hTERT IHC was performed using a rabbit polyclonal antibody (EST21-A; Alpha Diagnostic International, San Antonio, Texas). Antigen retrieval was performed using a pressure cooker for 2 min in 10 mM sodium citrate buffer pH 6. The slides were washed with PBS, incubated for 2 h at room temperature, and then overnight at 4°C with the anti-TERT antibody, diluted 1:50 in Dako Diluent Antibody (Dako, Glostrup, Denmark) containing 0.5 M NaCl. After washing, the EnVision+ System-HRP (AEC) (Dako) was used according to the manufacturer's instructions. Slides were then counterstained with hematoxylin.

Immunohistochemical studies of PAX5 and CD3 were performed using a PAX5 mouse monoclonal antibody (BD Biosciences Pharmingen, San Jose, CA) and a CD3 mouse monoclonal antibody (Novocastra, Newcastle, UK). PAX5 antibody was diluted 1:50 in Dako Antibody Diluent (Dako) containing 0.5 M NaCl, and CD3 antibody was used undiluted. After washing, the EnVision+ Peroxidase rabbit (Dako) was used according to the manufacturer's instructions, and the results were visualized with DAB+ substrate-chromagen solution (Dako).

Transient transfection

Normal fibroblast BJ cells were seeded at a concentration of 10^5 cells/well in a 12-well plate 24 h before transfection. Jet PEI transfection reagent (2 μ l) (Polyplus-transfection, Illkirch, France) was used to transfect 2 μ g of a PAX5 expression plasmid (phPAX5, a kind gift from Pr. M. Busslinger, Research Institute of Molecular Pathology, Vienna, Austria) (30). Cells treated the same way but without plasmid were used as a transfection control. Extraction of total RNA and DNase treatment were performed 48 h after transfection.

Transfection of siRNA

A double-stranded annealed Stealth RNAi oligonucleotide targeting PAX5 was designed by Invitrogen software (sense, 5'-GAGGAUAGUGGAACUUGCUCUCAA-3'). A non-specific fluorescent siRNA (Invitrogen) was used as a control. Transfection of siRNA oligonucleotides in Raji cells was performed with Amaxa Nucleofector (Amaxa Biosystems, Cologne, Germany) according to the manufacturer's protocol. To transfect 4×10^6 cells, 130 pmol of siRNA was used. To determine the effect of PAX5 silencing on hTERT expression, cells were harvested at 24 and 48 hours after transfection. The efficiency of RNA silencing was checked by quantitative RT-PCR of PAX5 mRNA and by immunofluorescence staining with PAX5 antibody (BD Biosciences, Erembodegem Belgium).

Quantitative RT-PCR

Total RNA was extracted from cells before and after siRNA treatment using Trizol-LS (Invitrogen) according to the manufacturer's protocol. Quantitative RT-PCRs were performed on a Rotorgene 6000 cycler (Corbett Research, Sydney, Australia). hTERT and PAX5 mRNAs were amplified using the Quantitative RT-PCR ThermoScript One-Step System (Invitrogen). Each reaction included 50 ng of template RNA, 250 nM of FAM-labeled probe, and 500 nM of each primer. The primers and probes are described in supplemental Table S2. Cycling parameters were 60°C for 30 min followed by 95°C for 5 min, and then 45 cycles of 95°C for 15 s and 60°C for 60 s. The positive control mRNAs, CD19 and β -actin, were amplified by the same enzymes, but with 1.25 μ M SYTO 9 green fluorescent nucleic acid stain (Invitrogen) instead of the labeled probes. After amplification, a melting curve was acquired by heating from 70°C to 95°C.

The reaction efficiency was determined with a cDNA dilution series. The relative level of each mRNA was calculated on the basis of the two standard curve relative quantification method. Gene expressions were normalized to β -actin and to the cells transfected with the

non-coding siRNA. At least two independent determinations of fold differences were used to calculate the average fold difference values and associated standard deviation.

Table S2 - Primer sequences for quantitative RT-PCR

Gene	Primer sequences (sense and antisense)	PCR product
hTERT	5'-TGACACCTCACCTCACCCAC-3' 5'-CACTGTCTTCCGCAAGTTCAC -3' probe 5'-FAM-ACCCTGGTCCGAGGTGTCCCTGAG-EDQ-3'	95 pb
PAX5	5'-TACTCCATCAGCGGCATCCT-3' 5'-CTCCTGAATACCTTCGTCTCTTTG-3' probe 5'-FAM-CCAGCGCCGACACCAACAAGC-BHQ1-3'	81 bp
β-actin	5'-AGGCCAACCGCGAGAAGATGAC-3' 5'-GGGATAGCACAGCCTGGATAGCA -3'	87 pb
CD19	5'-GTGGCAACCTGACCATGTCATT -3' 5'-GACCAGGGCTCTTTGAAGATGA -3'	167 bp

RESULTS

In lymphoid cells, a hypomethylated *hTERT* promoter allows *hTERT* expression

To define the methylation status of the *hTERT* promoter in lymphoid tissues, we analyzed 6 primary B-cell lymphomas, 6 primary T-cell lymphomas and 4 non-malignant lymphoid tissues. Four human lymphoid tumor cell lines were also investigated. RT-PCR analysis confirmed that *hTERT* transcripts were present in all the lymphoma tissues and cell lines as well as in the non-neoplastic lymphoid tissues (Fig. 1A). The β -actin gene was simultaneously amplified as a control.

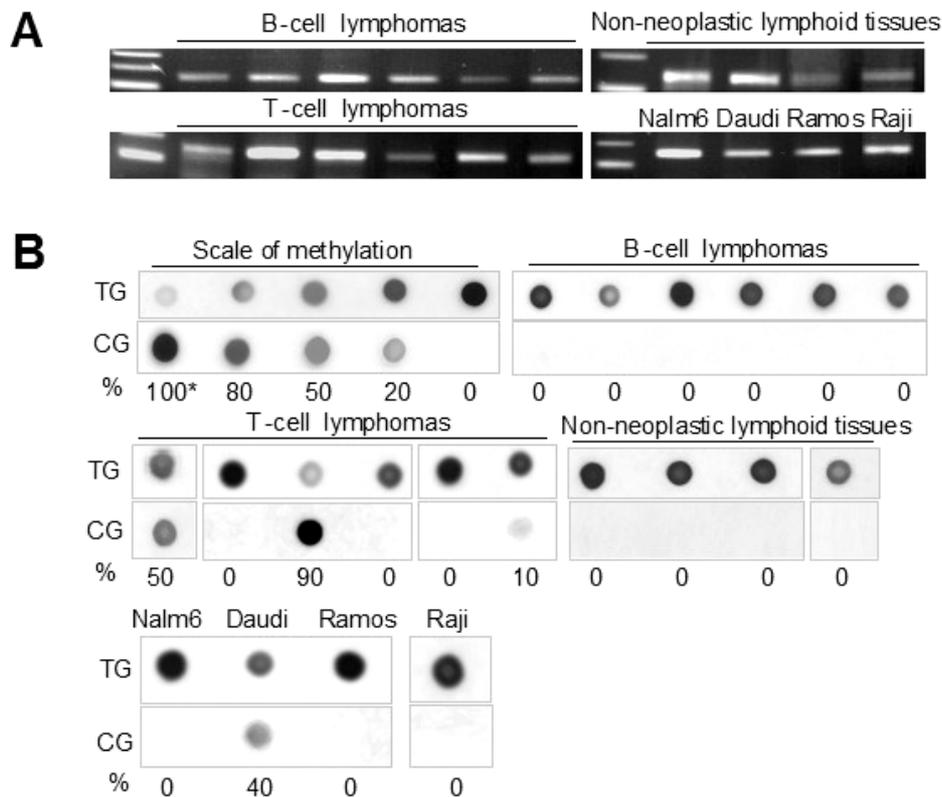


Figure 1. *hTERT* mRNA expression and *hTERT* methylation in lymphoid tissues and cell lines. (A) Detection of *hTERT* expression by RT-PCR in 6 B-cell lymphomas, 6 T-cell lymphomas, 4 non-neoplastic lymphoid tissues, and 4 lymphoid cell lines. (B) Methylation analysis of the *hTERT* promoter by methyl-sensitive dot blot assay (MS-DBA). Hybridization with a « TG » probes revealed the non-methyl part of the PCR and hybridization with a « CG » probes detected the methyl part of the PCR. A scale of methylation (100%, 80%, 50%, 20%, and 0%) was used to quantify the percentage of methylation found in the different samples. 100* means that the 100% of methylation possesses a residual background with the non-methyl probe. The same samples used for RT-PCR were tested for methylation.

Using MS-DBA, we next explored the methylation status of the *hTERT* promoter. In B-cell lymphomas and non-neoplastic lymphoid tissues, the *hTERT* promoter was unmethylated, while it was hypermethylated in half of the T-cell lymphomas (Fig. 1B). The *hTERT* promoter was methylated in Daudi cells but unmethylated in the other three cell lines (Raji, Ramos, and Nalm6). Direct sequencing and MS-SSCA confirmed the results obtained by MS-DBA (data not shown). To summarize, in some T-cell lymphomas *hTERT* expression goes along with *hTERT* promoter methylation, as is the case for most solid tumors. In transformed B cells and non-neoplastic lymphocytes, however, *hTERT* is expressed in the presence of a hypomethylation promoter. In this situation *hTERT* expression must be regulated by a methylation-independent mechanism.

Putative PAX5 binding sites are present in the hTERT gene

To determine if transcription factors specific to lymphoid cells might be involved in *hTERT* regulation, we searched the gene sequence for new transcription factor binding sites. MatInspector revealed two potential binding sites for PAX5, also known as B cell-Specific Activator Protein (BSAP), a transcription factor involved in B-cell differentiation and function (23,24), from +110 to +137 bp and +489 to +516 bp downstream of the ATG translational start site (Fig. 2). This suggested that PAX5 might be involved in the regulation of *hTERT* transcription in lymphoid cells.

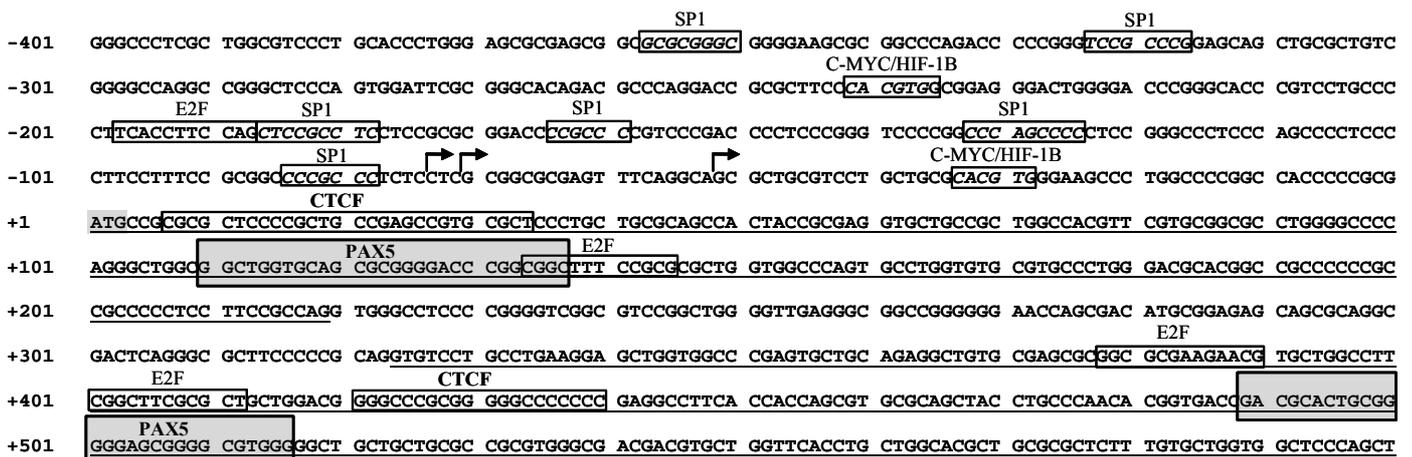


Figure 2. Localization of putative transcription factor binding sites on *hTERT* sequences from -401 bp to +600 bp flanking the ATG (+1). The main transcriptional start sites are indicated by arrows. The ATG translational start site is highlighted in grey. The exonic regions are underlined. Binding sites for known activators and repressors of *hTERT* are shown in boxes. Known binding sites of SP1, c-MYC, E2F and CTCF are shown in small boxes. Potential binding sites of PAX5 predicted by the MatInspector program are shown in large grey boxes.

PAX5 binds the hTERT CpG island in vitro and in vivo

To determine if the predicted PAX5 binding sites in the hTERT exon were authentic, we first performed EMSAs using extracts from Raji cells. Two DIG-labeled oligonucleotide probes were used, one representing the PAX5 binding site present on the first hTERT exon. The second, a site on the CD79A promoter, served as a positive control (30,40). A specific band for PAX5 was obtained with the CD79A oligonucleotide (Fig. 3A, lane 1). A similar band for PAX5 was obtained with the hTERT probe (lane 2). A negative control was performed to visualize the background of the reaction (lane 3). To check the specificity of the band, cold competitor oligonucleotides were added to the labeled hTERT probe. A 100-fold molar excess of CD79A and hTERT competitors resulted in almost complete inhibition of PAX5 binding (lanes 4 and 5). The same results were obtained with Nalm6 extracts (Fig. 3A). A 5- to 150-fold increase in the amount of cold CD79A probe also resulted in a progressive inhibition of binding (Fig. 3B). Preincubation of Raji cell extracts with a PAX5-specific antibody resulted in a supershifted band, confirming that PAX5 bound to the site identified in the first exon of hTERT (Fig. 3C). These results demonstrated that PAX5 does bind to the predicted target sequence in the first exon of hTERT.

To determine if PAX5 bound to the hTERT gene under physiological conditions, chromatin immunoprecipitation (ChIP) experiments were performed using Nalm6 and Raji cells. DNA samples isolated from the input, the anti-PAX5-bound, and the no-antibody fractions were analyzed by quantitative PCR. CD19 is a well-known target of PAX5 (29) and was used as positive control. The results indicated an approximately 10-fold enrichment of hTERT exon 1 when normalized with the negative control KRAS gene and around 8-fold enrichment of hTERT exon 2 in both Nalm6 and Raji cells (Fig. 3D). Enrichment of the CD19 gene was about 3 to 4 times greater than that for hTERT, which was not surprising as the binding of PAX5 to the CD19 target sequences is very strong. In the no-antibody fraction, no enrichment was detected with either hTERT or CD19 (data not shown). Thus, PAX5 is bound in vivo to the first and the second exons of hTERT, providing strong evidence that PAX5 could be involved in the transcriptional regulation of the gene in B cells.

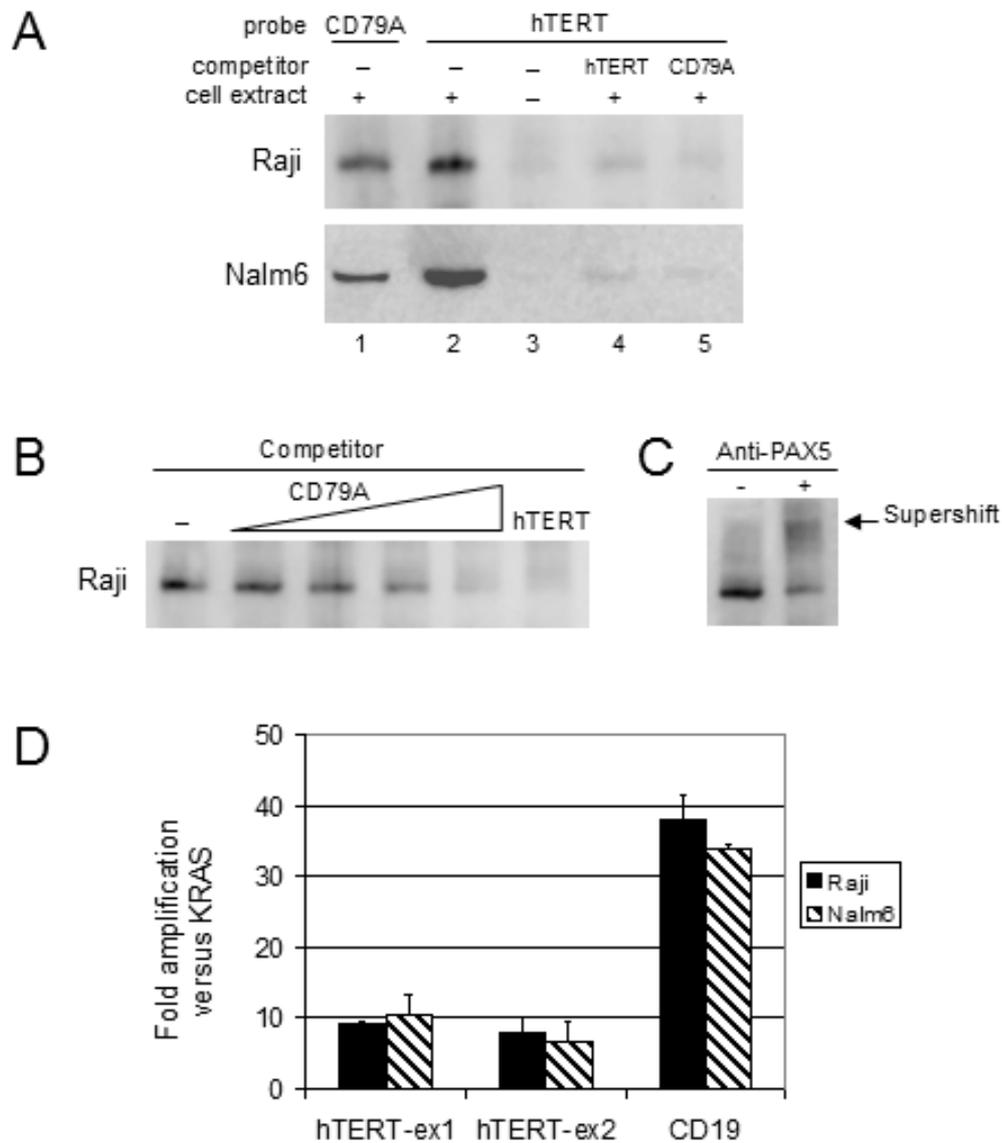


Figure 3. In vitro and in vivo binding of PAX5 in Nalm6 and Raji cells. (A) EMSAs were performed with DIG-labeled oligonucleotides representing PAX5 binding sites on CD79A as a positive control gene (lane 1) and on the hTERT gene (lanes 2-5). A negative control without extract was performed (lane 3). An excess (100x) of unlabeled oligonucleotide (hTERT; CD79A) was used in a competition assay for PAX5 binding to the labeled probes (lanes 4 and 5, respectively). (B) A graduated competition with unlabeled oligonucleotide (CD79A) was performed on Raji cellular extracts, with an excess of 5x, 15x, 50x, and 150x of unlabeled CD79A oligonucleotide and with an excess (150x) of unlabeled hTERT oligonucleotide. (C) A supershift is performed with a PAX5 antibody on Raji cellular extracts. (D) Chromatin immunoprecipitation (ChIP) of PAX5 in Nalm6 and Raji cells. Fold amplification of hTERT and CD19 was calculated versus the KRAS negative control. The bound fraction was compared to the input fraction fixed to 1.

PAX5 does not inhibit binding of CTCF to hTERT in vivo

A possible explanation for the effect of PAX5 on hTERT expression could be that it interferes with CTCF-binding to the hTERT promoter. The CTCF transcription factor was found to be essential for repression of hTERT transcription in a variety of normal somatic cells (6). As PAX5 binding sites lie downstream CTCF target sequences (Fig.2), we therefore performed ChIP analysis to analyze CTCF binding. In Raji cells, hTERT exon 1 was enriched approximately four-fold compared to the negative control, which is in the same range as in the two positive controls, MYCN and H19 (Fig. 4). After transfection with a PAX5 siRNA, ChIP of CTCF was performed but no change in CTCF binding was noticed (Fig. 4). Thus, PAX5 binding to the hTERT exonic region does not block CTCF binding.

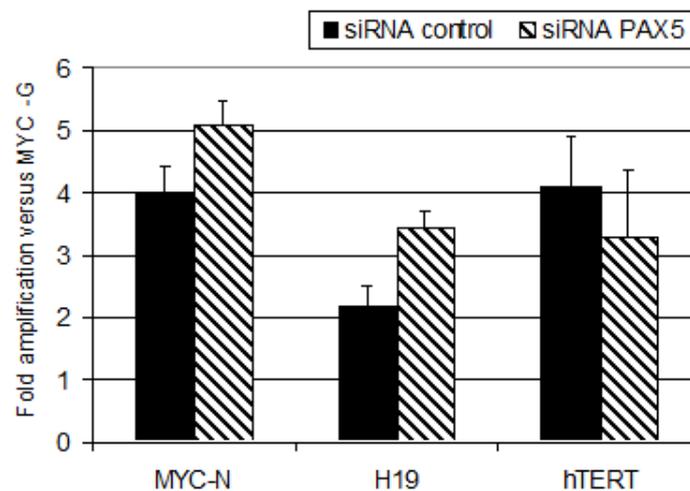


Figure 4. ChIP of CTCF in Raji cells 48 h after transfection with either a control siRNA or a siRNA against PAX5. Fold amplification of hTERT, MYC-N and H19 was calculated versus the MYC-G negative control. The bound fraction was compared to the input fraction fixed to 1.

hTERT and PAX5 have similar patterns of expression in B-cell lymphomas and the B-cell areas of non-neoplastic lymphoid tissues

PAX5 is a specific marker for all stages of B-cell differentiation except for plasma cells (41). In our series, PAX5 mRNA was detected by RT-PCR in all B- and T-cell NHL, as well as in non-neoplastic lymphoid tissues and cell lines.

By IHC of consecutive sections, hTERT and PAX5 were both detected in the same regions of the B-cell lymphomas suggesting they were present in the same tumor cells (Fig.

5A-B). The T cells were identified by CD3 expression. In B-cell lymphomas, the normal T cells did not appear to express either PAX5 or hTERT (Fig. 5A, 5C). In non-neoplastic lymphoid tissues, both PAX5 and hTERT were highly expressed in germinal center B cells and B cells of the mantle zone (Fig. 5G, 5H), whereas CD3⁺ T cells were PAX5⁻ and hTERT⁻ (Fig. 5G-I). In T-cell lymphomas, hTERT was expressed in the CD3⁺ neoplastic T cells (Fig. 5D, 5F) while PAX5 was not (Fig. 5E-F). The positivity of PAX5 by RT-PCR in the T-cell lymphomas was thus apparently due to the presence of normal B cells in the tumor tissue. In the T-cell lymphomas studied, PAX5 had no role in activating hTERT expression. In summary, PAX5 and hTERT co-localize in normal and malignant B cells, supporting the suggestion that PAX5 might be involved in hTERT activation in these cells.

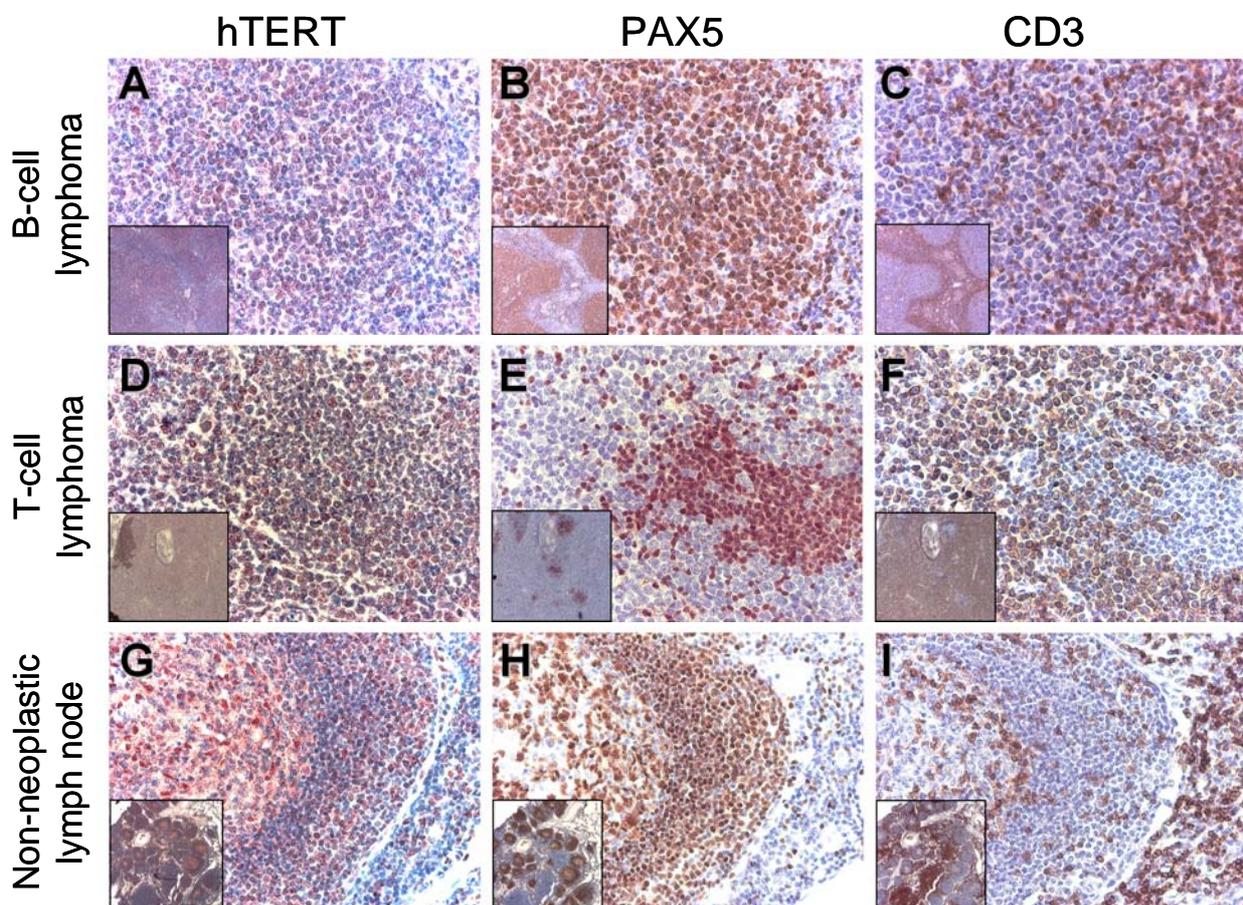


Figure 5. IHC of hTERT, PAX5 and CD3. Representative pictures are shown at high magnification (x 40) and at low magnification (x 2) in the insets. *A, B, C* were from a B-cell lymphoma; *D, E, F* were from a T cell lymphoma; *G, H, I* were from a normal lymph node.

Suppression of PAX5 by siRNA represses hTERT transcription in telomerase-positive cells

To determine if a reduction in PAX5 expression would be associated with a change in hTERT expression, we transfected Raji cells with a PAX5 siRNA. After transfection, transcript levels of PAX5, the down-regulation of PAX5 protein was confirmed by PAX5 immunofluorescence staining, while the level of PAX5, hTERT and CD19 transcripts were monitored by quantitative RT-PCR. Cells transfected with a scrambled siRNA were used as a control. Twenty-four hours after transfection, PAX5 transcript levels were reduced ~50% in association with significant reductions in the levels of CD19 and hTERT expression (~30%) (Fig. 6A). After 48 h, PAX5 transcripts were reduced by 77% in association with reductions of 57% and 64% in transcripts for CD19 and hTERT, respectively. These studies showed that inhibition of PAX5 leads to a strong downregulation of hTERT expression, indicating that PAX5 is essential for hTERT expression in B cells.

PAX5 activates hTERT transcription in normal telomerase-negative cells

To determine if ectopic expression of PAX5 could activate *hTERT* expression in normal telomerase-negative cells, we transfected normal BJ fibroblasts with a *PAX5* expression plasmid. RT-PCR analyses of *PAX5* transcripts 40 h post-transfection confirmed the efficacy of transfection (Fig. 6B). RT-PCR analyses of transcripts for *CD19*, an established target of PAX5, showed substantial expression in the transfected cells. In addition, the transfected cells expressed *hTERT* transcripts at high levels. Non-transfected and mock-transfected BJ cells did not express transcripts of *PAX5*, *CD19*, or *hTERT*. This experiment showed that ectopic expression of PAX5 was sufficient to activate *hTERT* transcription in normal somatic cells.

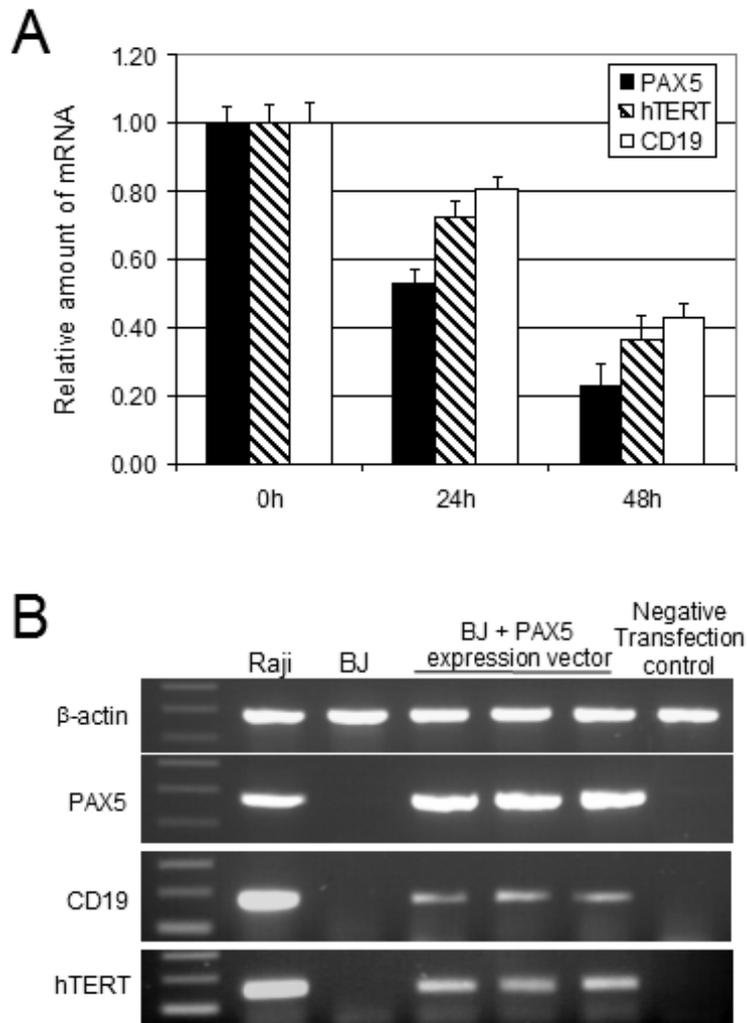


Figure 6. The effect of activation or inactivation of PAX5. (A) Quantitative RT-PCR of *PAX5*, *hTERT*, and *CD19* after transfection of a *PAX5* siRNA into Raji cells. Quantitations were performed 24 and 48 h after transfection. The relative amounts of each mRNA were normalized to the amounts of mRNA after transfection of a scrambled siRNA compared with β -actin. (B) Detection of *PAX5*, *CD19*, and *hTERT* expression by RT-PCR before and after transfection of a *PAX5* expression plasmid into telomerase- and PAX5-negative BJ cells and in Raji positive control cells. β -actin was used as a control for the RT-PCR. Triplicates of the transfection experiments are shown.

DISCUSSION

In the present study, we showed that hTERT is transcribed in association with the unmethylated 5' region in B cells, B-cell lymphomas and B-cell lymphoma cell lines, defining a novel methylation-independent mode of hTERT regulation. EMSA and ChIP assays identified two binding sites in hTERT for the B cell-specific transcription factor PAX5. These sites lie downstream of the ATG translational start site and are located in the first exon and at the beginning of the second exon of hTERT. Moreover, in B cells, decreasing PAX5 expression resulted in a significant reduction in hTERT expression. Importantly, we showed that ectopic expression of PAX5 in telomerase-negative normal cell lines is sufficient to activate hTERT expression. Taken together, these data strongly implicate PAX5 as a key factor in the transcriptional regulation of hTERT expression in B cells.

hTERT is a new PAX5 target, which has no direct link to B-cell differentiation, in contrast to the well-known PAX5 target genes. These other target genes were identified through a study in which a large panel of genes, known to be important for B lymphopoiesis, was chosen for comparative expression analysis in wild-type and PAX5-deficient pre-B cells (30). Among the principal targets of PAX5, three genes - CD79A, CD19 and PDCD1 (PD-1) - code for cell surface molecules involved in signal transduction, while the products of two other target genes, MYCN (N-Myc) and LEF1, are nuclear transcription factors (29,30).

PAX8, which belongs to the same subgroup of PAX proteins as PAX5, has been implicated in the activation of hTERT in glioma (22). PAX8 failed to activate the hTERT promoter in telomerase-negative primary cell lines and other factors seem to be necessary for the expression of hTERT. On the contrary, activation of PAX5 was sufficient to initiate the transcription of hTERT in telomerase-negative primary cell lines. Apparently, the action of PAX5 on hTERT is very different from that of PAX8. PAX8 mainly seems to act on the formation of the transcription complex, whereas the major role of PAX5 in transcriptional activation does not seem to recruit basal transcription machinery, but is likely to modulate the structure of local chromatin, allowing other sequence-specific factors to activate transcription. Indeed, PAX5 can activate transcription through association with chromatin effector enzymes such as DAXX, CREB binding protein (CBP), and GCN5, which possess histone acetyltransferase (HAT) activity. PAX5 can also interact with BRG1, a catalytic component of the Swi/Snf chromatin remodeling complexes (42). On the other hand, CTCF directly binds

to SIN3A, which condenses chromatin and prevents transcription by recruitment of histone deacetylase (HDAC) activity (43). Therefore, the simultaneous binding of CTCF and PAX5 on hTERT exons might produce opposing effects on chromatin: the recruitment of histone modification and nucleosome remodeling activities by PAX5 might antagonize chromatin-mediated transcriptional repression by CTCF. Additional studies need to be performed to more accurately understand how CTCF and PAX5 interact in regulating hTERT expression.

In summary, we describe a methylation-independent mechanism of hTERT regulation that occurs in telomerase-positive B cells. In these cells, hTERT is a novel target of PAX5, which is essential for B-cell development and function. According to our data, in B cells, PAX5 also participates in cellular mechanisms underlying cell immortality by upregulating hTERT gene expression.

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CHAPTER 4

Detection of hTERT promoter methylation by real-time methylation-sensitive high resolution melting: a potential cancer biomarker in biological fluids

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ABSTRACT

Background: Sensitive and specific cancer biomarkers are needed for screening, primary diagnosis, and follow-up. hTERT expression might be such a marker but its use is hampered by proliferating normal lymphocyte cells. hTERT methylation, characterizing most cancer cells, might be an alternative as proliferating lymphocytes do not have hTERT methylation (or have unmethylated hTERT promoter). The aim of this study was to develop a specific, sensitive, quantitative, and fast method for detection of hTERT methylation and to explore its use as a cancer biomarker in a biological fluid, using cerebrospinal fluid (CSF) as a model.

Materials and methods: hTERT methylation levels were assayed by several quantitative techniques including methylation-sensitive dot blot assay (MS-DBA), methylation-sensitive high resolution melting (MS-HRM), and a newly developed real-time MS-HRM assay. We used MS-HRM assays for the analysis of 50 CSF specimens from 45 patients including 22 CSFs from 18 patients with a known malignancy suspected for leptomeningeal metastasis. Cytological analysis served as a gold standard.

Results: MS-HRM assays both allowed hTERT methylation quantification in CSF samples. The MS-HRM detected samples containing more than 10% of hTERT methylated alleles whereas real-time MS-HRM detected methylation below 10%. PCR products were obtained from 46 CSF samples (92%). hTERT methylation was only detected in the CSF from patients with a known malignancy.

Conclusion: The real-time MS-HRM analysis is a fast, sensitive, and specific technique for methylation assessment in many diagnostic and research applications. We have tested this approach on CSF and proof of concept has been obtained.

Key words: hTERT, metastasis, DNA methylation, cerebrospinal fluids, HRM, biomarker

INTRODUCTION

The inheritance of information on the basis of gene expression levels is known as epigenetics, as opposed to genetics, which refers to information inherited on the basis of gene sequence. The most commonly occurring epigenetic event in mammalian genome is DNA methylation of the CpG dinucleotides. In contrast to the relative paucity of CpGs in the genome as a whole, these dinucleotides can be clustered in small stretches of DNA termed “CpG islands” and are often associated with the promoter regions. Abnormal patterns of DNA methylation have been recognized in cancer cells. They exhibit both loss of methylation in the CpG-depleted regions, where most CpG dinucleotides should be methylated, and gains in methylation of CpG islands in gene promoter regions (Bird and Wolffe, 1999; Herman and Baylin, 2003). Methylation of CpG islands in gene promoter regions is associated with aberrant silencing of transcription and is a mechanism for inactivation of tumor-suppressor genes, in addition to mutation (Jones and Laird, 1999; Jones, 1999). In carcinogenesis, methylation of promoter CpG islands tends to be an early event, and therefore the detection of methylation holds promise as a tool for early cancer detection (Laird, 2003; Shi *et al.*, 2007). Methylation of genes has already been used to detect tumor cells, such as methylation of APC and hTERT in esophageal cancers (Clement *et al.*, 2006), MGMT in glioblastoma (Hegi *et al.*, 2005) or RASSF1A in breast cancers (Shinozaki *et al.*, 2005). However, in body fluids such as blood, urine, or cerebrospinal fluid (CSF) sputum, tumor-derived material is hard to detect because of the presence of material from normal cells. Therefore, only highly sensitive methods of cancer detection are suitable for these materials.

Telomerase activity is detected in about 90% of human cancers, but not in most normal cells. The expression of its catalytic subunit, hTERT (human telomerase reverse transcriptase), has been shown to be a biomarker in hepatocellular, colorectal, and esophageal carcinoma (Gertler *et al.*, 2002; Miura *et al.*, 2007; Gertler *et al.*, 2008). Normal proliferating progenitor cells and activated lymphocytes, often infiltrated tumor tissues and in some normal tissues, also express hTERT and have an active telomerase complex (Weng, 2002). In body fluids, including CSF, proliferating lymphocytes can be the cause of hTERT expression (Kleinschmidt-DeMasters *et al.*, 1998; Braunschweig *et al.*, 2001; Lee, 2005), which limits its use as a diagnostic tool in cancer. In contrast, hTERT promoter methylation is correlated with hTERT expression in most telomerase-positive tumors (Devereux *et al.*, 1999; Dessain *et al.*, 2000; Guilleret *et al.*, 2002; Nomoto *et al.*, 2002), while the promoter is unmethylated in telomerase positive normal cells, including activated lymphocytes (Bougel, submitted).

Therefore, the use of hTERT methylation as a biomarker might circumvent the confounding effect of activated lymphocytes.

The finding of malignant cells in the cerebrospinal fluid is essential for the diagnosis of leptomeningeal metastasis (LM). Because early treatment of LM may prevent neurological deterioration, it is important to establish the diagnosis as early as possible. CSF cytology is the only examination that directly verifies the presence of malignancy in CSF (Aboulafia *et al.*, 1996). Nevertheless, cytological diagnosis is often difficult to establish by morphology alone, especially in cases with low numbers of cells (Schinstine *et al.*, 2006). PCR techniques are more sensitive than cytology if there is a specific genetic marker, such as immunoglobulin gene rearrangements for lymphoma (Gleissner *et al.*, 2002) or KRAS mutation in lung or colorectal cancers (Swinkels *et al.*, 2000). However, most of these markers characterize a limited set of cancers and so, as yet, no single tumor marker allows detection of LM in CSF.

Most methods used for DNA methylation analysis discriminate methylated and unmethylated sequences after bisulfite modification of the target DNA and followed by PCR amplification. Real-time PCR methods allowed the development of new sensitive and quantitative techniques derived from Methylation-specific PCR (MSP), such as MethyLight, quantitative analysis of methylated alleles (QAMA) or Sensitive Melting Analysis after Real Time (SMART-MSP) (Kristensen *et al.*, 2008). In the SMART-MSP methodology, sensitive melting analysis using high resolution melting (HRM) is performed immediately after the real-time PCR in a closed-tube system, and allow to avoid false-positive results referred for MSP analysis (Rand *et al.*, 2002; Brandes *et al.*, 2007). Methylation sensitive HRM (MS-HRM) analysis has been advocated as the method of choice for methylation assessment (Wojdacz and Dobrovic, 2007).

The aim of this study was to develop a specific, sensitive, quantitative and fast method for detection of low level of hTERT methylation and to explore its potential use as a cancer biomarker in the diagnosis of metastasis in CSF. As the number of tumor cells can vary, a method is needed with a detection level of as low as 1% of methylated DNA in a non-methylated background. In this study, we developed real-time methyl-sensitive high resolution melting in combination with TaqMan analysis (real-time MS-HRM) in order to attain a very low level of detection of methylation, which could be applicable to clinical samples.

MATERIALS AND METHODS

Control samples

Hela cells were used as 100% hTERT methylated standard and placental tissue as a 0% hTERT methylated standard. The range of methylated and unmethylated allele dilutions was created by mixing genomic DNAs before bisulfite modification to obtain methylated/unmethylated hTERT template ratios of 0, 1, 10, 20, 50, 80, and 100%. Each of our experimental runs included a range of methylated/unmethylated standards. Human tumor cell lines (SW480, OE33, CO115 cells) and human lymphoid tissues were tested.

Patients

All available 50 CSF specimens were collected from 45 patients seen at the Centre Hospitalier Universitaire Vaudois (CHUV) of Lausanne and at regional hospitals between 2005 and 2007. All CSF samples were immediately processed for cytological analysis (J. C. de Flaugergues and R. Janzer). Residual CSF samples were 1-2 ml in volume and were stored at 4°C for 1-4 days before processing for hTERT methylation analysis. No patient had CSF specially and solely for this study.

Eighteen patients with a known malignancy were suspected for LM. A total of 22 CSFs were investigated. For all these patients the primary tumor was also investigated for hTERT methylation analysis. The primary tumors included 11 breast cancers, 3 medulloblastomas, 2 lung adenocarcinomas, 1 prostate carcinoma and 1 colon cancer. The tumor tissues came from the files of the Institute of Pathology of Lausanne. The use of human tissues for this study was done according to the guidelines of the local ethical committee.

In addition, 28 CSFs from 27 patients with non-neoplastic diseases (including inflammatory diseases and viral syndromes) or with a B-cell lymphoma were used as negative controls.

DNA extraction and bisulfite modification

DNAs were extracted by using the DNeasy Tissue Extraction Kit (Qiagen, Hilden, Germany) with some modifications. 360 µL of ATL buffer and 40 µL (600 ng) of proteinase K were added to 1-2 ml of CSF. After evaporation in a Speedvac to a residual volume of 400 µL, DNA extraction was performed as recommended by the manufacturer. Bisulfite modification of the genomic DNA was performed with the EpiTect Bisulfite Kit (Qiagen). The starting

amount of DNA was 1 µg for the controls, but variable amounts of CSF DNA (10 to 500 ng) were used depending on the number of cells contained in each sample.

hTERT methylation analyses

Three methods were performed to analyze hTERT promoter methylation. All the analyses were performed twice. Methylation-sensitive dot blot assay (MS-DBA) was performed as previously described (Clement and Benhattar, 2005).

Methylation-sensitive high resolution melting (MS-HRM) was carried out sequentially on a Rotor-Gene 6000 (Corbett Life Science, Sydney, Australia). PCR amplification was performed in a 20 µL total volume containing 2.5 mM MgCl₂, 250 µM of dNTP, 200 nM of each primer, 5 µM SYTO 9 dye (Invitrogen, Carlsbad, CA), 5% DMSO, 1 U Platinum Taq polymerase (Invitrogen), and 2 µL of bisulfite-modified DNA template. DNA was amplified using the following primers: forward 5'- CGCCCTAAAAACAACCCTAAATCTC -3'; reverse 5'- AGGGAGGGGTTATGATGTGGAG -3'. The amplification consisted of 5min at 95°C, followed by 7 cycles of 10s at 95°C, 15s at 55°C and 15s at 72°C, and finally 33 cycles of 10s at 95°C and 30s at 60°C. High resolution melting (HRM) analysis was performed at the temperature ramping and fluorescence acquisition setting recommended by the manufacturer (temperature ramping from 70–95°C, rising by 0.1°C/2s). The 97-bp amplified fragment contained 5 CpG sites.

Real-time methylation-sensitive high resolution melting (real-time MS-HRM), comprising both HRM and real-time TaqMan PCR analysis, was performed. The TaqMan MGB probe was designed to contain four CpG sites that were always found methylated in cancers (Guilleret *et al.*, 2002; Guilleret and Benhattar, 2004). This probe was labeled with TET and can only detect the methylated allele. PCR amplification and high resolution melting analysis were carried out sequentially on a Rotor-Gene 6000 with the same mix as for MS-HRM analysis, but with the addition of 200 nM of labeled probe. The program of amplification consisted of 5min at 95°C, followed by 40 cycles of 10s at 95°C and 30s at 60°C. A 107-bp hTERT-bisulfite modified fragment was amplified using the following primers: forward 5'- GCGTCCGAACCTAAAAACAACCCTA -3', reverse 5'- TTCCGAGGGAGGGGTTATGATGTG -3'; and the internal labeled probe: 5'- TET-CGACCAAAAATCGCCGCACGCA-BHQ1 -3'. The length of PCR product was minimized for equivalent amplification of methylated and unmethylated alleles. High resolution melting (HRM) analysis was performed as described for MS-HRM analysis. The reaction efficiency was determined with a DNA dilution series. The evaluation of the

methylation was calculated as the ratio between methylation part (M) monitored by the Taqman MGB probe and the totality of the PCR amplification (M+U) measured by the SYTO9. The ratio was calculated on the basis of the two standard curve relative quantification method. The melting curves of the HRM analysis were normalized by the software which allows a direct comparison of the samples even with different starting fluorescence levels.

RESULTS AND DISCUSSION

1- Sensitivity of the MS-DBA and MS-HRM assays

A methyl-sensitive Dot blot assay (MS-DBA) was first performed on a mixture of genomic DNAs with different levels of hTERT methylation (Figure 1). The results show that this technique is sensitive and quantitative, but insufficiently specific as a residual background signal that does not reflect methylation can be detected in unmethylated samples (Figure 1, lane 2). MS-DBA is an efficient technique for screening large numbers of samples, but it not specific enough to distinguish 1-2% of methylation from unmethylated samples.

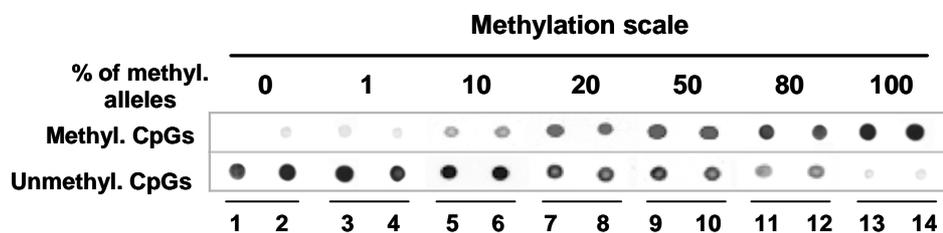


Figure 1. hTERT methylation by methyl-sensitive dot blot assay. Bisulfite DNA containing a known level of hTERT methylation were amplified by PCR and dot blot analysis was performed. Dots hybridized with an oligoprobe specific for either the methylated DNA (Methyl. CpGs) or the unmethylated DNA (Unmethyl. CpGs). The experiments were performed twice for each level of hTERT methylation.

MS-HRM was previously described as a sensitive and specific method for the detection of MGMT methylation (Wojdacz and Dobrovic, 2007). MS-HRM assay also gives a quality control to avoid false-positive results caused by incomplete conversion or false priming due to less stringent PCR conditions (Wojdacz and Dobrovic, 2007). We therefore applied this method to the detection of hTERT methylation. As the hTERT promoter is included in a CpG-rich region, we added a three base tail at one primer to obtain CpG-free primers with a sufficiently high T_m . HRM relies upon the precise monitoring of the change of fluorescence intensity as a DNA duplex melts. Standard DNA mixtures containing 0, 1, 10, 20, 50, 80 and 100 % of hTERT methylation were tested. The melting curves obtained by HRM analysis were unique and characteristic of each standard sample. An evaluation of the extent of methylation can be achieved by a comparison of the shapes of normalized melting profiles between standards and samples (Figure 2A). The HRM analysis was accurate for a

range of 10% to 100% methylation and gave reproducible and specific results. MS-HRM analysis confirmed the hTERT methylation status obtained by MS-DBA of different cell lines (SW480, OE33, CO115 cells) and tissues (3 human lymphoid tissues), which were respectively 100% and 0% of methylation (Figure 2B). The simplicity and the rapidity of HRM procedure in the closed-tube system could be helpful for diagnosis and is a significant advantage compared to MS-DBA assay.

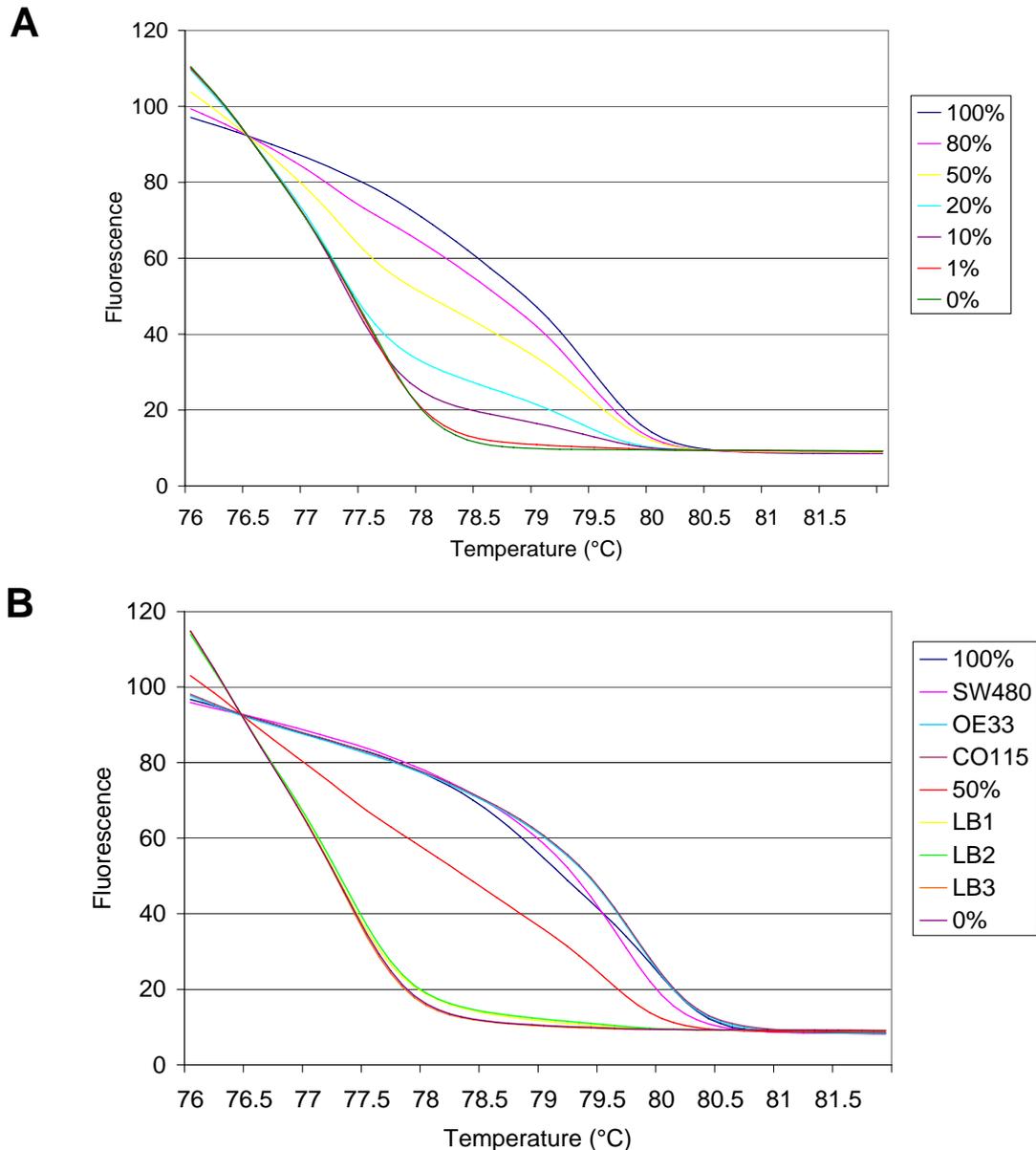


Figure 2. MS-HRM analysis of hTERT methylation. (A) MS-HRM profiles obtained with mixtures of bisulfite DNA containing a known level of hTERT methylation (0, 1, 10, 20, 50, 80, and 100%). Each HRM curve is specific for a standard sample. (B) MS-HRM profiles obtained with bisulfite-DNA from standards (100, 50, 0% of hTERT methylation), from cell lines (SW480, OE33, CO115 cells), and from 3 human lymphoid tissues (LB1, LB2, LB3). Before the HRM step, all the PCR reactions were performed with an annealing temperature of 60°C.

In order to increase the sensitivity of MS-HRM, PCR primers with CpGs were selected to induce a PCR bias towards the methylated templates. This is acceptable if a limited number of CpGs is included in the primers, particularly if they are placed away from the 3' end (Dobrovic *et al.*, 2002). Moreover, in order to reduce potential false-positive or false-negative signals, hTERT methylation was simultaneously investigated by HRM and TaqMan MGB probe analysis in a same closed-tube. We coined the term real-time MS-HRM for this approach. In this method, TaqMan assay covers methylation of CpG sites by the fluorescent probe, and HRM scans all of the CpGs flanked by the primers-binding to the target sequence, regardless of the methylation status of CpGs in the primer-binding side. Standard curves for the assay are shown in Figure 3.

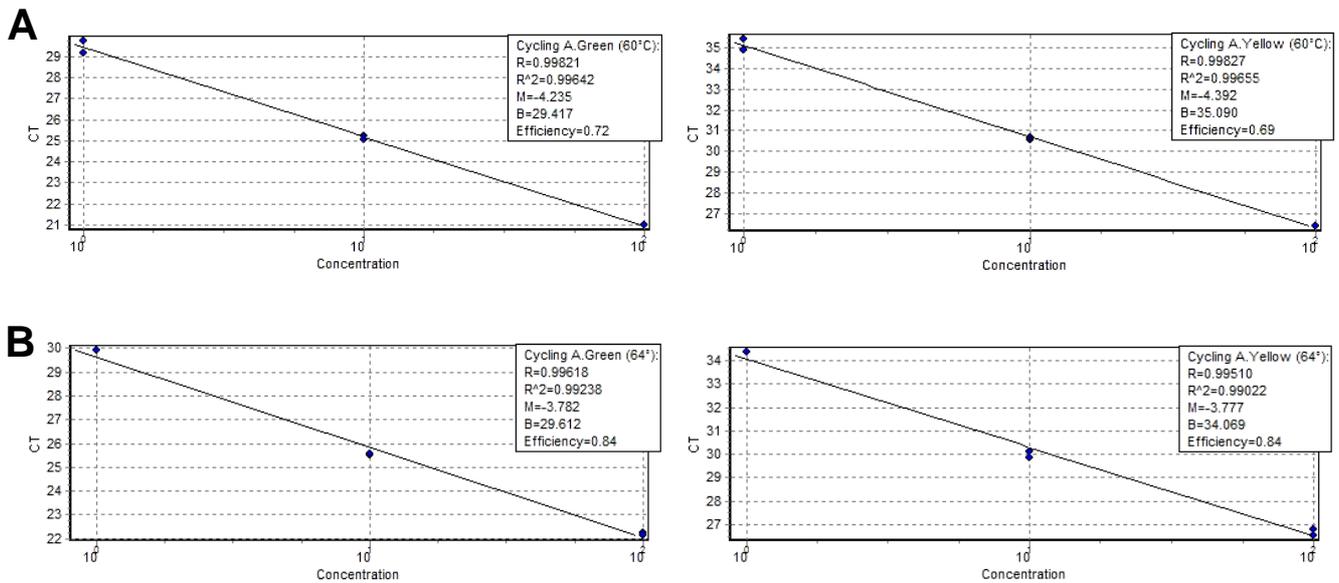


Figure 3. Parameters of the standard curves (coefficient of correlation (R^2) and efficiency) of real-time MS-HRM assays. Assays were performed with dilutions of fully methylated control DNA of HeLa cells. The green channel detects the amplification of both methylated and unmethylated strands by SYTO9 dye. The yellow channel detects the amplification of methylated strand by the TET-labeled probe. (A) Annealing temperature of PCR reaction = 60°C. (B) Annealing temperature of PCR reaction = 64°C.

The TaqMan MGB probe had a high specificity and the background signal on unmethylated targets was negligible. Moreover, it was possible to detect methylation of DNA mixtures containing 10% or 20% of methylation with high resolution (Figure 4A). Increasing of the annealing temperature of PCR amplification allowed higher sensitivity. At 64°C, samples containing 1% methylated template could be easily detected by HRM analysis as well as TaqMan analysis (Figure 4B and 4C respectively). In contrast, samples with more than 20% methylation could not be differentiated from a fully methylated sample. The real-time MS-HRM performed at 64°C with primer containing CpG, was more sensitive than both MS-HRM and MS-DBA assays.

Thus, MS-HRM and real-time MS-HRM are both suitable to quantitatively analyze hTERT methylation when variable amounts of methylated-tumor DNA are present in the analyzed samples. The MS-HRM will allow detection of samples containing more than 10% of hTERT methylated alleles and the real-time MS-HRM of samples containing less than 10% hTERT methylated alleles.

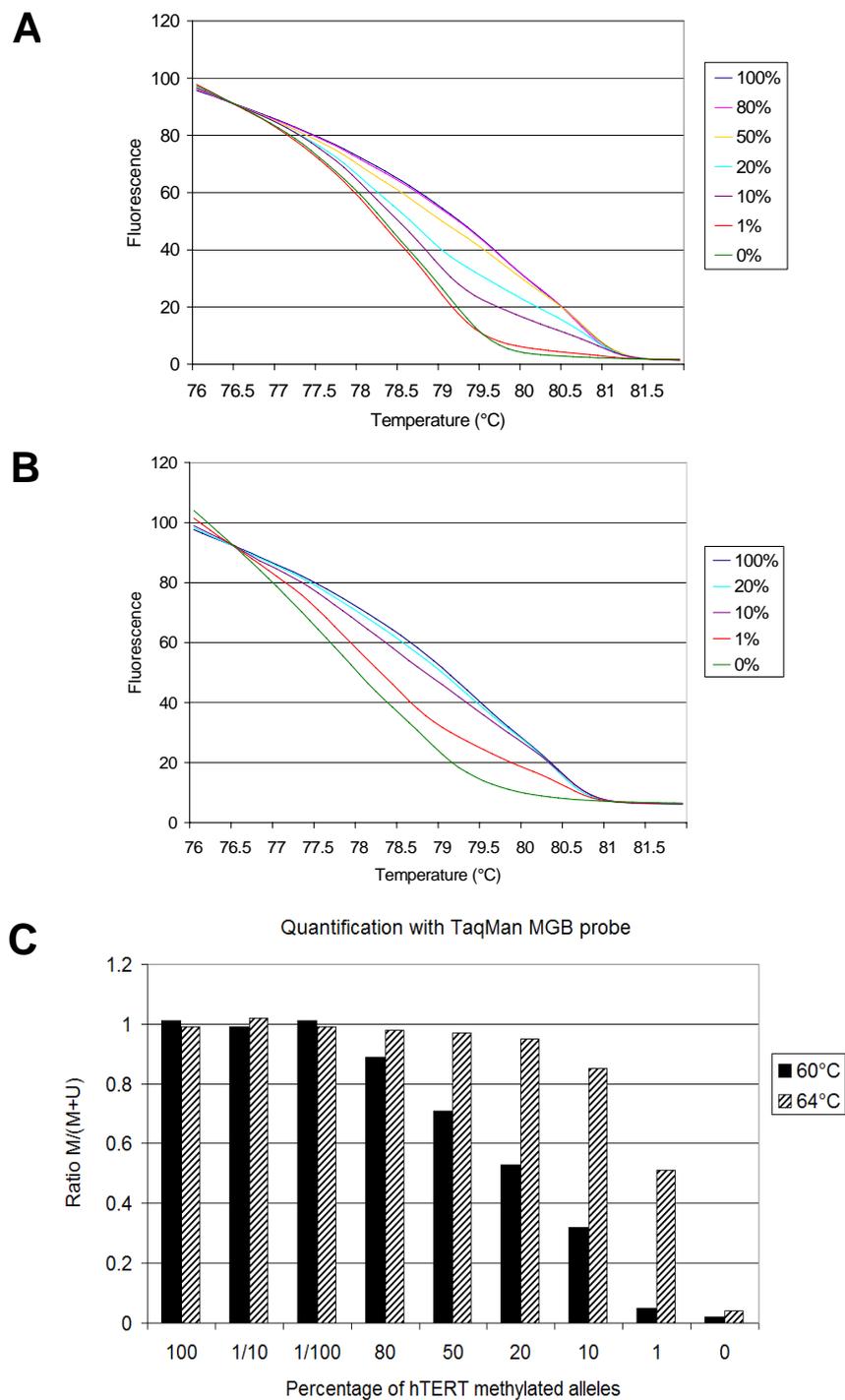


Figure 4. Real-time MS-HRM analysis of hTERT methylation from DNA mixtures containing a known level of hTERT methylation. (A) MS-HRM profiles obtained at the annealing temperature of 60°C for the PCR reaction. (B) MS-HRM profiles obtained at the annealing temperature of 64°C for the PCR reaction. (C) Comparison of hTERT methylation quantification by TaqMan probe when using an annealing temperature of 60°C or 64°C. M: methylated sequences. U: unmethylated sequences. The evaluation of the methylation was calculated as the ratio between methylation part (M) monitored by the Taqman MGB probe and the totality of the PCR amplification (M+U) measured by the SYTO9. The ratio was calculated on the basis of the two standard curve relative quantification method. The 1/10 and 1/100 samples represent the dilution ratio of fully methylated DNA.

2- Application of the hTERT MS-HRM assays to clinical specimens

The applicability of the hTERT MS-HRM and real-time MS-HRM assays was tested on a panel of 50 CSF samples from a total of 45 patients. Among those, 22 CSFs were suspected for leptomeningeal metastasis and 28 CSFs were non-neoplastic samples. CSF samples were first processed for cytological analysis. For patients with an identified primary tumor, CSF cytological diagnosis was positive for malignancy when atypical large cells with prominent nucleoli were present in significant number. CSF was negative for malignancy when only inflammatory cells were found. Primary tumors were tested for the occurrence of hTERT promoter methylation for reasons of comparison.

Of the 50 investigated CSFs, the DNA extracted and bisulfite-modified from 46 (92%) samples was amplifiable by PCR. Four non-neoplastic CSFs were not amplified probably because of the limited number of collected cells.

The 28 CSFs from 27 patients with non-neoplastic diseases, including inflammatory diseases and viral syndromes, or with B-cell lymphomas were used as negative controls. In cytologically non-malignant CSFs, no hTERT methylation was observed (Table 1).

Table 1. Cytology and hTERT methylation for the detection of leptomeningial metastasis in CSF

	Cytological diagnosis		Total
	Positive	Negative	
hTERT Methylated	12	0	12
hTERT Unmethylated	3	28*	31
Total	15	28	43

*4 tumors and 24 negative control samples.

Of 18 patients suspected for leptomeningeal metastasis, 3 patients (16%) had an unmethylated primary tumor. The corresponding CSFs from these 3 patients were also unmethylated, even if tumor cells were identified by cytology. Of the 19 CSF samples from the other 15 patients with a methylated primary tumor, 15 CSFs were positive for malignancy by cytological analysis, and 4 negative. None of the 4 negative samples were hTERT methylated by MS-HRM analysis (Table 1). MS-HRM assays detected hTERT methylation in

12 of the 15 cytologically positive samples (Table 1). Interestingly, the level of hTERT methylation correlated with the percentage of tumor cells estimated by cytology. Methylation of 3 samples was only detectable by the most sensitive approach (real-time MS-HRM), which indicates that the number of tumor cells is relatively low in these samples. All the results were reproducible between replicates.

hTERT methylation and cytological analyses were concordant in 84% (16/19) of the CSF samples from patients with an hTERT methylated primary tumor. In the 3 negative samples, the cytological analysis identified between 5 to 10% atypical cells, which should have been easily detectable by real-time MS-HRM. Sample variation could explain the discrepancy between the cytology and the methylation analysis, like aggregate formation, but also hTERT unmethylated metastasizing cells from an hTERT methylated primary tumor. The possibility of cytological overdiagnosis should also be considered.

In summary, the real-time MS-HRM analysis is a fast, sensitive and specific technique for hTERT methylation detection. The combination of TaqMan technology with HRM provides a double in-tube method meaning that the analysis takes place without the PCR product leaving the tube that it was amplified in, which could be suitable for diagnostic applications. In our series, bisulfite-modified DNA was amplified successfully from 92% (46/50) of the CSF specimens, which confirms the overall relatively good preservation of DNA in CSF (Pine *et al.*, 2005). According our data (Table 1), the sensibility was 80%, and the specificity was 100%. The positive prospective values and the negative prospective values were 100% and 90%, respectively. Therefore, hTERT methylation through MS-HRM analysis could provide a useful contribution to the diagnosis of leptomeningeal metastasis. A larger study is needed to confirm our findings and to determine whether hTERT methylation could become a powerful cancer biomarker for the detection of leptomeningeal metastasis in CSF.

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CHAPTER 5

Conclusion and Perspectives

Telomerase adds telomeric repeat sequences to the end of chromosomes, and prevents the loss of telomere and cellular senescence. The catalytic subunit of telomerase, hTERT, is the limiting factor for its activation (Bodnar *et al.*, 1998; Counter *et al.*, 1998). An abundance of regulatory models involved in the transcriptional control of hTERT has been suggested after identification of numerous activators and repressors that bind to the hTERT 5' regulatory region, and implication of CpG methylation and histone acetylation (Devereux *et al.*, 1999; Cong and Bacchetti, 2000; Dessain *et al.*, 2000; Poole *et al.*, 2001; Takakura *et al.*, 2001; Ducrest *et al.*, 2002; Guilleret *et al.*, 2002; Goueli and Janknecht, 2003; Lv *et al.*, 2003; Pardal *et al.*, 2003; Goueli and Janknecht, 2004; Nishi *et al.*, 2004; Yatabe *et al.*, 2004; Pendino *et al.*, 2006; Renaud *et al.*, 2007; Cairney and Keith, 2008). Numerous investigations have attempted to elucidate the regulation of hTERT transcription, its transport to the nucleus, the assembly of the telomerase complex, its recruitment to the telomere, and the role of post-translational modifications of hTERT protein. No single mechanism can explain silencing of telomerase in most somatic cells and its reactivation in tumor cells. This thesis illustrates the complexity of the hTERT transcriptional regulation in normal and tumor cells.

In telomerase-negative somatic cells, telomeres shorten with each cell division, resulting in replicative senescence and cell death. In general, stem cells and other actively replicating cells are telomerase-positive and are an exception to this rule (Figure 1).

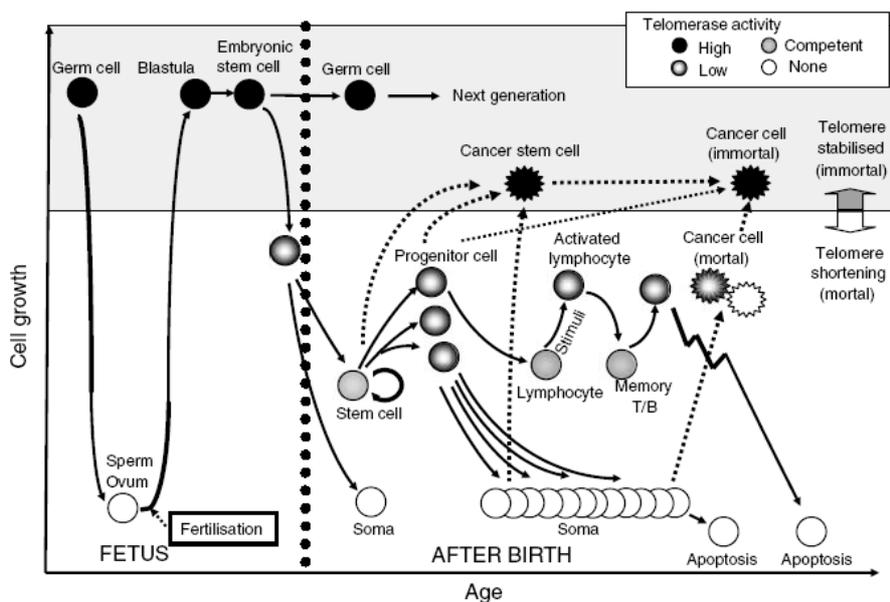


Figure 1. Telomere and telomerase dynamics in human cells (cited from Hiyama and Hiyama, 2007).

In germ cells, telomerase is expressed in order to maintain telomere length from generation to generation (Blasco *et al.*, 1997). Stem cells demonstrate proliferative capacity and therefore have to preserve telomere length through numerous cell divisions. In fact, human adult stem cells including skin, intestinal crypt, mammary epithelial, pancreas, neuronal, adrenal cortex, hematopoietic, kidney, and mesenchymal stem cells exhibit low levels of telomerase activity (Hiyama and Hiyama, 2007). Upon activation lymphocytes also develop telomerase activity, whereas naïve or memory cells exhibit very low telomerase activity.

The discovery of the implication of CTCF in the transcriptional regulation of hTERT in part explained the mechanism of silencing of telomerase in most somatic cells and its reactivation in neoplastic cells (Renaud *et al.*, 2005). In telomerase-negative cells, binding of CTCF to the hTERT 5' regulatory region inhibits hTERT transcription and prevents telomerase activation. In telomerase-positive cells, CTCF cannot exert its inhibitory activity because of methylation-dependent and -independent mechanisms, and as a result hTERT transcription occurs. In this study, we identified new factors implicated in both methylation-dependent and -independent mechanisms of the regulation of hTERT expression.

First, we aimed to identify factors involved in the regulation of hTERT expression when methylation is present in the 5' region of the gene, which is the case in most telomerase-positive cancer cells. A particular pattern of methylation was shown to be crucial for establishing hTERT expression at a basal level, through prevention of CTCF inhibitor binding and hypomethylation of a short region of the CpG islands surrounded by highly methylated border regions (Renaud *et al.*, 2007). Usually, CpG islands are unmethylated in normal cells (Weber *et al.*, 2007), while hypermethylation of these sequences silences gene expression, for example of tumor suppressor genes as is found in cancer cells (Ehrlich, 2002). DNA methylation patterns are “interpreted” by the methyl-CpG binding domain family of proteins. The potential involvement of MBD proteins in the unconventional regulation of hTERT expression by methylation was therefore investigated. ChIP experiments and ChIP on chip analysis indicate that MBD2 specifically binds to the methylated CpG island of hTERT. MBD2 depletion by RNAi did not induce MeCP2 or MBD1 binding to this methylated region in HeLa cells, but increased hTERT expression. The specific transcriptional repression of hTERT through MBD2 was confirmed in breast, liver, and neuroblastoma cancer cell lines, and thus represents an additional element in the control of hTERT expression. We showed that repression of hTERT transcription by DNA methylation in most carcinoma cells is

mediated by one MBD protein, as for other genes like BRCA1, although the MBD2 affect is not sufficient to completely arrest hTERT expression.

We decided to focus on methylation-independent mechanisms of telomerase activation through hTERT expression (Bechter *et al.*, 2002; Widschwendter *et al.*, 2004; Zinn *et al.*, 2007). We first characterized the methylation status of the hTERT gene in normal lymphocytes and lymphomas. The hTERT gene was found to be completely demethylated in telomerase-positive B cells. We also found that the B-cell specific transcription factor PAX5 is necessary for activation of hTERT expression. PAX5 binding sites were identified by EMSA and CHIP experiments, from +110 to +137 bp and +489 to +516 bp downstream of the ATG translational start site, in close proximity to the CTCF binding sites. PAX5 and CTCF were shown to simultaneously bind to the hTERT gene. We determined that ectopic expression of PAX5 in telomerase-negative cells is sufficient to activate hTERT transcription whereas depletion of PAX5 by RNAi leads to repression of hTERT transcription in B cells. In summary, we demonstrated that hTERT transcription, in normal and neoplastic telomerase-positive B cells, does not require DNA methylation, but is dependent on PAX5.

Understanding how hTERT is activated in lymphoid cells is of interest because solid tumors are often invaded by inflammatory cells (Ruegg, 2006). Among them, B lymphocytes exhibit variable levels of telomerase activity depending on their developmental stage (Norrback *et al.*, 1996; Hu *et al.*, 1997; Igarashi and Sakaguchi, 1997; Weng *et al.*, 1997). Their presence can lead to telomerase activity or hTERT expression in non tumor cell containing samples, which hampers their uses in cancer diagnosis (Cunningham *et al.*, 1998; Yang *et al.*, 1998; Dikmen *et al.*, 2003). On the contrary, hTERT methylation is highly correlated with the presence of cancer cells and is not detected in telomerase-positive normal B cells. Therefore, we studied hTERT methylation as a potential cancer biomarker. The developed method for hTERT methylation detection relies on MS-HRM technology, which was improved by the addition of a TaqMan probe in order to attain a very low level of detection of methylation. Our results suggest that, hTERT methylation holds promise as a sensitive and highly specific biomarker for cancer cells, for example in the detection of leptomeningial metastasis in cerebrospinal fluids (CSF).

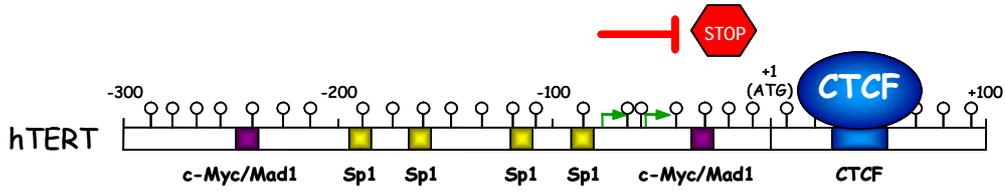
In summary, we have investigated the implication of MBD2 and PAX5 in the regulation of hTERT transcription in telomerase-positive cells, and we revealed an interesting diagnostic approach that uses hTERT methylation as a cancer biomarker. These results

complete an earlier model elaborated in our laboratory and allow the development a general understanding of how hTERT transcription is regulated by CTCF.

Our results suggest that different telomerase-positive cell types use different mechanisms to inhibit CTCF effects. In addition, normal and cancerous telomerase-positive cells from a same tissue origin apparently use the same mechanism to eliminate the inhibitory effect of CTCF. In germ cell tumors, BORIS has been directly involved in the activation of hTERT transcription through competition with CTCF binding, which alleviates the CTCF block (Renaud S., manuscript in preparation). BORIS is also expressed in normal germ cells and probably allows these cells to keep a very high level of telomerase, which is required to preserve the correct telomere length for the daughter cells. Likewise, preliminary results have shown that hTERT methylation also occurs in the stem cell niches located at the base of the colon crypt (unpublished data). Thus, it seems that epithelial stem cells and carcinoma cells both use DNA methylation to block the inhibitory effects of CTCF and allow hTERT transcription. We will explore this possibility in further studies. Furthermore, we still do not know if the cancer cells develop directly from stem or progenitor cells without loss of hTERT methylation or if a step of hTERT remethylation occurs in preneoplastic somatic cells. Finally, we identified PAX5 as a factor involved in the activation of hTERT transcription, in both normal and neoplastic telomerase-positive B cells.

All these results are summarized in a multifaceted model of hTERT regulation by CTCF described in Figure 2.

In normal somatic telomerase-negative cells



In normal and neoplastic telomerase-positive cells

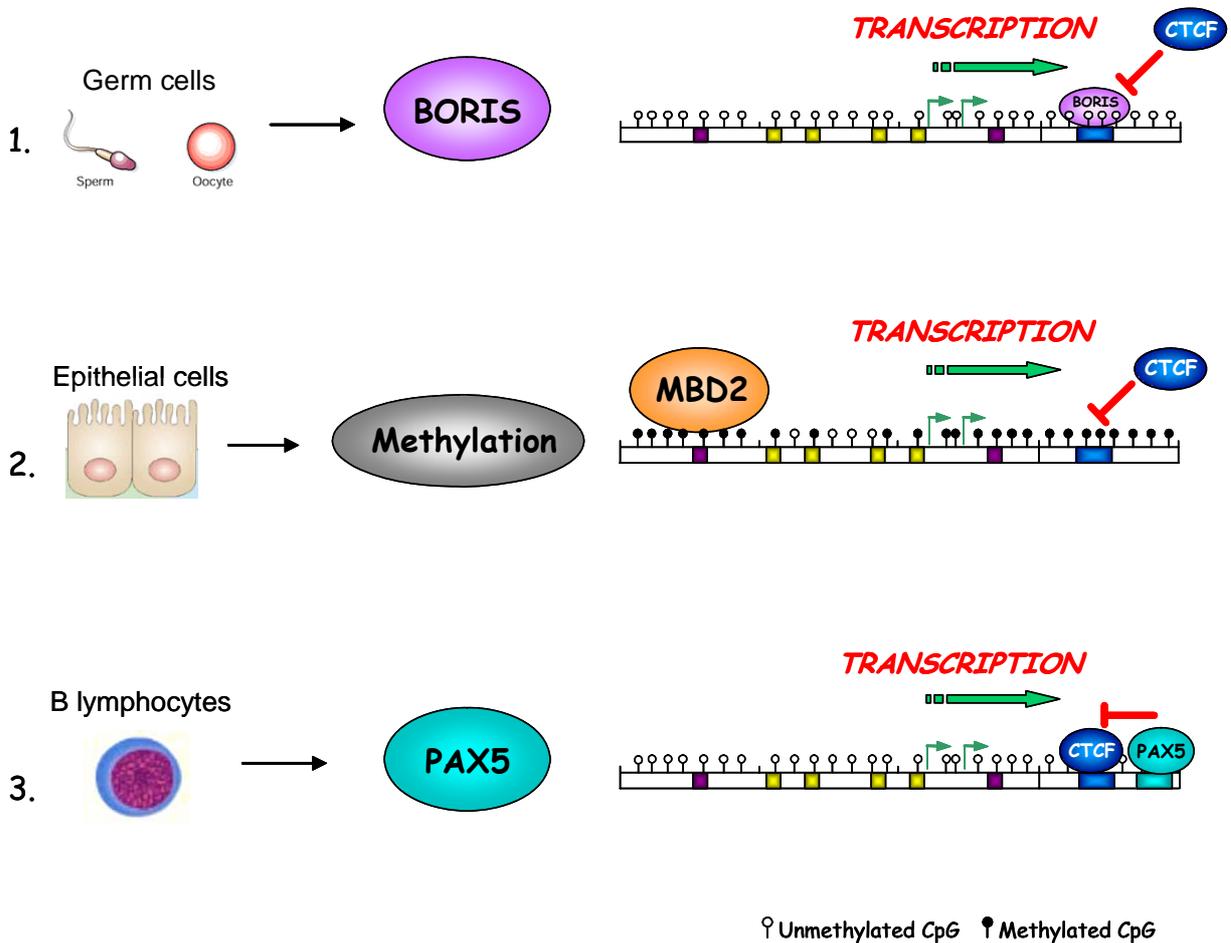


Figure 2. Hypothetic model of hTERT transcriptional regulation. In normal cells, the hTERT gene is not methylated, thus CTCF can inhibit the transcription. In telomerase-positive normal or cancerous cells, CTCF inhibition is counteracted, thus hTERT expression is allowed. In germ cells, BORIS factor prevents the binding of CTCF, allowing transcription of hTERT. In epithelial cells, hTERT gene are hypermethylated, except in a region upstream of the transcription start site. The methylation releases CTCF and some transcription of hTERT occurs. In B cells, PAX5 factor probably inhibits the repressor effect of CTCF by an unknown mechanism. Green arrows represent the transcriptional start sites; empty circles represent unmethylated CpG sites and solid circles the methylated ones.

It is important to note that CTCF is not the only factor implicated in the complex regulation of hTERT: other factors are necessary to activate hTERT transcription. For instance, we have already observed that some ALT-telomerase-negative osteosarcoma cells do not express hTERT in spite of a profile of hTERT methylation that is permissive for hTERT transcription in other cell lines. hTERT CpG island methylation appears to be an important factor for hTERT activation, but not sufficient by itself. The hTERT promoter activation by the transcription factors present in these cells could be insufficient to counteract the inhibition imposed by binding of MBD2 to the methylated promoter (unpublished data). Another study suggests that cells activate ALT pathway because they lack some factors that enable the activation of hTERT transcription (Stewart, 2005). Likewise, around 50% of the immortalized cell lines used hTERT methylation to avoid CTCF binding, but other immortalized cells are unmethylated and do not express the BORIS factor. It would be interesting to investigate PAX5 expression or find other specific factors allowing hTERT expression in immortalized cells.

To better explain the mechanism of our proposed model (Figure 2), further investigations are needed to understand how the binding of CTCF to the proximal hTERT exonic region can inhibit hTERT transcription. The association of CTCF with histone deacetylase suggests that the transcriptional repression might occur through chromatin condensation (Lutz *et al.*, 2000). In the regulation of the H19/Igf2 imprinted region, CTCF emerges as a mediator of long-range interactions that form a special conformation to sequester a gene into a loop of silent chromatin. The Chromosome Conformation Capture (3C) assay has highlighted that on the unmethylated maternal allele of Igf2, CTCF associates to create a boundary that blocks the access of the enhancers to the promoters (Murrell *et al.*, 2004; Kurukuti *et al.*, 2006). Thus, CTCF might interact with the transcriptional machinery or with histone deacetylases to allow the inhibition of the hTERT promoter, and a mechanism by chromatin looping should be studied in order to detect if CTCF creates an inactive loop to block hTERT transcription.

Several points remain to be clarified, such as how the pattern of methylation of hTERT CpG island is established during tumorigenesis, or how hTERT expression is regulated in other normal cells such as embryonic stem cells or in neuronal precursor cells which also express telomerase (Haik *et al.*, 2000).

To further explore the regulation of hTERT in lymphoid cells, it would be necessary to study the relationship between CTCF and PAX5 and determine how PAX5 manages to block CTCF inhibition on the hTERT gene. As the function of PAX5 factor depends on its interactions with different other proteins, it would be of interest to identify partners in the complex associated with PAX5.

We have demonstrated that in some T cell lymphomas regulation of hTERT is methylation-independent, without expression of PAX5 or BORIS factors (unpublished data). It might erase other tissue-specific factors that could prevent the effect of the CTCF repressor.

The role of other PAX proteins in the regulation of hTERT expression has to be investigated more closely. PAX proteins are essential in early development for tissue specificity and their deregulated expression is correlated with different types of cancer (Muratovska *et al.*, 2003; Robson *et al.*, 2006). Pax gene expression is involved in enhancing survival and proliferation of cancer cells, as tumor decrease is induced after deletion of Pax gene. As PAX8 factor, which has been involved in the activation of hTERT and hTR promoters in glioma (Chen *et al.*, 2008), other members of PAX5 family could influence hTERT transcription in a tissue-specific manner. For instance, PAX2, which is normally expressed during kidney development, is a sensitive and highly specific marker for renal cell carcinoma (Gokden *et al.*, 2008). Implication of PAX2 in the hTERT regulation and its effect on CTCF has to be explored. Moreover, PAX5 was revealed to maintain the proliferative and tumorigenic phenotype of neuroblastoma (Baumann Kubetzko *et al.*, 2004). Therefore, it would be interesting to determine the involvement of PAX5 in the regulation of hTERT in neuroblastoma, and determine the methylation profile of the 5' region of hTERT in this cancer. Recently, anti-PAX5 immune responses were revealed of interest in the targeting of many malignancies (Yan *et al.*, 2008). Therefore, PAX5 is a new promising target for cancer immunotherapy. This supports the hypothesis that PAX transcription factors could play a key role in the regulation of telomerase activity and could be the center of new investigations in cancer therapy (Muratovska *et al.*, 2003).

A larger study has to be performed to confirm the use of hTERT methylation as a specific cancer biomarker for leptomeningeal metastasis detection and to determine the sensibility and the specificity of this new marker.

We studied hTERT methylation in cancer diagnosis in CSF, but the method could also be explored in other samples, including blood. It has been demonstrated that cell-free DNA circulating in blood (cirDNA) exhibits the same tumor specific alterations as the DNA from tumor tissues, such as mutation and promoter hypermethylation (Anker *et al.*, 2003; Swaminathan and Butt, 2006; Fleischhacker and Schmidt, 2007). Alterations in DNA methylation patterns are the manifestation of an early and common dysregulation in tumorigenesis (Miyamoto and Ushijima, 2005). The applicability of methylation markers to cancer diagnosis and evaluation of treatment efficacy have already been evaluated in cirDNA for breast cancer (Laktionov *et al.*, 2004; Martinez-Galan *et al.*, 2008; Rykova *et al.*, 2008). Methylation analysis of cirDNA samples from gastric cancer patients were performed on MGMT, p15, and hMLH1 genes, and allowed the detection of cancer with a sensitivity of 75% and a specificity of 54% (Kolesnikova *et al.*, 2008). The analysis of hTERT methylation in blood from cancer patients could help diagnose different kinds of cancer, and potentially could have a significant impact on screening, early diagnosis, and monitoring therapy of cancer.

The hTERT regulatory model proposed here is the only one that takes into account the epigenetic status of the gene and some involved transcriptional factors. Transcriptional gene regulation study requires not only the one-by-one analysis of transcriptional factors, but also a general overview of epigenetic events. Our studies underline the fact that genetic and epigenetic regulations can never be dissociated. Our results allow a better understanding of the hTERT regulation in normal somatic cells and tumor cells, and can open the way to the elaboration of new diagnostic approaches and new anti-telomerase strategies in cancer treatment.

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